

PlanCrosswalk2015_09242014.xlsx or **PlanCrosswalk2015_09242014.txt** – This dataset, available in both Excel and tab delimited text formats, contains the Contract Year (CY) 2014 to CY 2015 plan crosswalk associations identified by plan organizations via the HPMS plan crosswalk module. This file also contains any other plan crosswalk associations approved by CMS. This file does **not** include contracts that become effective 1/1/2015 because they do not have any 2014 enrollment.

The file contains the following columns:

| Data Element | Description |
|----------------------------|---------------------------------------|
| previous_contract_id | 2014 Contract Number |
| previous_plan_id | 2014 Plan ID |
| previous_plan_name | 2014 Plan Name |
| current_contract_id | 2015 Contract Number |
| current_plan_id | 2015 Plan ID |
| current_plan_name | 2015 Plan Name |
| previous_snp_type | 2014 SNP Type |
| previous_snp_institutional | 2014 SNP Institutional Type |
| previous_snp_population | 2014 SNP Dual Eligible SNP Population |
| current_snp_type | 2015 SNP Type |
| current_snp_institutional | 2015 SNP Institutional Type |
| current_snp_population | 2015 SNP Dual Eligible SNP Population |
| description | Crosswalk Status Description |

The following tables outline all of the available plan crosswalk action types and a definition for each crosswalk type:

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|---------------------------------------|------------------------------------|--|---|
| Status: New Plan | Available for: | All Plans | |
| | HPMS Crosswalk (Definition) | A new plan added for 2015 that is not linked to a 2014 plan. | |
| | Crosswalk Edits | The new 2015 plan must have a new plan ID number. | |
| | Example: | CY 2014 No plan | CY 2015 Plan 003 – county/region A |

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|---|------------------------------------|--|---|
| Status: Renewal Plan | Available for: | All Plans | |
| | HPMS Crosswalk (Definition) | A 2015 plan that links to a 2014 plan and retains all of its plan service area from 2014. | |
| | Crosswalk Edits | <p>The 2015 plan must retain the same plan ID as the 2014 plan.</p> <p>The 2015 plan must retain the same service area as the 2014 plan.</p> | |
| | Example: | CY 2014 Plan 001 – counties/regions A and B | CY 2015 Plan 001 – counties/regions A and B |

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|--|------------------------------------|---|---|
| Status: Consolidated Renewal Plan | Available for: | All Plans | |
| | HPMS Crosswalk (Definition) | Two or more 2014 plans that consolidate into one 2015 plan. | |
| | Crosswalk Edits | <p>The resultant 2015 plan ID must be the same as one of the consolidating 2014 plan IDs.</p> <p>The service area of the resultant 2015 plan must have at least one county/region from each of the consolidating 2014 plan service areas.</p> | |
| | Example: | CY 2014 Plan 001 – county/region A <u>and</u> Plan 002 – county/region B | CY 2015 Plan 001 – counties/regions A and B |

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|---|------------------------------------|--|--|
| Status: Renewal Plan with an SAE | Available for: | Local MA, MA-PD Plan, and PDP Sponsor employer-only Renewals | |
| | HPMS Crosswalk (Definition) | A 2015 plan that links to a 2014 plan and retains all of its plan service area from 2014, but also adds one or more new counties. | |
| | Crosswalk Edits | <p>The 2015 plan must retain the same plan ID as the 2014 plan.</p> <p>The 2015 plan must contain the same service area as the 2014 plan and have at least one new county.</p> | |

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| Renewal Plan with an SAE (cont.) | Example: | CY 2014 Plan 001 – counties A and B | CY 2015 Plan 001 – counties A, B, and C |
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|--|--|--|--|
| Status: Renewal Plan with a SAR | Available for: | Local MA and MA-PD Plan Renewals | |
| | HPMS Crosswalk (Definition) | A 2015 plan that links to a 2014 plan and retains only a portion of its plan service area. | |
| | Crosswalk Edits | <p>The 2015 plan must retain the same plan ID as the 2014 plan.</p> <p>The 2015 plan must contain at least one county from the 2014 plan.</p> <p>The 2015 plan must not contain at least one county from the 2014 plan.</p> | |
| | Example 1: <i>Where county B is being reduced from the contract service area</i> | CY 2014 Plan 001 – counties A and B | CY 2015 Plan 001 – county A |
| | Example 2: <i>Where county B is assigned to another plan</i> | CY 2014 Plan 001 – counties A and B | CY 2015 Plan 001 – county A (Plan 002 - county B is given New Plan status) |

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|--|------------------------------------|---|---------------------------|
| Status: Terminated Plan | Available for: | All Plans | |
| | HPMS Crosswalk (Definition) | A 2014 plan that is no longer offered in 2015. | |
| | Crosswalk Edits | There is no link to a 2015 plan in the crosswalk. | |
| | Example: | CY 2014 Plan 001 – county/region A | CY 2015 No plan |

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|---|------------------------------------|--|---------------------------|
| Status: Terminated/ Non-Renewed Contract | Available for: | All Plans | |
| | HPMS Crosswalk (Definition) | All 2014 plans under a terminated or non-renewed contract are no longer offered in 2015. | |
| | Crosswalk Edits | Not applicable | |
| | Example: | CY 2014 Plan 001 – county/region A | CY 2015 No plan |