

**PlanCrosswalk2018\_10032017.xlsx** or **PlanCrosswalk2018\_10032017.txt** – This dataset, available in both Excel and tab delimited text formats, contains the Contract Year (CY) 2017 to CY 2018 plan crosswalk associations identified by plan organizations via the HPMS plan crosswalk module. This file also contains any other plan crosswalk associations approved by CMS. This file does **not** include contracts that become effective 1/1/2018 because they do not complete plan crosswalks.

The file contains the following columns:

Data Element	Description
previous_contract_id	2017 Contract Number
previous_plan_id	2017 Plan ID
previous_plan_name	2017 Plan Name
current_contract_id	2018 Contract Number
current_plan_id	2018 Plan ID
current_plan_name	2018 Plan Name
previous_snp_type	2017 SNP Type
previous_snp_institutional	2017 SNP Institutional Type
current_snp_type	2018 SNP Type
current_snp_institutional	2018 SNP Institutional Type
description	Crosswalk Status Description

The following tables outline all of the available plan crosswalk action types and a definition for each crosswalk type:

<b>Status:</b>  <b>New Plan</b>	<b>Available for:</b>	All Plans	
	<b>HPMS Crosswalk (Definition)</b>	A new plan added to an existing contract for 2018 that is not linked to a 2017 plan.	
	<b>Crosswalk Edits</b>	The new 2018 plan must have a new plan ID number.	
	<b>Example:</b>	<b>CY 2017</b> No plan	<b>CY 2018</b> Plan 003 – county/region A

<b>Status:</b>  <b>Renewal Plan</b>	<b>Available for:</b>	All Plans	
	<b>HPMS Crosswalk (Definition)</b>	A 2018 plan that links to a 2017 plan and retains all of its plan service area from 2017.	
	<b>Crosswalk Edits</b>	The 2018 plan must retain the same plan ID as the 2017 plan.  The 2018 plan must retain the same service area as the 2017 plan.	

	<b>Example:</b>	<b>CY 2017</b> Plan 001 – counties/regions A and B	<b>CY 2018</b> Plan 001 – counties/regions A and B
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<b>Status:</b>  <b>Consolidated Renewal Plan</b>	<b>Available for:</b>	All Plans	
	<b>HPMS Crosswalk (Definition)</b>	Two or more 2017 plans that consolidate into one 2018 plan.	
	<b>Crosswalk Edits</b>	<p>The resultant 2018 plan ID must be the same as one of the consolidating 2017 plan IDs.</p> <p>The service area of the resultant 2018 plan must have at least one county/region from each of the consolidating 2017 plan service areas.</p>	
	<b>Example:</b>	<b>CY 2017</b> Plan 001 – county/region A  <b>and</b>  Plan 002 – county/region B	<b>CY 2018</b> Plan 001 – counties/regions A and B

<b>Status:</b>  <b>Renewal Plan with an SAE</b>	<b>Available for:</b>	Local MA, MA-PD Plan, and PDP Sponsor employer-only Renewals	
	<b>HPMS Crosswalk (Definition)</b>	A 2018 plan that links to a 2017 plan and retains all of its plan service area from 2017, but also adds one or more new counties.	
	<b>Crosswalk Edits</b>	<p>The 2018 plan must retain the same plan ID as the 2017 plan.</p> <p>The 2018 plan must contain the same service area as the 2017 plan and have at least one new county.</p>	
	<b>Example:</b>	<b>CY 2017</b> Plan 001 – counties A and B	<b>CY 2018</b> Plan 001 – counties A, B, and C

<b>Status:</b>	<b>Available for:</b>	Local MA and MA-PD Plan Renewals	
	<b>HPMS Crosswalk (Definition)</b>	A 2018 plan that links to a 2017 plan and retains only a portion of its plan service area.	

<b>Renewal Plan with a SAR</b>	<b>Crosswalk Edits</b>	<p>The 2018 plan must retain the same plan ID as the 2017 plan.</p> <p>The 2018 plan must contain at least one county from the 2017 plan.</p> <p>The 2018 plan must <b>not</b> contain at least one county from the 2017 plan.</p>	
	<b>Example 1:</b> <i>Where county B is being reduced from the contract service area</i>	<b>CY 2017</b> Plan 001 – counties A and B	<b>CY 2018</b> Plan 001 – county A
	<b>Example 2:</b> <i>Where county B is assigned to another plan</i>	<b>CY 2017</b> Plan 001 – counties A and B	<b>CY 2018</b> Plan 001 – county A  (Plan 002 - county B is given New Plan status)

<b>Status:</b>  <b>Initial Contract</b>	<b>Available for:</b>	New contracts in CY2018	
	<b>HPMS Crosswalk (Definition)</b>	A new plan under a new contract.	
	<b>Crosswalk Edits</b>	There is no link to a 2017 plan in the crosswalk. Initial contracts do not complete the plan crosswalk in HPMS.	
	<b>Example:</b>	<b>CY 2017</b> N/A	<b>CY 2018</b> New plan

<b>Status:</b>  <b>Terminated Plan</b>	<b>Available for:</b>	All Plans	
	<b>HPMS Crosswalk (Definition)</b>	A 2017 plan that is no longer offered in 2018.	
	<b>Crosswalk Edits</b>	There is no link to a 2018 plan in the crosswalk.	
	<b>Example:</b>	<b>CY 2017</b> Plan 001 – county/region A	<b>CY 2018</b> No plan

<b>Status:</b>  <b>Terminated/ Non-Renewed Contract</b>	<b>Available for:</b>	All Plans	
	<b>HPMS Crosswalk (Definition)</b>	All 2017 plans under a terminated or non-renewed contract are no longer offered in 2018.	
	<b>Crosswalk Edits</b>	Not applicable	
	<b>Example:</b>	<b>CY 2017</b> Plan 001 – county/region A	<b>CY 2018</b> No plan