

PlanCrosswalk2017_10032016.xlsx or **PlanCrosswalk2017_10032016.txt** – This dataset, available in both Excel and tab delimited text formats, contains the Contract Year (CY) 2016 to CY 2017 plan crosswalk associations identified by plan organizations via the HPMS plan crosswalk module. This file also contains any other plan crosswalk associations approved by CMS. This file does **not** include contracts that become effective 1/1/2017 because they do not complete plan crosswalks.

The file contains the following columns:

Data Element	Description
previous_contract_id	2016 Contract Number
previous_plan_id	2016 Plan ID
previous_plan_name	2016 Plan Name
current_contract_id	2017 Contract Number
current_plan_id	2017 Plan ID
current_plan_name	2017 Plan Name
previous_snp_type	2016 SNP Type
previous_snp_institutional	2016 SNP Institutional Type
previous_snp_population	2016 SNP Dual Eligible SNP Population
current_snp_type	2017 SNP Type
current_snp_institutional	2017 SNP Institutional Type
description	Crosswalk Status Description

*NOTE: The current_snp_population field has been removed for CY2017 since the dual eligible SNP population field was removed from HPMS for CY2017.

The following tables outline all of the available plan crosswalk action types and a definition for each crosswalk type:

Status: New Plan	Available for:	All Plans	
	HPMS Crosswalk (Definition)	A new plan added to an existing contract for 2017 that is not linked to a 2016 plan.	
	Crosswalk Edits	The new 2017 plan must have a new plan ID number.	
	Example:	CY 2016 No plan	CY 2017 Plan 003 – county/region A

Status: Renewal Plan	Available for:	All Plans	
	HPMS Crosswalk (Definition)	A 2017 plan that links to a 2016 plan and retains all of its plan service area from 2016.	
	Crosswalk Edits	<p>The 2017 plan must retain the same plan ID as the 2016 plan.</p> <p>The 2017 plan must retain the same service area as the 2016 plan.</p>	
	Example:	CY 2016 Plan 001 – counties/regions A and B	CY 2017 Plan 001 – counties/regions A and B

Status: Consolidated Renewal Plan	Available for:	All Plans	
	HPMS Crosswalk (Definition)	Two or more 2016 plans that consolidate into one 2017 plan.	
	Crosswalk Edits	<p>The resultant 2017 plan ID must be the same as one of the consolidating 2016 plan IDs.</p> <p>The service area of the resultant 2017 plan must have at least one county/region from each of the consolidating 2016 plan service areas.</p>	
	Example:	CY 2016 Plan 001 – county/region A <u>and</u> Plan 002 – county/region B	CY 2017 Plan 001 – counties/regions A and B

Status: Renewal Plan with an SAE	Available for:	Local MA, MA-PD Plan, and PDP Sponsor employer-only Renewals	
	HPMS Crosswalk (Definition)	A 2017 plan that links to a 2016 plan and retains all of its plan service area from 2016, but also adds one or more new counties.	
	Crosswalk Edits	<p>The 2017 plan must retain the same plan ID as the 2016 plan.</p> <p>The 2017 plan must contain the same service area as the 2016 plan and have at least one new county.</p>	

Renewal Plan with an SAE (cont.)	Example:	CY 2016 Plan 001 – counties A and B	CY 2017 Plan 001 – counties A, B, and C
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Status: Renewal Plan with a SAR	Available for:	Local MA and MA-PD Plan Renewals	
	HPMS Crosswalk (Definition)	A 2017 plan that links to a 2016 plan and retains only a portion of its plan service area.	
	Crosswalk Edits	<p>The 2017 plan must retain the same plan ID as the 2016 plan.</p> <p>The 2017 plan must contain at least one county from the 2016 plan.</p> <p>The 2017 plan must not contain at least one county from the 2016 plan.</p>	
	Example 1: <i>Where county B is being reduced from the contract service area</i>	CY 2016 Plan 001 – counties A and B	CY 2017 Plan 001 – county A
	Example 2: <i>Where county B is assigned to another plan</i>	CY 2016 Plan 001 – counties A and B	CY 2017 Plan 001 – county A (Plan 002 - county B is given New Plan status)

Status: Initial Contract	Available for:	New contracts in CY2017	
	HPMS Crosswalk (Definition)	A new plan under a new contract.	
	Crosswalk Edits	There is no link to a 2016 plan in the crosswalk. Initial contracts do not complete the plan crosswalk in HPMS.	
	Example:	CY 2016 N/A	CY 2017 New plan

Status: Terminated Plan	Available for:	All Plans	
	HPMS Crosswalk (Definition)	A 2016 plan that is no longer offered in 2017.	
	Crosswalk Edits	There is no link to a 2017 plan in the crosswalk.	
	Example:	CY 2016 Plan 001 – county/region A	CY 2017 No plan

Status: Terminated/ Non-Renewed Contract	Available for:	All Plans	
	HPMS Crosswalk (Definition)	All 2016 plans under a terminated or non-renewed contract are no longer offered in 2017.	
	Crosswalk Edits	Not applicable	
	Example:	CY 2016 Plan 001 – county/region A	CY 2017 No plan