

| Variable Name    | MR Screen Name | Question Type | Question Text/Description   | Code List  | Routing  |
|------------------|----------------|---------------|---|--|--|
|                  |                |               | <b>INTERVIEWER REMARKS QUESTIONNAIRE SPECIFICATIONS</b><br><br><u>CRITERIA</u><br>(N/A)<br><br><u>PLACEMENT</u><br>(N/A)  |  |  |
| IRCASEOK         | IR1            | no entry      | THE COMMUNITY INTERVIEW FOR (SP) WAS CONDUCTED [WITH (PROXY NAME)] ON (INTERVIEW COMPLETION DATE).  |  | IR3-RRECHHELP  |
| RRECHHELP        | IR3            | yes/no        | DID [(SP)/(PROXY NAME)] RECEIVE ANY HELP IN ANSWERING THE QUESTIONS?  | (01) YES<br>(02) NO  | (01) IR4 - PERSON_HELPER<br>(02) IR5 - RINFOSAT                                  |
| IRHELPER         | IR4            | roster        | WHO HELPED [(SP)/(PROXY NAME)] ANSWER THE QUESTIONS?<br>SELECT OR ADD ONLY ONE PERSON.  | (01) continuous answer   |  |
| RINFOSAT         | IR5            | yes/no        | DO YOU FEEL THAT THE INFORMATION PROVIDED BY [(SP)/(PROXY NAME)] WAS SATISFACTORY?  | (01) YES<br>(02) NO  | (01) BOX IR3<br>(02) IR5OV - RINFOVB   |
| RINFOVB          | IR5OV          | verbatim text | WHICH OF THE FOLLOWING REASONS BELOW BEST DESCRIBES WHY YOU THINK THAT THE INFORMATION PROVIDED WAS UNSATISFACTORY? SELECT ALL THAT APPLY.  | (01) DON'T THINK RESPONDENT GAVE ACCURATE INFORMATION<br>(02) DON'T THINK RESPONDENT GAVE INFORMATION (OMITTED EVENT(S) OR STATEMENTS(S) ETC.)<br>(03) INFORMATION GIVEN BY THE RESPONDENT APPEARED TO BE CONTRADICTORY (ANSWERS DIDN'T ALIGN WITH STATEMENTS) | BOX IR3  |
|                  | BOX IR3        | routing       | IF SP'S PREVIOUS ROUND INTERVIEW WAS IN A FACILITY, GO TO BOX IR3A.<br>IF SP IS IN THE SUPPLEMENTAL SAMPLE, GO TO IR5C-INTVTIME.<br>IF THIS IS AN EXIT CASE AND THE PREVIOUS ROUND INTERVIEW WAS NOT SKIPPED, GO TO IR5C - INTVTIME.<br>ELSE GO TO IR5A - REFERCAL. |  |  |
| REFERCAL         | IR5A           | verbatim text | DURING THE INTERVIEW, DID THE RESPONDENT/PROXY REFER TO ENTRIES MADE BY THE RESPONDENT OR THE PROXY IN A CALENDAR OR PLANNER?   | (01) YES- PLANNER PROVIDED BY MCBS<br>(02) YES- A PERSONAL CALENDAR OR PLANNER (INCLUDING PAPER OR DIGITAL CALENDAR OR PLANNER)<br>(03) NO- DID NOT REFERENCE A CALENDAR OR PLANNER  | BOX IR3A   |
|                  | BOX IR3A       | routing       | IF INTTYPE IN(3,12) THEN GOTO IR5C-INTVTIME ELSE GO TO IR5B-STATEMENTTYPE   |  |  |
| STATEMENTTYPE    | IR5B           | code all      | HOW DID YOU OBTAIN STATEMENT INFORMATION FOR THIS INTERVIEW? SELECT ALL THAT APPLY.   | (01) FROM PAPER STATEMENT(S)<br>(02) FROM ELECTRONIC STATEMENT(S) PRINTED BY RESPONDENT<br>(03) FROM ELECTRONIC STATEMENT(S) VIEWED ON A COMPUTER OR OTHER ELECTRONIC DEVICE<br>(04) FROM SOME OTHER WAY<br>(05) NO STATEMENTS COLLECTED DURING THIS INTERVIEW | BOX IR3A1  |
|                  | BOX IR3A1      | routing       | IF IR5B-STATEMENTTYPE INCLUDES (04) SOME OTHER WAY GOTO IR5B1-STATEMENTTYPEOTH,<br>IF IR5B-STATEMENTTYPE INCLUDES (01), (02), OR (03), GO TO IR5B2-STATEMENTBAG.<br>ELSE GOTO IR5C-INTVTIME.  |  |  |
| STATEMENTTYPEOTH | IR5B1          | verbatim text | PLEASE DESCRIBE THE WAY(S) YOU OBTAINED STATEMENT INFORMATION FOR THIS INTERVIEW.   | (01) continuous answer   | IR5C-INTVTIME  |
| STATEMENTBAG     | IR5B2          | select one    | Did the respondent utilize the- folder provided by the project to store statements?   | (01) YES<br>(02) NO  | IR5C-INTVTIME  |
| INTVTIME         | IR5C           | code one      | HOW LONG WAS THIS INTERVIEW?<br>INCLUDE ALL THE TIME YOU SPENT INTERVIEWING IN THE RESPONDENT/PROXY'S HOME (AND/OR ON THE PHONE WITH THE RESPONDENT/PROXY).   | (01) LESS THAN 1 HOUR<br>(02) FROM 1-2 HOURS<br>(03) FROM 2-4 HOURS<br>(04) MORE THAN 4 HOURS  | (01) BOX IR3B<br>(02) BOX IR3B<br>(03) IR5D - LT_REASON<br>(04) IR5D - LT_REASON |

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| LT_REASON     | IR5D           | code all      | WHY DO YOU THINK THIS INTERVIEW TOOK AS LONG AS IT DID?<br>CHECK ALL THAT APPLY.   | (01) HEAVY UTILIZATION<br>(02) MANY STATEMENTS<br>(03) STATEMENTS WERE DISORGANIZED<br>(04) STATEMENTS WERE ELECTRONIC AND HARD TO ACCESS<br>(05) R HAD QUESTIONS COMPREHENSION PROBLEMS<br>(06) R WAS TALKATIVE/RAMBLING<br>(07) MANY EXTERNAL INTERRUPTIONS<br>(08) ALWAYS TAKES THIS LONG<br>(91) OTHER | (01) BOX IR3B<br>(02) BOX IR3B<br>(03) BOX IR3B<br>(04) BOX IR3B<br>(05) BOX IR3B<br>(07) BOX IR3B<br>(91) IR5I - LT_OTHERWHY<br>(06) BOX IR3B<br>(08)BOX IR3B |
| LT_OTHERWHY   | IR5I           | verbatim text | PLEASE PROVIDE MORE INFORMATION BELOW ABOUT THE LENGTH OF THE INTERVIEW.   | (01) continuous answer   | BOX IR3B   |
|               | BOX IR3B       | routing       | IF SP IS DECEASED, GO TO IR10.<br>ELSE IF SP IS IN THE EXIT SAMPLE AND ROUND IS NOT 71, GO TO IR7OV - INTCVB.<br>ELSE IF (SP IS IN THE SUPPLEMENTAL SAMPLE) OR (SP'S PREVIOUS ROUND INTERVIEW WAS IN A FACILITY) OR (SP MOVED IN THE CURRENT ROUND) OR (IN THE MOST RECENT ROUND WHERE THE IRQ WAS COMPLETED, DRIVING DIRECTIONS WERE NOT REPORTED), GO TO IR6B - IRDRIVE.<br>ELSE GO TO IR6C - IRDRIVEVB.   |  |  |
| IRDRIVE       | IR6B           | verbatim text | IF THERE ARE ANY INSTRUCTIONS THAT WOULD ASSIST AN INTERVIEWER NEXT ROUND IN REACHING THE RESPONDENT'S RESIDENCE (I.E. BUZZER DOES NOT WORK SO CALL, KNOCK ON BACK DOOR, ETC.) PLEASE WRITE THEM IN THE BOX BELOW.<br>IF THERE ARE NONE, PLEASE SIMPLY HIT 'NEXT PAGE' BUTTON.   | (01) continuous answer   | IR7OV - INTCVB   |
| INTCVB        | IR7OV          | verbatim text | ARE THERE ANY (OTHER) COMMENTS YOU WOULD LIKE TO MAKE ABOUT THE RESPONDENT OR INTERVIEWING SITUATION (THAT COULD HELP THE NEXT INTERVIEWER COMPLETE THIS CASE)?<br><br>PLEASE ADD ANY INFORMATION ABOUT EVENTS OR PLANS TO BE ADDED IN THE QUESTIONNAIRE NEXT ROUND.<br><br>ADD INFORMATION ABOUT RESPONDENT'S HEALTH STATUS SUCH AS IF THEY MAY NEED A PROXY NEXT ROUND OR IF YOU HAVE INDICATION THAT THE RESPONDENT MAY MOVE.<br><br>ADD ANY INFORMATION ABOUT HOW THE RESPONDENT STORES THEIR STATEMENTS. THIS INCLUDES IF THE RESPONDENT KEEPS PRINTED STATEMENTS OR HAS ELECTRONIC VERSIONS.<br><br>CHARACTER LIMIT: 1042 [THIS SHOULD CHANGE BASED ON CHARACTERS ALREADY TYPED, OVERALL LIMIT=1042] | (01) continuous answer   | IR10-SAVEIRQ   |
| SAVEIRQ       | IR10           | no entry      | IRQ SESSION IS COMPLETE.   |  | BOX IREND  |
|               | BOX IREND      | routing       | RETURN TO CM-FIELD   |  |  |