

Variable Name	MR Screen Name	Question Type	Question Text	Code List	Routing
			INQ SPECIFICATIONS <u>CRITERIA</u> INTTYPE=ALL SPASTATUS=ALL SEASON=ALL SPPROXY=SP or PROXY Other: N/A <u>PLACEMENT</u>		
	BOX IN1	routing	GO TO INV1 - CARIVER.		
CARIVER	INV1	code one	(THIS IS AN EXIT INTERVIEW: SELECT "RESPONDENT DOES NOT WANT TO BE RECORDED" WITHOUT READING SCREEN.) Some of this interview will be recorded for quality control purposes. I'd like to continue now, unless you have any questions. [INTERVIEWS COMPLETED BY TELEPHONE CANNOT BE RECORDED.]	(01) RESPONDENT AGREES TO CONTINUE WITH RECORDING (02) RESPONDENT DOES NOT WANT TO BE RECORDED	(01) IN1AA - ATDOOR (02) INV2 - NOCARI
NOCARI	INV2	no entry	That's fine. The interview will not be recorded.		IN1AA - ATDOOR
ATDOOR	IN1AA	no entry	REVIEW WITH THE RESPONDENT THE FOLLOWING IMPORTANT FACTS FROM THE "AT-THE-DOOR" SHEET: All survey information will be kept in strict confidence under the laws prescribed by the Privacy Act of 1974. Medicare benefits will not be affected in any way by survey responses or participation. REFER TO THE "AT-THE-DOOR" SHEET IF THE RESPONDENT NEEDS ADDITIONAL REASSURANCE.		IN2 - VERIFYSP
VERIFYSP	IN2	yes/no	VERIFY THE SP'S NAME. IS THE SP'S NAME CORRECT AND COMPLETE? FIRST NAME: (SP'S FIRST NAME) MIDDLE INITIAL: (SP'S MIDDLE INITIAL) LAST NAME: (SP'S LAST NAME)	(01) YES (02) NO	(01) BOX IN1A (02) IN3 - ROSTFNAM

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ROSTFNAM	IN3	text	MAKE ALL NECESSARY CORRECTIONS TO THE SP'S NAME.		IN3 - ROSTMINI
ROSTMINI	IN3	text	MAKE ALL NECESSARY CORRECTIONS TO THE SP'S NAME.		IN3 - ROSTLNAM
ROSTLNAM	IN3	text	MAKE ALL NECESSARY CORRECTIONS TO THE SP'S NAME.		BOX IN1A
SPAISTATUS	INS1	code one	IS THE SP CURRENTLY:	(01) ALIVE AND NOT INSTITUTIONALIZED (02) ALIVE AND INSTITUTIONALIZED (03) DECEASED - DIED IN COMMUNITY (04) DECEASED - DIED IN INSTITUTION	(01) BOX INS1 (02) INS2 - SPINSTMM (03) INS3 - SPDIEMM (04) INS2 - SPINSTMM
SPINSTMM	INS2	date	What was the first date since [REFERENCE DATE] that [SP] entered the facility? [EXPLAIN IF NECESSARY: By "facility" we mean a place that provides long term care. By "first date" we mean the earliest date that an SP enters any facility and does not enter a hospital or return home.] IF MORE THAN ONE DATE, ENTER THE EARLIEST.	(01) continuous answer (-8) Don't Know (-9) Refused	IN2 - SPINSTDD
SPINSTDD	INS2	date	What was the first date since [REFERENCE DATE] that [SP] entered the facility? [EXPLAIN IF NECESSARY: By "facility" we mean a place that provides long term care. By "first date" we mean the earliest date that an SP enters any facility and does not enter a hospital or return home.] IF MORE THAN ONE DATE, ENTER THE EARLIEST.	(01) continuous answer (-8) Don't Know (-9) Refused	SPINSTYY
SPINSTYY	INS2	date	What was the first date since (REFERENCE DATE) that (SP) entered the facility? [EXPLAIN IF NECESSARY: By "facility" we mean a place that provides long term care. By "first date" we mean the earliest date that an SP enters any facility and does not enter a hospital or return home.] IF MORE THAN ONE DATE, ENTER THE EARLIEST.	(01) continuous answer	BOX INSA

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	BOX INSA	routing	IF (INS1 - SPAISTATUS = 4/DeceasedInInstitute), GO TO INS3 - SPDIEMM. ELSE GO TO BOX INSA1.		
SPDIEMM	INS3	date	On what date did (SP) die?	(01) continuous answer (-8) Don't Know (-9) Refused	(01) INS3 - SPDIEDD (-8) INS3 - SPDIEDD (-9) INS3 - SPDIEDD
SPDIEDD	INS3	date	On what date did (SP) die?	(01) continuous answer (-8) Don't Know (-9) Refused	(01) INS3 - SPDIEYY (-8) INS3 - SPDIEYY (-9) INS3 - SPDIEYY
SPDIEYY	INS3	date	On what date did (SP) die?	(01) continuous answer (-8) Don't Know (-9) Refused	(01) BOX INSA1 (-8) BOX INSA1 (-9) BOX INSA1
	BOX INSA1	routing	IF (SPDIEMM IN(-8,-9) OR SPDIEYY IN(-8,-9) THEN GO TO INS3B-INTHANK ELSE IF (INS1 - SPAISTATUS = 3/Deceased) AND INTTYPE in(3,7,10)) AND (SP'S DATE OF DEATH ENTERED AT INS3 IS BEFORE JANUARY 1 OF THE CURRENT YEAR), GO TO INS3A - DEASDATE. ELSE IF (INS1 - SPAISTATUS = 4/DeceasedInInstitute) AND INTTYPE in(7,10) AND (SP'S DATE OF INSTITUTIONALIZATION ENTERED AT INS2 AND SP'S DATE OF DEATH ENTERED AT INS3 ARE BOTH PRIOR TO JANUARY 1 OF CURRENT YEAR), GO TO INS3A - DEASDATE. ELSE IF (INS1 - SPAISTATUS = 4/DeceasedInInstitute) AND INTTYPE in(7,10) AND (SP'S DATE OF INSTITUTIONALIZATION ENTERED AT INS2 IS PRIOR TO JANUARY 1 OF CURRENT YEAR) AND (SP'S DATE OF DEATH ENTERED AT INS3 IS ON OR AFTER JANUARY 1 OF CURRENT YEAR), GO TO INS3A1 - INSTDATE. ELSE IF (INS1 - SPAISTATUS = 2/AliveAndInstitute) AND INTTYPE in(7,10) AND (SP'S DATE OF INSTITUTIONALIZATION ENTERED AT INS2 IS BEFORE JANUARY 1 OF THE CURRENT YEAR), GO TO INS3A1 - INSTDATE. ELSE IF (INS1-SPAISTATUS = 2/AliveAndInstitute) AND INTTYPE = 3, GO TO INS3B-INTHANK ELSE IF (INS1-SPAISTATUS = 3/Deceased) AND INTTYPE = 3 AND SP'S DATE OF DEATH ENTERED AT INS3 IS PRIOR TO JANUARY 1, GO TO INS3A-DEASDATE ELSE IF (INS1-SPAISTATUS = 4/DeceasedInInstitute) AND INTTYPE = 3 GO TO INS3B-INTHANK		

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DEASDATE	INS3A	no entry	<p>YOU HAVE ENTERED THAT THE SP, (SP), DIED BEFORE JANUARY 1ST OF THIS YEAR. IF THIS IS NOT CORRECT, GO TO THE PREVIOUS PAGE AND ENTER THE CORRECT DATE AT INS3.</p> <p>IF THIS IS CORRECT, YOU WILL NOT BE CONDUCTING THE COMMUNITY INTERVIEW WITH THE RESPONDENT. GO TO THE NEXT PAGE TO END THE INTERVIEW.</p>		INS3B - INTHANK
INSTDATE	INS3A1	no entry	<p>YOU HAVE ENTERED THAT THE SP, (SP), WAS INSTITUTIONALIZED BEFORE JANUARY 1ST OF THIS YEAR. IF THIS IS NOT CORRECT, GO TO THE PREVIOUS PAGE AND ENTER THE CORRECT DATE AT INS2.</p> <p>IF THIS IS CORRECT, YOU WILL NOT BE CONDUCTING THE COMMUNITY INTERVIEW WITH THE RESPONDENT. THIS CASE WILL BE CODED A 14 ON THE RECORD OF CALLS. DISCUSS THE CASE WITH YOUR SUPERVISOR.</p> <p>AFTER CLICKING "NEXT PAGE", YOU WILL RETURN TO CM-FIELD.</p>		INS3B - INTHANK
INTHANK	INS3B	no entry	I would like to thank you for your time and cooperation during this interview. We may be contacting you in the future for further information.		BOX INSB1
	BOX INSB1	routing	GO TO END1 - INTLANG.		END1 - INTLANG.
	BOX INS1	routing	IF SP IS DECEASED OR INSTITUTIONALIZED, SET RESPONDENT TO PROXY AND GO TO IN4A - PERSON_PROXY. ELSE GO TO IN4 - SPPROXY.		
SPPROXY	IN4	code one	WILL THIS INTERVIEW BE CONDUCTED WITH THE SAMPLE PERSON OR WITH A PROXY?	(01) SAMPLE PERSON (02) PROXY	(01) BOX INS2A (02) IN4A - PERSON_PROXY
	BOX INS2A	routing	IF SP IS IN THE EXIT SAMPLE, GO TO BOX INS4A. ELSE GO TO BOX INS5.		
PERSON_PROXY	IN4A	roster	SELECT OR ADD THE NAME/RELATIONSHIP OF THE PROXY TO THE SP FOR THIS INTERVIEW. SELECT OR ADD ONLY ONE PERSON.		BOX INS2AA

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	BOX INS2AA	routing	IF PERSON IS ADDED AT IN4A, GO TO BOX INS2A-1. ELSE GO TO IN5 - VRFYPROX.		
VRFYPROX	IN5	yes/no	I would like to verify your name and relationship to (SP). I have you listed as [READ NAME AND RELATIONSHIP LISTED BELOW]. Is that correct? FIRST NAME: (PROXY'S FIRST NAME) LAST NAME: (PROXY'S LAST NAME) RELATIONSHIP: (PROXY'S RELATIONSHIP TO SP)	(01) YES (02) NO	(01) BOX INS2A-1 (02) IN6 - ROSTFNAM
ROSTFNAM	IN6	text	[What is your correct name and relationship to (SP)?]	(01) continuous answer	IN6 - ROSTLNAM
ROSTLNAM	IN6	text	[What is your correct name and relationship to (SP)?]	(01) continuous answer	IN6 - ROSTREL
ROSTREL	IN6	code one	[What is your correct name and relationship to (SP)?]	(02) SPOUSE (03) SON (04) DAUGHTER (05) BROTHER (06) SISTER (07) FATHER (08) MOTHER (09) SON-IN-LAW (10) DAUGHTER-IN-LAW (11) GRANDSON (12) GRANDDAUGHTER (13) NEPHEW (14) NIECE (51) FRIEND/NEIGHBOR (52) BOARDER (53) NURSE/NURSE'S AIDE (54) LEGAL/FINANCIAL OFFICER (55) GUARDIAN (56) PARTNER (57) ROOMMATE (91) OTHER RELATIVE (92) OTHER NON-RELATIVE (-8) Don't Know (-9) Refused	(01) DO NOT DISPLAY (02) BOX INS2A-1 (03) BOX INS2A-1 (04) BOX INS2A-1 (05) BOX INS2A-1 (06) BOX INS2A-1 (07) BOX INS2A-1 (08) BOX INS2A-1 (09) BOX INS2A-1 (10) BOX INS2A-1 (11) BOX INS2A-1 (12) BOX INS2A-1 (13) BOX INS2A-1 (14) BOX INS2A-1 (50) DO NOT DISPLAY (51) BOX INS2A-1 (52) BOX INS2A-1 (53) BOX INS2A-1 (54) BOX INS2A-1 (55) BOX INS2A-1 (56) BOX INS2A-1 (57) BOX INS2A-1 (91) IN6 - ROSTREOS (92) IN6 - ROSTREOS (-8) BOX INS2A-1 (-9) BOX INS2A-1

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	BOX INS2A-1	routing	IF SP IS INSTITUTIONALIZED (SPALIVE = 2), SET REASON WHY RESPONDENT IS PROXY TO "SP IS INSTITUTIONALIZED" (WHYPROXY = 07) AND GO TO BOX INS3. ELSE IF SP IS DECEASED (SPALIVE = 3), SET REASON WHY RESPONDENT IS PROXY TO "SP IS DECEASED" (WHYPROXY = 06) AND GO TO BOX INS3. ELSE GO TO IN6A - WHYPROXY.		
WHYPROXY	IN6A	code one	WHAT IS THE <u>MAIN</u> REASON THAT A PROXY RESPONDENT NECESSARY?	(01) SP NOT CAPABLE PHYSICALLY/SICK/BLIND/CAN'T SPEAK/HEAR (02) SP NOT CAPABLE MENTALLY/POOR MEMORY/PSYCHIATRIC DISORDER (03) SP UNABLE TO PROVIDE INFORMATION REGARDING MEDICAL RECORDS (04) SP IN HOSPITAL (05) LANGUAGE PROBLEM (06) SP IS DECEASED (07) SP IS INSTITUTIONALIZED (08) SP NOT AVAILABLE THIS ROUND (09) AUTHORIZED PROXY MUST ANSWER QUESTIONS FOR SP (CODE REASON WHY) (91) OTHER	(01) BOX INS2B (02) BOX INS2B (03) BOX INS2B (04) BOX INS2B (05) BOX INS2B (06) BOX INS2B (07) BOX INS2B (08) BOX INS2B (09) BOX INS2B (91) IN6A - PNSPOS
	BOX INS2B	routing	IF RESPONSE TO IN6a - WHYPROXY ONLY INCLUDES 9/CodeReasonWhy, GO TO IN6B - PNSPVB. ELSE GO TO BOX INS3.		
PNSPVB	IN6B	verbatim text	BRIEFLY EXPLAIN WHY PROXY MUST ANSWER QUESTIONS.		BOX INS3
	BOX INS3	routing	IF SP IS IN THE SUPPLEMENTAL SAMPLE AND IN6A - WHYPROXY = 6/SPIsDeceased, GO TO IN6B1 - SUPPDIED. ELSE IF SP IS IN THE SUPPLEMENTAL SAMPLE AND IN6A - WHYPROXY = 7/SPIsInstitute, GO TO IN6B2 - SUPPINST. ELSE IF SP IS IN THE EXIT SAMPLE AND SP IS NOT DECEASED, GO TO BOX INS4A. ELSE GO TO BOX INS5.		
SUPPDIED	IN6B1	no entry	YOU HAVE ENTERED THAT THE SP, (SP), IS DECEASED. IF THIS IS NOT CORRECT, GO TO THE PREVIOUS PAGE AND CORRECT YOUR RESPONSE AT IN6A.		IN13-SPMARSTA

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SUPPINST	IN6B2	no entry	YOU HAVE ENTERED THAT THE SP, (SP), IS INSTITUTIONALIZED. IF THIS IS NOT CORRECT, GO TO THE PREVIOUS PAGE AND CORRECT YOUR RESPONSE AT IN6A.		IN13-SPMARSTA
	BOXINS4A	routing	IF THIS IS A RESTART INTERVIEW AND CURRENT RESPONDENT IS THE SAME AS THE LAST RESPONDENT AT THE TIME OF THE BREAKOFF, GO TO BOX INS5. ELSE IF THIS IS A RESTART INTERVIEW AND CURRENT RESPONDENT IS NOT THE SAME AS THE LAST RESPONDENT AT THE TIME OF THE BREAKOFF, GO TO INS6A - EXITINFR. ELSE GO TO INS6 - EXITINFO.		
EXITINFO	INS6	no entry	As you know from all of the interviews that we have conducted, the Medicare Current Beneficiary Survey has been collecting data from over 100,000 beneficiaries since 1991. Data from the study have been extremely useful to many researchers who are looking at the availability and the cost of medical care for people such as [you/(SP)]. At this time, the survey is going to start interviewing some new beneficiaries and we will stop interviewing some of the people who have been with the survey for quite some time. [You are/(SP) is] one of the people that we will no longer interview. Therefore, this will be the last interview that will be conducted [with you/for (SP)]. I will not collect any new health care visit information. However, I will ask a series of income and assets questions. This will be a shorter interview, different from most of the others conducted.		BOX IN8
EXITINFR	INS6A	no entry	At this time, the survey is going to start interviewing some new beneficiaries and we will stop interviewing some of the people who have been with the survey for quite some time. [You are/(SP) is] one of the people that we will no longer interview. Therefore, this will be the last interview that will be conducted [with you/for (SP)]. I will not collect any new health care visit information. However, I will ask a series of income and assets questions. This will be a shorter interview, different from most of the		BOX INS5
	BOX INS5	routing	IF THIS IS A RESTART INTERVIEW, GO TO BOX CEBEG. ELSE IF (SP IS IN THE SUPPLEMENTAL SAMPLE) OR (SP IS NEW FROM FACILITY), GO TO IN8 - CHEKBRTH. ELSE IF IT'S A FALL ROUND, GO TO BOX IN6. ELSE GO TO BOX IN8.		

Variable Name	MR Screen Name	Question Type	Question Text	Code List	Routing
CHEKBIRTH	IN8	yes/no	I have [your/(SP's)] date of birth listed as (CMS BIRTH DATE). Is that correct?	(01) YES (02) NO (-8) DON'T KNOW (-9) REFUSED	(01) IN10 - CHEKAGE (02) IN9 - HHDOBMM (-8) IN11 - ROSTSEX (-9) IN11 - ROSTSEX
HHDOBMM	IN9	date	What is [your/(SP's)] date of birth?	(01) continuous answer (-8) Don't Know (-9) Refused	IN9 - HHDOBDD
HHDOBDD	IN9	date	What is [your/(SP's)] date of birth?	(01) continuous answer (-8) Don't Know (-9) Refused	IN9 - HHDOBY
HHDOBY	IN9	date	What is [your/(SP's)] date of birth?	(01) continuous answer (-8) Don't Know (-9) Refused	BOX IN3A
	BOX IN3A	routing	IF SP'S DATE OF BIRTH MONTH, DAY OR YEAR COLLECTED AT IN9 = DK OR RF, GO TO IN11 - ROSTSEX. ELSE GO TO IN10 - CHEKAGE.		
CHEKAGE	IN10	yes/no	That makes [you/(SP)] (AGE) today. Is that correct?	(01) YES (02) NO	(01) IN11 - ROSTSEX (02) IN9 - HHDOBMM
ROSTSEX	IN11	code one	THE SP IS LISTED AS A (MALE/FEMALE). IF SEX IS OBVIOUS, CODE BELOW WITHOUT ASKING. IF SEX IS NOT OBVIOUS, ASK: [Are you/Is (SP)] male or female?	(01) MALE (02) FEMALE	BOX IN4
	BOX IN4	routing	IF NOT MISSING GENDER FROM CMS FILES AND SP'S GENDER FROM CMS DOES NOT MATCH GENDER ENTERED AT IN11 - ROSTSEX, GO TO IN12 - CHNGSEX. ELSE GO TO BOX IN6.		
CHNGSEX	IN12	yes/no	YOU JUST CHANGED SP'S SEX FROM (MALE/FEMALE) TO (FEMALE/MALE). DID YOU INTEND TO DO THAT?	(01) YES (02) NO	(01) BOX IN6 (02) IN11 - ROSTSEX
	BOX IN6	routing	IF SP'S AGE IS > 16, DK OR RF, GO TO IN13 - SPMARSTA. ELSE GO TO BOX IN8.		
SPMARSTA	IN13	code one	[Are you/Is (SP)/Was (SP)] married, widowed, divorced, separated, or never married?	(01) MARRIED (02) WIDOWED (03) DIVORCED (04) SEPARATED (05) NEVER MARRIED (-8) Don't Know (-9) Refused	BOX IN7
	BOX IN7	routing	IF (SP IS IN THE SUPPLEMENTAL SAMPLE) OR (SP IS NEW FROM FACILITY), GO TO IN14 - SPCHNLNM. ELSE GO TO BOX IN8.		

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SPCHNLNM	IN14	numeric	Including natural, adopted, and stepchildren, how many living children [did (SP)/does (SP)/do you] have?	(01) continuous answer (-8) Don't Know (-9) Refused	BOX IN8
	BOX IN8	routing	If INTTYPE in(C001, C004, C005, C006, C007, C010), go to AVQ. If INTTYPE in(C002, C003, C009), go to ENS. If INTTYPE in(C008) and SP has ongoing IP event, go to IPQ. If INTTYPE in(C008) and SP has no ongoing IP events go		