Medicare Current Beneficiary Survey

Section Specifications for HIS

HEALTH INSURANCE SUMMARY

ROUND 70

Created on 4/30/2015

HISINTRO   No Entry

QUESTION TEXT

Now I'd like to review with you the information that we have about health insurance plans that [you/(SP)] had at the time of the last interview.

FIELD 1: HISINT

FIELD 1 ROUTING

Value	Label	Route
1	CONTINUE	HIS1 - HISCORRB
	Empty	HIS1 - HISCORRB

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

HIS1   Code 1

QUESTION TEXT

[Let's see if there are any other changes we need to make to the
health insurance coverage [you/(SP)] had as of (REFERENCE DATE).] [(You/(SP)] had
Medicare coverage (through a managed care plan) and (you were/he was/she was) also
covered by [READ PLAN NAMES BELOW]./The only health insurance coverage
[you/(SP)] had was Medicare (through a managed care plan)] on (REFERENCE DATE).
Is that correct?

FIELD 1: HISCORRB

FIELD 1 ROUTING

Value	Label	Route
1	YES, ALL CORRECT AS SHOWN	HISCLOSE - ENDHIS
2	NO, PLAN MISSING	HIS3 - ADDHITYPE
3	NO, PLAN NAME INCORRECT	HIS2B - PLAN_CORRECT
4	NO, PLAN NEEDS DELETION	HIS2 - PLAN_DELETION
5	NO, PLAN STOPPED PRIOR TO (REFERENCE DATE)	HIS2C - PLAN_STOPPED
	Don't Know	HISCLOSE - ENDHIS
	Refused	HISCLOSE - ENDHIS

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

REPORT DISPLAY

Display report below question text.

Display all health insurance plans that were "current" at the time of the previous round

interview. Display these plans in the following order:

First line:
If SP was covered by a Medicare Managed care plan, display name of this Medicare Managed care plan.
Else display "MEDICARE" for the Medicare plan.

Next list Medicaid, Tricare, all Public Plans, all Private Plans and all Medicare Prescription Drug Plans. If there is more than one plan of any type, display in order of entry.

Report header: PLANS AS OF (REFERENCE DATE)
Report layout:
Column 1, header="Plan Name", display PLAN.PLNAME.

Column 2, header="Plan Type", display PLAN.PLANTYPE.
If PLANTYPE=1/Medicare, display "MCAR"
If PLANTYPE=2/Medicaid, display "MCAD"
If PLANTYPE=3/PublicPlan, display "PUBL"
If PLANTYPE=4/PrivatePlan, display "PRIV"
If PLANTYPE=5/MHMO, display "MHMO"
If PLANTYPE=6/Tricare, display "TRIC"
If PLANTYPE=7/MPDP, display "MPDP"

HIS2   Roster

QUESTION TEXT

What is the name of the plan that needs deletion?

SELECT ONLY ONE PLAN FOR DELETION AT THIS ROSTER.

FIELD 1: PLAN_DELETION
FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS2A - PLANDVB

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS
ROSTER/GRID INSTRUCTIONS

Display all health insurance plans that were "current" at the time of the previous round interview.

Display plans in the order of entry.

Display the following "current" plans as protected rows:
Medicare
Medicare Managed Care plan, if loaded by CMS.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Plan Name	Display PLAN.PLNAME.

Column #	Header	Instructions
2	Plan Type	Display PLAN.PLANTYPE: 1/Medicare, display "MCAR" 2/Medicaid, display "MCAD" 3/PublicPlan, display "PUBL" 4/PrivatePlan, display "PRIV" 5/MHMO, display "MHMO" 6/Tricare, display "TRIC" 7/MPDP, display "MPDP".
3	Plan Status	Display PREVIOUS ROUND PLAN STATUS.

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on PLAN and PLRO:
PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of Provider selected at HIS2.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of Provider selected at HIS2.
PLRO.PLRORND = previous round.

Set "PLAN DELETED" flag on PLAN selected at HIS2. See detailed instructions below:

Variable Name	Assignment Instructions
PLANDFLG	Set PLAN.PLANDFLG=1/Yes.

DESIGN NOTES

HIS2 allows only 1 plan to be selected. It does not use the DELETE function to delete plan. Instead, we set a "PLAN DELETED" flag on the plan that has been selected.

HIS2A

Verbatim Text

QUESTION TEXT

BRIEFLY EXPLAIN WHY THE PLAN NEEDS TO BE DELETED.

IF THE SP WAS EVER COVERED BY THIS INSURANCE PLAN, [PgUp] TO GO BACK ONE SCREEN AND SELECT A DIFFERENT RESPONSE.

FIELD 1: PLANDVB
FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS1 - HISCORRB

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
NONE REPLACES VB FIELDS IN CHESHIRE: PLAN.PLANDVB1 PLAN.PLANDVB2 PLAN.PLANDVB3 PLAN.PLANDVB4	1

HIS2B

Code one

QUESTION TEXT

What is the name of the plan that is incorrect?

EDIT ALL PLAN NAMES AT THIS ROSTER.

FIELD 1: PLAN_CORRECT
FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	PLAN_CORRECT_NAME

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS
ROSTER/GRID INSTRUCTIONS

Display all health insurance plans that were "current" at the time of the previous round interview.

Display plans in the order of entry.

Display the following "current" plans as protected rows:
Medicare
Medicare Managed Care plan, if loaded by CMS
Medicaid
Tricare

SELECTION IS NOT REQUIRED ON THIS ROSTER.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Plan Name	Display PLAN.PLNAME.
2	Plan Type	Display PLAN.PLANTYPE: 1/Medicare, display "MCAR" 2/Medicaid, display "MCAD" 3/PublicPlan, display "PUBL" 4/PrivatePlan, display "PRIV" 5/MHMO, display "MHMO" 6/Tricare, display "TRIC" 7/MPDP, display "MPDP".
3	Plan Status	Display PREVIOUS ROUND PLAN STATUS.

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on PLAN and PLRO:
PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of Plan selected at HIS2B.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of Plan selected at HIS2B.
PLRO.PLRORND = previous round.

DESIGN NOTES

HIS2B should only allowing editing of Plan Names. If a PLAN is selected when the interviewer exits the roster, do not save.

HIS2B
Verbatim Text

QUESTION TEXT

What is the correct name of the plan listed below?

FIELD 1: PLAN_CORRECT
FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS1 - HISCORRB

HIS2C   Roster

QUESTION TEXT

What is the name of the plan that (you were/he was/she was) no longer covered by as of (REFERENCE DATE)?

SELECT ONLY ONE PLAN TO STOP IN THE PREVIOUS ROUND AT THIS ROSTER.

FIELD 1: PLAN_STOPPED
FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS2D - HISSTPMM

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS
ROSTER/GRID INSTRUCTIONS

Display all health insurance plans that were "current" at the time of the previous round interview.

Display plans in the order of entry.

Display the following "current" plans as protected rows:
Medicare
Medicare Managed Care plan, if loaded by CMS.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Plan Name	Display PLAN.PLNAME.

Column #	Header	Instructions
2	Plan Type	Display PLAN.PLANTYPE: 1/Medicare, display "MCAR" 2/Medicaid, display "MCAD" 3/PublicPlan, display "PUBL" 4/PrivatePlan, display "PRIV" 5/MHMO, display "MHMO" 6/Tricare, display "TRIC" 7/MPDP, display "MPDP".
3	Plan Status	Display PREVIOUS ROUND PLAN STATUS.

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on PLAN and PLRO:
PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of Provider selected at HIS2C.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of Provider selected at HIS2C.
PLRO.PLRORND = previous round.

Set "PLAN STOPPED" flag on PLAN selected at HIS2C. See detailed instructions below:

Variable Name	Assignment Instructions
PLANSFLG	Set PLAN.PLANSFLG = 1/Yes

DESIGN NOTES

HIS2 allows only 1 plan to be selected. It does not use the DELETE function to stop a plan. Instead, we set a "PLAN STOPPED" flag on the plan that has been selected.

HIS2D

Date

QUESTION TEXT

On what date between (SUMMARY REFERENCE DATE) and (REFERENCE DATE) did [your/(SP's)] coverage stop?

FIELD 1: HISSTPMM

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS2D - HISSTPDD
	Don't Know	HIS2D - HISSTPDD
	Refused	HIS2D - HISSTPDD

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLAN.HISSTPMM	1

FIELD 2: HISSTPDD

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS2D - HISSTPYY
	Don't Know	HIS2D - HISSTPYY

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLAN.HISSTPDD	1

FIELD 3: HISSTPYY

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS2E - PLANSVB
	Don't Know	HIS2E - PLANSVB
	Refused	HIS2E - PLANSVB

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
PLAN.HISSTPYY	1

HIS2E

Verbatim Text

QUESTION TEXT

BRIEFLY EXPLAIN WHY THE PLAN SHOULD BE STOPPED.

IF DATE WHEN PLAN STOPPED IS NOT KNOWN, PROVIDE ANY ADDITIONAL INFORMATION ABOUT WHEN THE PLAN STOPPED.

FIELD 1: PLANSVB
FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS1 - HISCORRB

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
NONE REPLACES VB FIELDS IN CHESHIRE: PLAN.PLANSVB1 PLAN.PLANSVB2 PLAN.PLANSVB3 PLAN.PLANSVB4	1

HIS3 Code 1

QUESTION TEXT

What type of insurance plan needs to be added?

FIELD 1: ADDHITYPE

FIELD 1 ROUTING

Value	Label	Route
1	MEDICAID/MEDICAID MANAGED CARE PLAN	BOX HIS2AA
2	PUBLIC PLAN OTHER THAN MEDICAID	HIS12 - PLAN_HISPUBLIC
3	PRIVATE HEALTH INSURANCE PLAN	HIS20 - PLAN_HISPRIVATE
4	MEDICARE ADVANTAGE PLAN	HISMC1 - PLAN_HISMHMO
5	TRICARE	BOX HIST1A
6	MEDICARE PRESCRIPTION DRUG PLAN	HIS34 - PLAN_HISMPDP

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

HISMC1   Roster

QUESTION TEXT

What is the name of the Medicare Advantage Plan that covered [you/(SP)]?

SELECT OR ADD ONLY ONE MEDICARE ADVANTAGE PLAN AT THIS ROSTER.

FIELD 1: PLAN_HISMHMO
FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HISMC2 - HISMHMOCURR

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS
ROSTER/GRID INSTRUCTIONS

Display all health insurance plans from the Plan Roster

Display plans in order of entry

Display the following plans as protected rows:
Medicare plan
Medicare Managed Care plan if "current" at the time of the previous round interview
Medicaid
Tricare
Public Plans
Private Plans
Medicare Prescription Drug Plans

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Plan Name	Display PLAN.PLNAME.
2	Plan Type	Display PLAN.PLANTYPE: 1/Medicare, display "MCAR" 2/Medicaid, display "MCAD" 3/PublicPlan, display "PUBL" 4/PrivatePlan, display "PRIV" 5/MHMO, display "MHMO" 6/Tricare, display "TRIC" 7/MPDP, display "MPDP".
3	Plan Status	Display PREVIOUS ROUND PLAN STATUS.

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on PLAN and PLRO:
PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of Plan selected at HIS2.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of Plan selected at HIS2.
PLRO.PLRORND = previous round.

If Plan added, see PLAN ROSTER POP-UP specifications for pop-up window programming instructions:

Variables populated in Plan Roster Pop-Up Window:
PLAN.PLANNUM
PLAN.PLANRNDC
PLAN.PLANTYPE
PLAN.PLNAME

For Plan selected, create previous round PLRO where PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HISMC1 and PLRO.PLRORND = previous round. HISMC2 and remaining PLAN details will be stored on this previous round PLRO.

Previous round PLRO may already exist.

See additional instructions below:

Variable Name	Assignment Instructions
PLANTYPE	If Plan is added at HISMC1, set PLAN.PLANTYPE=5/MHMO.
PLANRNDC	If Plan is added at HISMC1, set PLAN.PLANRNDC = current round.
PLANSUMM	If Plan is added at HISMC1, set PLAN.PLANSUMM=1/Yes.
COVANYTM	PLRO.COVANYTM=1/Yes for plan selected at HISMC1.
PLROPLAN	PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HISMC1.
PLRORND	PLRO.PLRORND = previous round.
PLSUMFLG	Set PLRO.PLSUMFLG = 1.

HISMC2

Yes/No

QUESTION TEXT

[Were you/Was (SP)] covered by or enrolled in (MEDICARE MANAGED CARE PLAN NAME) on (REFERENCE DATE)?

FIELD 1: HISMHMOCURR

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX HISMC1
2	NO	BOX HISMC2
	Don't Know	BOX HISMC2
	Refused	BOX HISMC2

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

BOX HISMC1

BOX INSTRUCTIONS

OTHER THAN THE PLAN SELECTED AT HISMC1, IF ANOTHER MEDICARE MANAGED CARE PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO HISMC3 - HISMHMOCHNG.

ELSE GO TO BOX HISMC2.

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

There is a rule that the SP can only have one "current" Medicare Managed Care plan at the time of the interview.

BOX HISMC1 is called if the MHMO selected at HISMC2 is reported as "current" at the time of the previous round interview at HISMC2 - HISMHMOCURR.

The purpose of BOX HISMC1 is determine if there is another MHMO flagged as "current" at the time of the previous round interview. Should only expect to find one "other" MHMO, if it exists.

If another MHMO is flagged as "current" at the time of the previous round interview, BOX HISMC1 is routed to HISMC3 - HISMHMOCHNG to determine if the "other" MHMO's status has changed.

HISMC3   Yes/No

QUESTION TEXT

I recorded previously that (PREVIOUS ROUND CURRENT MEDICARE MANAGED CARE PLAN NAME) was [your/(SP's)] current Medicare Advantage Plan on (REFERENCE DATE). Has this information changed?

FIELD 1: HISMHMOCHNG
FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX HISMC2
2	NO	BOX HISMC2
	Don't Know	BOX HISMC2
	Refused	BOX HISMC2

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS
BACKGROUND VARIABLE ASSIGNMENTS

If HISMC3 - HISMHMOCHNG = 1/Yes, we need to correct the status of the (other) Medicare Managed Care plan that was current at the time of the previous round to "NOT CURRENT". Set on PLRO where PLRO.PLRORND=previous round and PLRO.PLROPLAN = this PLAN.PLANNUM.

Set variables as instructed below.

FUTURE SPEC: Log change to previous round plan on TRNS.

Variable Name	Assignment Instructions
COVCURNT	If MHISMHMOCHNG = 1/Yes, set PLRO.COVCURNT=2/No on previous round PLRO for Medicare Managed Care plan that was current at the time of the previous round interview.

BOX HISMC2

BOX INSTRUCTIONS

IF THE PLAN SELECTED AT HIMC1 HAS BEEN IDENTIFIED AS THE SP'S CURRENT MEDICARE MANAGED CARE PLAN AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, SET THE PREVIOUS ROUND STATUS OF THIS PLAN TO "CURRENT". OTHERWISE, SET THE PREVIOUS ROUND STATUS OF THIS PLAN TO "NOT CURRENT"

GO TO BOX HISMC2A.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Set status of Medicare Managed Care plan selected at HISMC1.

Set status variable, PLRO.COVCURNT, on PLRO where PLRO.PLRORND=previous round and PLRO.PLROPLAN = PLAN.PLANNUM selected at HISMC1. Set as instructed below.

Variable Name	Assignment Instructions
COVCURNT	If (HISMHMOCURR=1/Yes and HISMHMOCHNG=2/No,DK,RF) or (HISMHMOCURR=2/No, DK or RF>), set PLRO.COVCURNT=2/No. Else if HISMHMOCURR=1/Yes and (HISMHMOCHNG=1/Yes or EMPTY), set PLRO.COVCURNT=1/Yes.

DESIGN NOTES

The purpose of BOX HISMC2 is to set the status of the MHMO selected at HISMC1. Once status is set, all routes go to BOX HISMC2A.

BOX HISMC2A

BOX INSTRUCTIONS

IF THIS MEDICARE MANAGED CARE PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO HISMC4 - MHMORX.

ELSE GO TO HIS1 - HISCORRB.

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

When a plan is added in HIS, it is added to the previous round data. When asking if Plan was "current" at the time of the previous round interview, we are asking whether or not the Plan just added in HIS was reported as "current" on the reference date in the current round HIS section.

HISMC4   **Yes/No**

QUESTION TEXT

Between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), did [you/(SP)] have prescribed medicine coverage through (MEDICARE MANAGED CARE PLAN NAME)?

[PROBE: I am asking about the type of insurance coverage that [you/(SP)] personally had, not what the plan offers everyone.]

FIELD 1: MHMORX

FIELD 1 ROUTING

Value	Label	Route
1	YES	HISMC5 - MHMODENT
2	NO	HISMC5 - MHMODENT
	Don't Know	HISMC5 - MHMODENT
	Refused	HISMC5 - MHMODENT

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMORX	1

HISMC5

Yes/No

QUESTION TEXT

Between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), did [you/(SP)] have dental coverage through (MEDICARE MANAGED CARE PLAN NAME)?

FIELD 1: MHMODENT

FIELD 1 ROUTING

Value	Label	Route
1	YES	HISMC6 - MHMOEYE
2	NO	HISMC6 - MHMOEYE
	Don't Know	HISMC6 - MHMOEYE
	Refused	HISMC6 - MHMOEYE

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMODENT	1

HISMC6 Yes/No

QUESTION TEXT

Did [you/(SP)] have optical coverage through (MEDICARE MANAGED CARE PLAN NAME), that is, for eyeglasses or contact lenses?

FIELD 1: MHMOEYE

FIELD 1 ROUTING

Value	Label	Route
1	YES	HISMC8 - MHMONH
2	NO	HISMC8 - MHMONH
	Don't Know	HISMC8 - MHMONH
	Refused	HISMC8 - MHMONH

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMOEYE	1

HISMC8   Yes/No

QUESTION TEXT

Did [your/(SP's)] (MEDICARE MANAGED CARE PLAN NAME) coverage include nursing home care above and beyond what Medicare normally covers?

[EXPLAIN IF NECESSARY: Under regular fee-for-service, Medicare pays for limited skilled nursing facility (SNF) care during a benefit period. In 2014, the first 20 days are paid in full and the next 80 days require a copayment of up to $152.00 per day.]

FIELD 1: MHMONH
FIELD 1 ROUTING

Value	Label	Route
1	YES	HISMC9 - MHMOPAY
2	NO	HISMC9 - MHMOPAY
	Don't Know	HISMC9 - MHMOPAY
	Refused	HISMC9 - MHMOPAY

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMONH	1

HISMC9   Yes/No

QUESTION TEXT

Besides the cost of [your/(SP's)] Medicare Part B premium, was there an additional cost for [your/(SP's)] (MEDICARE MANAGED CARE PLAN NAME) coverage? Please do not include any amount that [you/(SP)] may have paid as a co-payment for an office visit or a prescribed medicine.

[EXPLAIN IF NECESSARY: Some managed care plans may charge a monthly premium to cover the cost of the deductibles and coinsurance for Medicare-covered services or because they provide services that are not covered by Medicare such as prescribed medicines, routine exams, and dental, eye, or hearing. Plans that have premiums typically charge from $50 to $75 per month.]

FIELD 1: MHMOPAY
FIELD 1 ROUTING

Value	Label	Route
1	YES	HISMC10 - MHMOAMT
2	NO	HIS1 - HISCORRB
	Don't Know	HIS1 - HISCORRB
	Refused	HIS1 - HISCORRB

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMOPAY	1

HISMC10   Quantity Unit Hybrid

QUESTION TEXT

Not including the cost of [your/(SP's)] Medicare Part B premium, what was the additional amount that [you/(SP)] paid for (your/his/her) (MEDICARE MANAGED CARE PLAN NAME) coverage? [Please do not include any copayments or any amount that may be paid for anyone other than [you/(SP)].]

[PROBE IF NECESSARY: Was that per year, per month, per week, or what?]

FIELD 1: MHMOAMT
FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HISMC10 - MHMOUNIT
	Don't Know	HISMC11 - MHMOCOST
	Refused	HISMC11 - MHMOCOST

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMOAMT	1

FIELD 2: MHMOUNIT
FIELD 2 ROUTING

Value	Label	Route
1	PER YEAR	HISMC11 - MHMOCOST
2	QUARTERLY/EVERY 3 MONTHS	HISMC11 - MHMOCOST
3	BIMONTHLY/EVERY 2 MONTHS	HISMC11 - MHMOCOST
4	PER MONTH	HISMC11 - MHMOCOST
5	PER WEEK	HISMC11 - MHMOCOST

Value	Label	Route
6	SEMI-ANNUALLY/2 TIMES PER YEAR	HISMC11 - MHMOCOST
7	SEMI-MONTHLY/2 TIMES PER MONTH	HISMC11 - MHMOCOST
91	OTHER	HISMC10 - MHMOUNOS
	Don't Know	HISMC11 - MHMOCOST
	Refused	HISMC11 - MHMOCOST

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMOUNIT	1

FIELD 3: MHMOUNOS

OTHER (SPECIFY)

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	HISMC11 - MHMOCOST

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMOUNOS	1

HISMC11

Yes/No

QUESTION TEXT

Did anyone else, such as an employer, a union or professional organization pay all or some portion of the additional cost for [your/(SP's)] (MEDICARE MANAGED CARE PLAN NAME) coverage?

FIELD 1: MHMOCOST

FIELD 1 ROUTING

Value	Label	Route
1	YES	HISMC12 - MHMOWHO
2	NO	HIS1 - HISCORRB
	Don't Know	HIS1 - HISCORRB
	Refused	HIS1 - HISCORRB

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMOCOST	1

HISMC12 Code 1

QUESTION TEXT

Who else paid all or some portion of the additional cost for [your/(SP's)] (MEDICARE MANAGED CARE PLAN NAME) coverage?

FIELD 1: MHMOWHO

FIELD 1 ROUTING

Value	Label	Route
1	[(SP's)/(MIP's)] CURRENT EMPLOYER	HIS1 - HISCORRB
2	(SP's/MIP's) FORMER EMPLOYER	HIS1 - HISCORRB
3	(SP's/MIP's) UNION	HIS1 - HISCORRB
4	SPOUSE'S CURRENT EMPLOYER	HIS1 - HISCORRB
5	SPOUSE'S FORMER EMPLOYER	HIS1 - HISCORRB
6	PROFESSIONAL/FRATERNAL ORGANIZATION	HIS1 - HISCORRB
7	MEDICAID/MEDICAL ASSISTANCE	HIS1 - HISCORRB
91	OTHER	HISMC12 - MHMOWHOS
	Don't Know	HIS1 - HISCORRB
	Refused	HIS1 - HISCORRB

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMOWHO	1

FIELD 2: MHMOWHOS

OTHER (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS1 - HISCORRB

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMOWHOS	1

BOX HIS2AA

BOX INSTRUCTIONS

CREATE MEDICAID PLAN IN THE PREVIOUS ROUND

GO TO HIS6 - COVTIME.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Medicaid details will be collected on PLAN and PLRO:
PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of Medicaid plan identified or created in HIS.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of Medicaid plan identified or created in HIS.
PLRO.PLRORND = previous round.

CREATE MEDICAID PLAN IN THE PREVIOUS ROUND:

If there is a PLAN where PLAN.PLANTYPE=2/Medicaid, regardless if
PLAN.PLANDFLG=1/Yes, LOSEPLFG ^= empty, or PLAN.PLANSFLG=1/Yes, this
stopped Medicaid plan will be restarted. See detailed instructions below.

Else if there is no PLAN where PLAN.PLANTYPE=2/Medicaid, create a new PLAN
where PLAN.PLANNUM equals the next sequential plan number.

Regardless if PLAN is new or restarted, create a previous round PLRO where
PLRO.PLROPLAN = this PLAN.PLANNUM if it does not already exist. Collect HIS6 and
remaining PLAN details on this previous round PLRO.

See detailed instructions below:

Variable Name	Assignment Instructions
PLSUMFLG	
PLSUMFLG	Set PLRO.PLSUMFLG = 1.
PLANNUM	If creating a new PLAN, set PLAN.PLANNUM = highest PLAN.PLANNUM + 01.

Variable Name	Assignment Instructions
PLANRNDC	If creating a new PLAN, set PLAN.PLANRNDC = current round.
PLANTYPE	If creating a new PLAN, set PLAN.PLANTYPE = 2/Medicaid.
PLNAME	If creating a new PLAN, set PLNAME = "MEDICAID".
PLANSUMM	If creating a new PLAN, set PLAN.PLANSUMM = 1/Yes.
PLANDFLG	If restarting an existing MEDICAID plan and PLAN.PLANDLFG=1/Yes, update PLAN.PLANDFLG = empty.
LOSEPLFG	If restarting an existing MEDICAID plan and PLAN.LOSEPLFG ^= empty, update PLAN.LOSEPLFG = empty.
PLROPLAN	If creating a previous round PLRO, set PLRO.PLROPLAN = this PLAN.PLANNUM.
PLRORND	If creating a previous round PLRO, set PLRO.PLRORND = previous round.
PLANSFLG	If restarting an existing MEDICAID plan and PLAN.PLANSLFG=1/Yes, update PLAN.PLANSFLG = empty.

HIS6 Code 1

QUESTION TEXT

[Were you/Was (SP)] covered by Medicaid the whole time between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), or only part of the time?

FIELD 1: COVTIME
FIELD 1 ROUTING

Value	Label	Route
1	THE WHOLE TIME	HIS10A - MCAIDHMO
2	PART OF THE TIME	HIS7 - COVNOW
	Don't Know	HIS7 - COVNOW
	Refused	HIS7 - COVNOW

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVTIME	1

HIS7   Yes/No

QUESTION TEXT

[Were you/Was (SP)] covered by Medicaid on (REFERENCE DATE)?

FIELD 1: COVNOW
FIELD 1 ROUTING

Value	Label	Route
1	YES	HIS8 - COVBEGMM
2	NO	HIS9 - COVENDMM
	Don't Know	HIS10A - MCAIDHMO
	Refused	HIS10A - MCAIDHMO

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVNOW	1

HIS8 Date

QUESTION TEXT

On what date did [your/(SP's)] Medicaid start between (SUMMARY REFERENCE DATE) and (REFERENCE DATE)?

FIELD 1: COVBEGMM
FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS8 - COVBEGDD
	Don't Know	HIS8 - COVBEGDD
	Refused	HIS8 - COVBEGDD

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVBEGMM	1

FIELD 2: COVBEGDD
FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS8 - COVBEGYY
	Don't Know	HIS8 - COVBEGYY
	Refused	HIS8 - COVBEGYY

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVBEGDD	1

FIELD 3: COVBEGYY

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS10A - MCAIDHMO
	Don't Know	HIS10A - MCAIDHMO
	Refused	HIS10A - MCAIDHMO

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVBEGYY	1

HIS9

Date

QUESTION TEXT

On what date between (SUMMARY REFERENCE DATE) and (REFERENCE DATE) did [your/(SP's)] Medicaid coverage stop?

FIELD 1: COVENDMM

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS9 - COVENDDD
	Don't Know	HIS9 - COVENDDD
	Refused	HIS9 - COVENDDD

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVENDMM	1

FIELD 2: COVENDDD

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS9 - COVENDYY
	Don't Know	HIS9 - COVENDYY
	Refused	HIS9 - COVENDYY

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVENDDD	1

FIELD 3: COVENDYY

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS10A - MCAIDHMO
	Don't Know	HIS10A - MCAIDHMO
	Refused	HIS10A - MCAIDHMO

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVENDYY	1

HIS10A

Yes/No

QUESTION TEXT

Some states now use managed care plans, such as HMOs (Health Maintenance Organizations), to provide some or all health care for Medicaid beneficiaries. [Were you/Was (SP)] enrolled in a Medicaid Managed Care Plan on [(REFERENCE DATE)/(PLAN COVERAGE STOP DATE)/the date [your/(SP's)] Medicaid coverage stopped]?

FIELD 1: MCAIDHMO
FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX HIS2C
2	NO	BOX HIS2C
	Don't Know	BOX HIS2C
	Refused	BOX HIS2C

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MCAIDHMO	1

BOX HIS2C

BOX INSTRUCTIONS

IF THERE IS A MEDICARE PRESCRIPTION DRUG PLAN THAT WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO HIS1 - HISCORRB.

ELSE GO TO HIS10B1 - HISMPDCOVER.

HIS10B1 Yes/No

QUESTION TEXT

Some people who receive Medicaid benefits are also enrolled in a Medicare Prescription Drug plan, or Medicare Part D plan, that pays for some or all of their prescribed medicines. The Medicare program automatically enrolls such beneficiaries into a Prescription Drug plan, although the beneficiary may choose to switch to a different plan.

Between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), [were you/was (SP)] enrolled in a Medicare Prescription Drug plan that covered medicines prescribed by a doctor?

FIELD 1: HISMPDCOVER

FIELD 1 ROUTING

Value	Label	Route
1	YES	HIS34 - PLAN_HISMPDP
2	NO	HIS10C - MCDRXCOV
	Don't Know	HIS10C - MCDRXCOV
	Refused	HIS10C - MCDRXCOV

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

If HIS10B1 - HISMPDCOVER = 1/Yes, we are going to call MPDP plan questions at HIS34 to collect the name of the MPDP plan before returning to HIS1. We will not collect HIS10C - MCDRXCOV for the MEDICAID plan just added.

HIS10C   Yes/No

QUESTION TEXT

Between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), did [your/(SP's)] Medicaid plan cover medicines prescribed by a doctor?

FIELD 1: MCDRXCOV
FIELD 1 ROUTING

Value	Label	Route
1	YES	HIS1 - HISCORRB
2	NO	HIS1 - HISCORRB
	Don't Know	HIS1 - HISCORRB
	Refused	HIS1 - HISCORRB

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MCDRXCOV	1

OTHER PROGRAMMING INSTRUCTIONS
BACKGROUND VARIABLE ASSIGNMENTS

HIS10C is Medicaid detail which is collected on PLAN and PLRO:
PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of Medicaid plan identified or created in HIS.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of Medicaid plan identified or created in HIS.
PLRO.PLRORND = previous round.

BOX HIST1A

BOX INSTRUCTIONS

CREATE TRICARE PLAN IN THE PREVIOUS ROUND

GO TO HIST1 - COVTIME.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Tricare details will be collected on PLAN and PLRO:
PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of Tricare plan identified or created in HIS.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of Tricare plan identified or created in HIS.
PLRO.PLRORND = previous round.

CREATE TRICARE PLAN IN THE PREVIOUS ROUND:

If there is a PLAN where PLAN.PLANTYPE=6/Tricare, regardless if
PLAN.PLANDFLG=1/Yes, LOSEPLFG ^= empty or PLAN.PLANSFLG=1/Yes, this
stopped Tricare plan will be restarted. See detailed instructions below.

Else if there is no PLAN where PLAN.PLANTYPE=6/Tricare, create a new PLAN where
PLAN.PLANNUM equals the next sequential plan number.

Regardless if PLAN is new or restarted, create a previous round PLRO where
PLRO.PLROPLAN = this PLAN.PLANNUM if it does not already exist. Collect HIST1
and remaining PLAN details on this previous round PLRO.

See detailed instructions below:

Variable Name	Assignment Instructions
PLANNUM	If creating a new PLAN, set PLAN.PLANNUM = highest PLAN.PLANNUM + 01.
PLANRNDC	If creating a new PLAN, set PLAN.PLANRNDC = current round.
PLANTYPE	If creating a new plan, set PLAN.PLANTYPE = 6/Tricare.

Variable Name	Assignment Instructions
PLNAME	If creating a new plan, set PLAN.PLNAME = "TRICARE".
PLANSUMM	If creating a new plan, set PLAN.PLANSUMM = 1/Yes.
PLANDFLG	If restarting an existing TRICARE plan and PLAN.PLANDFLG=1/Yes, update PLAN.PLANDFLG = empty.
LOSEPLFG	If restarting an existing TRICARE plan and PLAN.LOSEPLFG ^= empty, update PLAN.LOSEPLFG = empty.
PLROPLAN	If creating a previous round PLRO, set PLRO.PLROPLAN = this PLAN.PLANNUM.
PLRORND	If creating a previous round PLRO, set PLRO.PLRORND = previous round.
PLSUMFLG	Set PLRO.PLSUMFLG = 1.
PLANSFLG	If restarting an existing TRICARE plan and PLAN.PLANSFLG=1/Yes, update PLAN.PLANSFLG = empty.

HIST1

Code 1

QUESTION TEXT

[Were you/Was (SP)] covered by TRICARE the whole time between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), or only part of the time?

FIELD 1: COVTIME

FIELD 1 ROUTING

Value	Label	Route
1	THE WHOLE TIME	HIST3 - TRIRXCOV
2	PART OF THE TIME	HIST2 - COVNOW
	Don't Know	HIST2 - COVNOW
	Refused	HIST2 - COVNOW

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVTIME	1

HIST2

Yes/No

QUESTION TEXT

[Were you/Was (SP)] covered by TRICARE on (REFERENCE DATE)?

FIELD 1: COVNOW

FIELD 1 ROUTING

Value	Label	Route
1	YES	HIST3 - TRIRXCOV
2	NO	HIST3 - TRIRXCOV
	Don't Know	HIST3 - TRIRXCOV
	Refused	HIST3 - TRIRXCOV

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVNOW	1

HIST3   Yes/No

QUESTION TEXT

Between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), did [your/(SP's)] TRICARE plan cover medicines prescribed by a doctor?

[PROBE: I am asking about the type of insurance coverage that [you/(SP)] personally had, not what the plan offers everyone.]

FIELD 1: TRIRXCOV
FIELD 1 ROUTING

Value	Label	Route
1	YES	HIST3AA - TRIMEDS
2	NO	HIS1 - HISCORRB
	Don't Know	HIS1 - HISCORRB
	Refused	HIS1 - HISCORRB

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.TRIRXCOV	1

HIST3AA
Code 1

QUESTION TEXT

Between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), where did [you/(SP)] usually obtain (your/his/her) medicines? Did [you/(SP)] usually obtain them at a TRICARE mail order pharmacy (TMOP), a TRICARE retail pharmacy network pharmacy (TRRx), a military treatment facility pharmacy (MTF), a non-network retail pharmacy, or somewhere else?

FIELD 1: TRIMEDS

FIELD 1 ROUTING

Value	Label	Route
1	A TRICARE MAIL ORDER PHARMACY (TMOP)	HIS1 - HISCORRB
2	A TRICARE RETAIL PHARMACY NETWORK PHARMACY (TRRX)	HIS1 - HISCORRB
3	A MILITARY TREATMENT FACILITY PHARMACY (MTF)	HIS1 - HISCORRB
4	A NON-NETWORK RETAIL PHARMACY	HIS1 - HISCORRB
91	SOMEWHERE ELSE	HIST3AA - TRIMEDOS
	Don't Know	HIS1 - HISCORRB
	Refused	HIS1 - HISCORRB

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.TRIMEDS	1

FIELD 2: TRIMEDOS

SOMEWHERE ELSE (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS1 - HISCORRB

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.TRIMEDOS	1

HIS12   Roster

QUESTION TEXT

What is the name of the public program that covered [you/(SP)]?

SELECT OR ADD ALL PUBLIC PROGRAM NAMES AT THIS ROSTER.

FIELD 1: PLAN_HISPUBLIC
FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS12_IN - NAVIGATOR

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS
ROSTER/GRID INSTRUCTIONS

Display all health insurance plans from the Plan Roster.

Display plans in order of entry.

Display the following plans as protected rows:
Medicare
Medicare Managed Care plans.
Medicaid
Tricare
Private plans
Public plans that were "current" at the time of the previous round interview
Medicare Prescription Drug plans.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Plan Name	Display PLAN.PLNAME.
2	Plan Type	Display PLAN.PLANTYPE: 1/Medicare, display "MCAR" 2/Medicaid, display "MCAD" 3/PublicPlan, display "PUBL" 4/PrivatePlan, display "PRIV" 5/MHMO, display "MHMO" 6/Tricare, display "TRIC" 7/MPDP, display "MPDP".
3	Plan Status	Display PREVIOUS ROUND PLAN STATUS.

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on PLAN and PLRO:
PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of Plan selected at HIS12.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of Plan selected at HIS12.
PLRO.PLRORND = previous round.

If Plan added, see PLAN ROSTER POP-UP specifications for pop-up window programming instructions:

Variables populated in Plan Roster Pop-Up Window:
PLAN.PLANNUM
PLAN.PLANRNDC
PLAN.PLANTYPE
PLAN.PLNAME

For each Plan selected, create previous round PLRO where PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HIS12 and PLRO.PLRORND = previous round. HIS13 and remaining PLAN details will be stored on this previous round PLRO.

Previous round PLRO may already exist.

Set variables as instructed below:

Variable Name	Assignment Instructions
PLANTYPE	If plan is added at HIS12, set PLAN.PLANTYPE = 3/PubicPlan.
PLANRNDC	If plan is added at HIS12, set PLAN.PLANRNDC = current round.
PLANSUMM	If plan is added at HIS12, set PLAN.PLANSUMM = 1/Yes.
PLROPLAN	PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HIS12.
PLSUMFLG	Set PLRO.PLSUMFLG = 1.
PLRORND	PLRO.PLRORND = previous round.

DESIGN NOTES

Begin Loop 1: Collect plan details for all public plans selected at HIS12.

HIS12_IN

Instance Navigator

FIELD 1: NAVIGATOR

FIELD 1 ROUTING

Value	Label	Route
1	ITEM SELECTED IN INSTANCE NAVIGATOR	HIS13 - COVTIME
2	CONTINUE INTERVIEW SELECTED	HIS1 - HISCORRB

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
N/A	1

HIS13 Code 1

QUESTION TEXT

[Were you/Was (SP)] covered by (PUBLIC PLAN NAME) the whole time between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), or only part of the time?

FIELD 1: COVTIME

FIELD 1 ROUTING

Value	Label	Route
1	THE WHOLE TIME	BOX HIS2B1
2	PART OF THE TIME	HIS14 - COVNOW
	Don't Know	HIS14 - COVNOW
	Refused	HIS14 - COVNOW

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVTIME	1

HIS14   Yes/No

QUESTION TEXT

[Were you/Was (SP)] covered by (PUBLIC PLAN NAME) on (REFERENCE DATE)?

FIELD 1: COVNOW

FIELD 1 ROUTING

Value	Label	Route
1	YES	HIS15 - COVBEGMM
2	NO	HIS16 - COVENDMM
	Don't Know	BOX HIS2B1
	Refused	BOX HIS2B1

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVNOW	1

HIS15

Date

QUESTION TEXT

On what date did [your/(SP's)] (PUBLIC PLAN NAME) coverage start between (SUMMARY REFERENCE DATE) and (REFERENCE DATE)?

FIELD 1: COVBEGMM

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS15 - COVBEGDD
	Don't Know	HIS15 - COVBEGDD
	Refused	HIS15 - COVBEGDD

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVBEGMM	1

FIELD 2: COVBEGDD

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS15 - COVBEGYY
	Don't Know	HIS15 - COVBEGYY
	Refused	HIS15 - COVBEGYY

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVBEGDD	1

FIELD 3: COVBEGYY

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX HIS2B1
	Don't Know	BOX HIS2B1
	Refused	BOX HIS2B1

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVBEGYY	1

HIS16

Date

QUESTION TEXT

On what date between (SUMMARY REFERENCE DATE) and (REFERENCE DATE) did [your/(SP's)] (PUBLIC PLAN NAME) coverage stop?

FIELD 1: COVENDMM

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS16 - COVENDDD
	Don't Know	HIS16 - COVENDDD
	Refused	HIS16 - COVENDDD

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVENDMM	1

FIELD 2: COVENDDD

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS16 - COVENDYY
	Don't Know	HIS16 - COVENDYY
	Refused	HIS16 - COVENDYY

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVENDDD	1

FIELD 3: COVENDYY

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX HIS2B1
	Don't Know	BOX HIS2B1
	Refused	BOX HIS2B1

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVENDYY	1

BOX HIS2B1

BOX INSTRUCTIONS

GO TO HIS16A - PUBRXCOV.

HIS16A

Yes/No

QUESTION TEXT

Between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), did [your/(SP's)] (PUBLIC PLAN NAME) plan cover medicines prescribed by a doctor?

FIELD 1: PUBRXCOV

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX HIS3
2	NO	BOX HIS3
	Don't Know	BOX HIS3
	Refused	BOX HIS3

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.PUBRXCOV	1

BOX HIS3

BOX INSTRUCTIONS

GO TO HIS12_IN - NAVIGATOR.

HIS18A Yes/No

QUESTION TEXT

SHOW CARD HI5

As you may know, every state now offers a health insurance marketplace, also referred to as an exchange.

The marketplace allows residents to compare and purchase available health insurance options that meet their needs. While most Medicare beneficiaries are not eligible for insurance from a health insurance marketplace, there are some special circumstances that allow enrollment.

Please look at this card. At any time [since (REFERENCE DATE)/between (REFERENCE DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION),] [have you/has (SP)/had (SP)] been enrolled in or covered by one of these exchange plans?

FIELD 1: EXCHGCOV

FIELD 1 ROUTING

Value	Label	Route
1	YES	HIS20 - PLAN_PRIVATE
2	NO	HIS20 - PLAN_PRIVATE
	Don't Know	HIS20 - PLAN_PRIVATE
	Refused	HIS20 - PLAN_PRIVATE

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.EXCHGCOV	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Variable Name	Assignment Instructions
EXCHGPLN	PLAN.EXCHGPLN = HIS18A-EXCHGCOV

HIS20   Roster

QUESTION TEXT

What is the name of each of the (other) private plans that provided [your/(SP's)] medical insurance coverage between (SUMMARY REFERENCE DATE) and (REFERENCE DATE)?

SELECT OR ADD ONE PRIVATE PLAN NAME AT THIS ROSTER.

FIELD 1: PLAN_HISPRIVATE
FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS20_IN - NAVIGATOR

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS
ROSTER/GRID INSTRUCTIONS

Display all health insurance plans from the Plan Roster.

Display plans in order of entry.

Display the following plans as protected rows:
Medicare
Medicare Managed Care plans.
Medicaid
Tricare
Public plans
Private plans that were "current" at the time of the previous round interview
Medicare Prescription Drug plans.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Plan Name	Display PLAN.PLNAME.
2	Plan Type	Display PLAN.PLANTYPE: 1/Medicare, display "MCAR" 2/Medicaid, display "MCAD" 3/PublicPlan, display "PUBL" 4/PrivatePlan, display "PRIV" 5/MHMO, display "MHMO" 6/Tricare, display "TRIC" 7/MPDP, display "MPDP".
3	Plan Status	Display PREVIOUS ROUND PLAN STATUS.

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on PLAN and PLRO:
PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of Plan selected at HIS20.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of Plan selected at HIS20.
PLRO.PLRORND = previous round.

If Plan added, see PLAN ROSTER POP-UP specifications for pop-up window
programming instructions:

Variables populated in Plan Roster Pop-Up Window:
PLAN.PLANNUM
PLAN.PLANRNDC
PLAN.PLANTYPE
PLAN.PLNAME

For each Plan selected, create previous round PLRO where PLRO.PLROPLAN =
PLAN.PLANNUM of plan selected at HIS20 and PLRO.PLRORND = previous round.
HIS21 and remaining PLAN details will be stored on this previous round PLRO.

Previous round PLRO may already be created.

Set variables as instructed below:

Variable Name	Assignment Instructions
PLANTYPE	If adding PLAN, set PLAN.PLANTYPE = 4/PrivatePlan.
PLANRNDC	If adding PLAN, set PLAN.PLANRNDC = current round.
PLANSUMM	If adding PLAN, set PLAN.PLANSUMM = 1/Yes.
PLROPLAN	PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HIS20.
PLRORND	PLRO.PLRORND = previous round.
PLSUMFLG	Set PLRO.PLSUMFLG = 1.

DESIGN NOTES

Begin Loop 2: Collect plan details (HIS21-HIS33C) for all private plans selected at HIS20.

HIS20_IN

Instance Navigator

FIELD 1: NAVIGATOR

FIELD 1 ROUTING

Value	Label	Route
1	ITEM SELECTED IN INSTANCE NAVIGATOR	HIS21 - COVTIME
2	CONTINUE INTERVIEW SELECTED	HIS1 - HISCORRB

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
N/A	1

HIS21 Code 1

QUESTION TEXT

[Were you/Was (SP)] covered by (PRIVATE PLAN NAME) the whole time between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), or only part of the time?

FIELD 1: COVTIME
FIELD 1 ROUTING

Value	Label	Route
1	THE WHOLE TIME	BOX HIS3A1
2	PART OF THE TIME	HIS22 - COVNOW
	Don't Know	HIS22 - COVNOW
	Refused	HIS22 - COVNOW

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVTIME	1

HIS22   Yes/No

QUESTION TEXT

[Were you/Was (SP)] covered by (PRIVATE PLAN NAME) on (REFERENCE DATE)?

FIELD 1: COVNOW

FIELD 1 ROUTING

Value	Label	Route
1	YES	HIS23 - COVBEGMM
2	NO	HIS24 - COVENDMM
	Don't Know	BOX HIS3A1
	Refused	BOX HIS3A1

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVNOW	1

HIS23 Date

QUESTION TEXT

On what date did [your/(SP's)] coverage under (PRIVATE PLAN NAME) start between (SUMMARY REFERENCE DATE) and (REFERENCE DATE)?

FIELD 1: COVBEGMM
FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS23 - COVBEGDD
	Don't Know	HIS23 - COVBEGDD
	Refused	HIS23 - COVBEGDD

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVBEGMM	1

FIELD 2: COVBEGDD
FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS23 - COVBEGYY
	Don't Know	HIS23 - COVBEGYY
	Refused	HIS23 - COVBEGYY

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVBEGDD	1

FIELD 3: COVBEGYY

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX HIS3A1
	Don't Know	BOX HIS3A1
	Refused	BOX HIS3A1

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVBEGYY	1

HIS24

Date

QUESTION TEXT

On what date between (SUMMARY REFERENCE DATE) and (REFERENCE DATE) did [your/(SP's)] coverage under (PRIVATE PLAN NAME) stop?

FIELD 1: COVENDMM

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS24 - COVENDDD
	Don't Know	HIS24 - COVENDDD
	Refused	HIS24 - COVENDDD

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVENDMM	1

FIELD 2: COVENDDD

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS24 - COVENDYY
	Don't Know	HIS24 - COVENDYY
	Refused	HIS24 - COVENDYY

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVENDDD	1

FIELD 3: COVENDYY

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX HIS3A1
	Don't Know	BOX HIS3A1
	Refused	BOX HIS3A1

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.COVENDYY	1

BOX HIS3A1

BOX INSTRUCTIONS

GO TO HIS25 - PPRVHMO.

HIS25   Yes/No

QUESTION TEXT

CODE WITHOUT ASKING IF VOLUNTEERED.

Was this a managed care plan, such as an HMO (Health Maintenance Organization) or PPO (Preferred Provider Organization)?

[EXPLAIN IF NECESSARY: Managed care plans generally provide a full range of health care services for a prepaid fee. Health care is generally provided by primary care doctors, specialists, or hospitals on the plans list (network) except in an emergency.]

FIELD 1: PPRVHMO
FIELD 1 ROUTING

Value	Label	Route
1	YES	HIS26 - PERS_HISMIPNUM
2	NO	HIS26 - PERS_HISMIPNUM
	Don't Know	HIS26 - PERS_HISMIPNUM
	Refused	HIS26 - PERS_HISMIPNUM

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.PPRVHMO	1

OTHER PROGRAMMING INSTRUCTIONS
BACKGROUND VARIABLE ASSIGNMENTS

If PLAN is new (added at HIS20), store response to HI25 - PPRVHMO also on PLAN record. Set variable as instructed below:

Variable Name	Assignment Instructions
PRVHMO	If PLAN is new, set PLAN.PRVHMO = PLRO.PPRVHMO.

HIS26   Roster

QUESTION TEXT

Who was listed as the main insured person on the (PRIVATE PLAN NAME) policy or contract?

SELECT OR ADD ONLY ONE PERSON.

FIELD 1: PERS_HISMIPNUM
FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS27 - PPRVGET

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS
ROSTER/GRID INSTRUCTIONS

Display all persons from the Person Roster.
Display SP on first line, followed by the name of the SP's spouse.
Display remaining persons in the order that they were entered in Person Roster.

Do not allow SP to be edited.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	First Name	Display ROST.ROSTFNAM.
2	Last Name	Display ROST.ROSTLNAM.
3	Relationship to SP	Display Relationship: If ROST. ROSTREL=91/OtherRelative or 92/OtherNon-Relative, display ROST.ROSTREOS. Else display ROST.ROSTREL relationship.

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on ROST:
ROST key = ROST.ROSTBASE + ROST.ROSTNUM
ROST.ROSTNUM = Number of Person selected at HIS26.

If Person added, see PERSON ROSTER POP-UP specifications for pop-up window programming instructions.

Variables populated in Person Roster Pop-Up Window:
ROST.ROSTNUM
ROST.ROSTRNDC
ROST.ROSTFNAM
ROST.ROSTLNAM
ROST.ROSTREL
ROST.ROSTREOS

Set reason why person was added. See additional instructions below.

If a Person is edited then the following fields may be updated in the Person Roster Pop-Up:
 If the Person's relationship is updated and ROST.ROSTSEX ^= Null and the Person's gender no longer matches the Person's relationship, update ROST.ROSTSEX based on the specifications below. Note, if ROST.ROSTSEX has never been collected, ROST.ROSTSEX = Null, do not set ROST.ROSTSEX.

If the Person's relationship is updated and original relationship = 91/OtherRelative or 92/OtherNon_Relative and updated relationship ^= 91/OtherRelative and ^=

92/OtherNon_Relative, update ROST.ROSTREOS = empty.

Person selected at HIS26 is the Main Insured Person (MIP). The ROST.ROSTNUM for the MIP is stored on PLAN and the PLAN's previous round PLRO. Set variables as instructed below.

Variable Name	Assignment Instructions
ROSTREAS	If person added, set ROST.ROSTREAS = 6/MIP.
MIPNUM	PLRO.MIPNUM = ROST.ROSTNUM of person selected.
PLMIPNUM	PLAN.PLMIPNUM = PLRO.MIPNUM. (NOTE: will need to TRNS variable in future design).

HIS27 Code 1

QUESTION TEXT

For the (PRIVATE PLAN NAME) plan, did [you/(MIP)] sign up directly with the (insurance company/managed care plan), or did [you/(MIP)] get this insurance through a current employer, a former employer, a union, a family business, AARP, or some other way?

FIELD 1: PPRVGET

FIELD 1 ROUTING

Value	Label	Route
1	DIRECTLY	HIS29 - PRVNMCOV
2	(MIP'S) CURRENT EMPLOYER	HIS29 - PRVNMCOV
3	(MIP'S) FORMER EMPLOYER	HIS29 - PRVNMCOV
4	(MIP'S) UNION	HIS29 - PRVNMCOV
5	(MIP'S) FAMILY BUSINESS	HIS29 - PRVNMCOV
6	AARP	HIS29 - PRVNMCOV
7	DECEASED SPOUSE'S EMPLOYER	HIS29 - PRVNMCOV
8	DECEASED SPOUSE'S UNION	HIS29 - PRVNMCOV
9	PROFESSIONAL/FRATERNAL ORGANIZATION	HIS29 - PRVNMCOV
91	SOME OTHER WAY	HIS27 - PPRVGTOS
	Don't Know	HIS29 - PRVNMCOV
	Refused	HIS29 - PRVNMCOV

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.PPRVGET	1

FIELD 2: PPRVGTOS

OTHER (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS29 - PRVNMCOV

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLAN.PRVGETOS	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

If PLAN is new (added at HIS20), store response to HI27 - PPRVGET and PPRVGTOS also on PLAN record. Set variable as instructed below:

Variable Name	Assignment Instructions
PRVGET	If PLAN is new, set PLAN.PRVGET=PLRO.PPRVGET.
PRVGETOS	if PLAN is new, set PLAN.PRVGETOS=PLRO.PPRVGTOS.

HIS29   Numeric

QUESTION TEXT

How many family members, including [yourself/(SP)], were covered by [your/(MIP's)] (PRIVATE PLAN NAME) between (SUMMARY REFERENCE DATE) and (REFERENCE DATE)?

FIELD 1: PRVNMCOV

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS31A - PRVRXCOV
	Don't Know	HIS31A - PRVRXCOV
	Refused	HIS31A - PRVRXCOV

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.PRVNMCOV	1

HIS31A   List

QUESTION TEXT

Supplemental insurance plans may cover a variety of services or may be specific to only certain services, such as prescribed medicines or dental coverage. I'd like to know what [your/(SP's)] (PRIVATE PLAN NAME) coverage included between (SUMMARY REFERENCE DATE) and (REFERENCE DATE).

[PROBE: I am asking about the type of insurance coverage that [you/(SP)] personally had, not what the plan offered everyone.]

Did [your/(MIP's)] (PRIVATE PLAN NAME) cover…

FIELD 1: PRVRXCOV

Prescribed medicines?

FIELD 1 ROUTING

Value	Label	Route
1	YES	HIS31A - PRVMSCOV
2	NO	HIS31A - PRVMSCOV
	Don't Know	HIS31A - PRVMSCOV
	Refused	HIS31A - PRVMSCOV

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.PRVRXCOV	1

FIELD 2: PRVMSCOV

Doctor visits or lab work?

FIELD 2 ROUTING

Value	Label	Route
1	YES	HIS31A - PRVIPCOV
2	NO	HIS31A - PRVIPCOV
	Don't Know	HIS31A - PRVIPCOV
	Refused	HIS31A - PRVIPCOV

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.PRVMSCOV	1

FIELD 3: PRVIPCOV

Inpatient hospital care?

FIELD 3 ROUTING

Value	Label	Route
1	YES	HIS31A - PRVNHCOV
2	NO	HIS31A - PRVNHCOV
	Don't Know	HIS31A - PRVNHCOV
	Refused	HIS31A - PRVNHCOV

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.PRVIPCOV	1

FIELD 4: PRVNHCOV

Nursing home or long term care?

FIELD 4 ROUTING

Value	Label	Route
1	YES	HIS31A - MHMODENT
2	NO	HIS31A - MHMODENT
	Don't Know	HIS31A - MHMODENT
	Refused	HIS31A - MHMODENT

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.PRVNHCOV	1

FIELD 5: MHMODENT

Dental care?

FIELD 5 ROUTING

Value	Label	Route
1	YES	HIS32 - MIPPINS
2	NO	HIS32 - MIPPINS
	Don't Know	HIS32 - MIPPINS
	Refused	HIS32 - MIPPINS

FIELD 5 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMODENT	1

HIS32   Yes/No

QUESTION TEXT

Was there a premium or cost for the (PRIVATE PLAN NAME) coverage?

[Do not include the cost of any deductibles [you/(SP)] or [your/(SP's)] family may have had to pay.]

FIELD 1: MIPPINS

FIELD 1 ROUTING

Value	Label	Route
1	YES	HIS33 - MIPPAMT
2	NO	HIS33A - MHMOCOST
	Don't Know	HIS33A - MHMOCOST
	Refused	HIS33A - MHMOCOST

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MIPPINS	1

HIS33   Quantity Unit Hybrid

QUESTION TEXT

How much did [you/(MIP)] pay for the (PRIVATE PLAN NAME) coverage?

[Please do not include any amount that may be paid for anyone other than [you/(SP)].]

[PROBE IF NECESSARY: Was that per year, per month, per week, or what?]

FIELD 1: MIPPAMT
FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS33 - MIPPUNIT
	Don't Know	HIS33A - MHMOCOST
	Refused	HIS33A - MHMOCOST

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MIPPAMT	1

FIELD 2: MIPPUNIT
FIELD 2 ROUTING

Value	Label	Route
1	PER YEAR	HIS33A - MHMOCOST
2	QUARTERLY/EVERY 3 MONTHS	HIS33A - MHMOCOST
3	BIMONTHLY/EVERY 2 MONTHS	HIS33A - MHMOCOST
4	PER MONTH	HIS33A - MHMOCOST
5	PER WEEK	HIS33A - MHMOCOST

Value	Label	Route
6	SEMI-ANNUALLY/2 TIMES PER YEAR	HIS33A - MHMOCOST
7	SEMI-MONTHLY/2 TIMES PER MONTH	HIS33A - MHMOCOST
91	OTHER	HIS33 - MIPPUNOS
	Don't Know	HIS33A - MHMOCOST
	Refused	HIS33A - MHMOCOST

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MIPPUNIT	1

FIELD 3: MIPPUNOS

OTHER (SPECIFY)

FIELD 3 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS33A - MHMOCOST

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MIPPUNOS	1

HIS33A

Yes/No

QUESTION TEXT

Between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), did anyone else, such as an employer, a union or professional organization pay all or some portion of the premium or cost for [your/(MIP's)] (PRIVATE PLAN NAME) coverage?

FIELD 1: MHMOCOST

FIELD 1 ROUTING

Value	Label	Route
1	YES	HIS33B - MHMOWHO
2	NO	BOX HIS3B
	Don't Know	BOX HIS3B
	Refused	BOX HIS3B

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMOCOST	1

HIS33B

Code 1

QUESTION TEXT

Who else paid all or some portion of the cost for [your/[MIP's]] (PRIVATE PLAN NAME) coverage?

FIELD 1: MHMOWHO
FIELD 1 ROUTING

Value	Label	Route
1	[(SP's)/(MIP's)] CURRENT EMPLOYER	BOX HIS3B
2	(SP's/MIP's) FORMER EMPLOYER	BOX HIS3B
3	(SP's/MIP's) UNION	BOX HIS3B
4	SPOUSE'S CURRENT EMPLOYER	BOX HIS3B
5	SPOUSE'S FORMER EMPLOYER	BOX HIS3B
6	PROFESSIONAL/FRATERNAL ORGANIZATION	BOX HIS3B
7	MEDICAID/MEDICAL ASSISTANCE	BOX HIS3B
91	OTHER	HIS33B - MHMOWHOS
	Don't Know	BOX HIS3B
	Refused	BOX HIS3B

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMOWHO	1

FIELD 2: MHMOWHOS

OTHER (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX HIS3B

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMOWHOS	1

BOX HIS3B

BOX INSTRUCTIONS

IF THIS PRIVATE PLAN IS A MANAGED CARE PLAN, GO TO HIS33C - MHMOPOS.

ELSE GO TO BOX HIS4.

HIS33C

Yes/No

QUESTION TEXT

Some managed care plans offer a point-of-service option which allows members to receive services from out-of-plan providers even in non-emergency situations. Between (SUMMARY REFERENCE DATE) and (REFERENCE DATE), [were you/was (SP)] enrolled in a point-of-service option offered by (PRIVATE PLAN NAME)?

[EXPLAIN IF NECESSARY: In a point-of-service option, the member typically pays a higher copayment when seeing an out-of-plan provider. For example, if a member sees an in-plan provider, there may only be a $10 copayment. However, the member may have to pay 20 percent of the cost and the managed care plan will pay 80 percent of the cost to receive the same service from an out-of-plan provider.]

FIELD 1: MHMOPOS
FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX HIS4
2	NO	BOX HIS4
	Don't Know	BOX HIS4
	Refused	BOX HIS4

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.MHMOPOS	1

BOX HIS4

BOX INSTRUCTIONS

GO TO HIS20_IN - NAVIGATOR.

HIS34   Roster

QUESTION TEXT

What is the name of the Medicare Prescription Drug plan that covered [you/(SP)]?

SELECT OR ADD ONLY ONE MEDICARE PRESCRIPTION DRUG PLAN AT THIS ROSTER.

FIELD 1: PLAN_HISMPDP
FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS35 - HISMPDPCURR

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS
ROSTER/GRID INSTRUCTIONS

Display all health insurance plans from the Plan Roster.

Display plans in order of entry.

Display the following plans as protected rows:
Medicare plan
Medicare Managed Care plan
Medicaid
Tricare
Public Plans
Private Plans
Medicare Prescription Drug Plan if "current" at the time of the previous round interview

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	Plan Name	Display PLAN.PLNAME.
2	Plan Type	Display PLAN.PLANTYPE: 1/Medicare, display "MCAR" 2/Medicaid, display "MCAD" 3/PublicPlan, display "PUBL" 4/PrivatePlan, display "PRIV" 5/MHMO, display "MHMO" 6/Tricare, display "TRIC" 7/MPDP, display "MPDP".
3	Plan Status	Display PREVIOUS ROUND PLAN STATUS.

BACKGROUND VARIABLE ASSIGNMENTS

Roster details will be collected on PLAN and PLRO:
PLAN key = PLAN.PLANBASE + PLAN.PLANNUM
PLAN.PLANNUM = Number of Plan selected at HIS34.

PLRO key = PLRO.PLROBASE + PLRO.PLROPLAN + PLRO.PLRORND
PLRO.PLROPLAN = PLAN.PLANNUM of Plan selected at HIS34.
PLRO.PLRORND = previous round.

If Plan added, see PLAN ROSTER POP-UP specifications for pop-up window programming instructions:

Variables populated in Plan Roster Pop-Up Window:
PLAN.PLANNUM
PLAN.PLANRNDC
PLAN.PLANTYPE
PLAN.PLNAME

For Plan selected, create previous round PLRO where PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HIS34 and PLRO.PLRORND = previous round. Applicable remaining PLAN details will be stored on this previous round PLRO.

Previous round PLRO may already exist.

See additional instructions below:

Variable Name	Assignment Instructions
PLANTYPE	If Plan is added at HIS34, set PLAN.PLANTYPE=7/MPDP.
PLANRNDC	If Plan is added at HIS34, set PLAN.PLANRNDC = current round.
PLANSUMM	If Plan is added at HIS34, set PLAN.PLANSUMM=1/Yes.
COVANYTM	PLRO.COVANYTM=1/Yes for plan selected at HIS34.
PLROPLAN	PLRO.PLROPLAN = PLAN.PLANNUM of plan selected at HIS34.
PLRORND	PLRO.PLRORND = previous round.
PLSUMFLG	Set PLRO.PLSUMFLG = 1.

DESIGN NOTES

HIS34 is also called from HIS10B1 when a Medicare Prescription Drug Plan is reported through Medicaid coverage.

HIS35

Yes/No

QUESTION TEXT

[Were you/Was (SP)] covered by or enrolled in (MEDICARE PRESCRIPTION DRUG PLAN NAME) on (REFERENCE DATE)?

FIELD 1: HISMPDPCURR

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX HIS5A
2	NO	BOX HIS6
	Don't Know	BOX HIS6
	Refused	BOX HIS6

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

BOX HIS5A

BOX INSTRUCTIONS

OTHER THAN THE PLAN SELECTED AT HIS34, IF ANOTHER MEDICARE PRESCRIPTION DRUG PLAN WAS "CURRENT" AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, GO TO HIS36 - HISMPDPCHNG.

ELSE GO TO BOX HIS6.

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

There is a rule that the SP can only have one "current" Medicare Prescription Drug plan at the time of the interview.

BOX HIS5A is called if the MPDP selected at HIS34 is reported as "current" at the time of the previous round interview at HIS35 - HISMPDPCURR.

The purpose of BOX HIS5A is determine if there is another MPDP flagged as "current" at the time of the previous round interview. Should only expect to find one "other" MPDP, if it exists.

If another MPDP is flagged as "current" at the time of the previous round interview, BOX HIS5A is routed to HIS36 - HISMPDPCHNG to determine if the "other" MPDP's status has changed.

HIS36   Yes/No

QUESTION TEXT

I recorded previously that (PREVIOUS ROUND CURRENT MEDICARE PRESCRIPTION DRUG PLAN NAME) was [your/(SP's)] current Medicare Prescription Drug Plan on (REFERENCE DATE). Has this information changed?

FIELD 1: HISMPDPCHNG

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX HIS6
2	NO	BOX HIS6
	Don't Know	BOX HIS6
	Refused	BOX HIS6

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

If HIS36 - HISMPDPCHNG = 1/Yes, we need to correct the status of the (other) Medicare Prescription Drug plan that was current at the time of the previous round to "NOT CURRENT". Set on PLRO where PLRO.PLRORND=previous round and PLRO.PLROPLAN = this PLAN.PLANNUM.

Set variables as instructed below.

FUTURE SPEC: Log change to previous round plan on TRNS.

Variable Name	Assignment Instructions
COVCURNT	If MHISMPDPCHNG = 1/Yes, set PLRO.COVCURNT=2/No on previous round PLRO for Medicare Prescription Drug plan that was current at the time of the previous round interview.

BOX HIS6

BOX INSTRUCTIONS

IF THE PLAN SELECTED AT HIS34 HAS BEEN IDENTIFIED AS THE SP'S CURRENT MEDICARE PRESCRIPTION DRUG PLAN AT THE TIME OF THE PREVIOUS ROUND INTERVIEW, SET THE PREVIOUS ROUND STATUS OF THIS PLAN TO "CURRENT". OTHERWISE, SET THE PREVIOUS ROUND STATUS OF THIS PLAN TO "NOT CURRENT"

GO TO BOX HIS6A.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Set status of Medicare Prescription Drug plan selected at HIS34.

Set status variable, PLRO.COVCURNT, on PLRO where PLRO.PLRORND=previous round and PLRO.PLROPLAN = PLAN.PLANNUM selected at HIS34. Set as instructed below.

Variable Name	Assignment Instructions
COVCURNT	If (HISMPDPCURR=1/Yes and HISMPDPCHNG=2/No,DK,RF) or (HISMPDPCURR=2/No, DK or RF>), set PLRO.COVCURNT=2/No. Else if HISMPDPCURR=1/Yes and (HISMPDPCHNG=1/Yes or EMPTY), set PLRO.COVCURNT=1/Yes.

DESIGN NOTES

The purpose of BOX HIS6 is to set the status of the MPDP selected at HIS34. Once status is set, all routes go to BOX HIS6A.

BOX HIS6A

BOX INSTRUCTIONS

IF ((HIS35 - HISMPDPCURR = 2/No) OR (HIS36 - HISMPDPCHNG = 2/No)), GO TO HIS37 - PDPYSTOP.

ELSE GO TO HIS1 - HISCORRB.

HIS37   Code 1

QUESTION TEXT

What is the most important reason [you/(SP)] stopped the (MEDICARE PRESCRIPTION DRUG PLAN NAME) coverage?

FIELD 1: PDPYSTOP

FIELD 1 ROUTING

Value	Label	Route
1	TOO EXPENSIVE OR COULDN'T AFFORD	HIS1 - HISCORRB
2	SP DISSATISFIED WITH PLAN'S COVERAGE	HIS1 - HISCORRB
3	TO GET RX COVERAGE IN ANOTHER PLAN	HIS1 - HISCORRB
4	TO GET DIFFERENT HEALTH CARE COVERAGE	HIS1 - HISCORRB
5	PLAN NO LONGER CONTRACTS FOR MEDICARE RX COVERAGE	HIS1 - HISCORRB
6	PLAN NAME CHANGED OR PLAN WAS BOUGHT BY/MERGED WITH ANOTHER PLAN	HIS1 - HISCORRB
7	SP MOVED OUT OF PLAN AREA	HIS1 - HISCORRB
91	OTHER	HIS37 - PDPYSTOS
	Don't Know	HIS1 - HISCORRB
	Refused	HIS1 - HISCORRB

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.PDPYSTOP	1

FIELD 2: PDPYSTOS

OTHER (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	HIS1 - HISCORRB

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
PLRO.PDPYSTOS	1

HISCLOSE

No Entry

QUESTION TEXT

That covers the health insurance [you/(SP)] had at the time of the last interview. The next questions are about [your/(SP's)] insurance coverage between (REFERENCE DATE) and (today/DATE OF DEATH/DATE OF INSTITUTIONALIZATION).

FIELD 1: ENDHIS

FIELD 1 ROUTING

Value	Label	Route
1	CONTINUE	BOX HIS5
	Empty	BOX HIS5

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

BOX HIS5

BOX INSTRUCTIONS

GO TO NEXT SECTION

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

All SPs who receive HIS, also receive HI.