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# **Medicare Current Beneficiary Survey**

Section Specifications for R61 DMQ 2011

DISCOUNT/SAVINGS MEMBERSHIP

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# BOX DM1

## **BOX INSTRUCTIONS**

CREATE LIST OF DISCOUNT MEMBERSHIP PLANS SP HAD DURING THE PREVIOUS ROUND

IF THE SP HAD AT LEAST ONE DISCOUNT MEMBERSHIP PLAN DURING THE PREVIOUS ROUND, GO TO DM1INT - DMPREVINT.

ELSE GO TO DM2INTRO - DMINT.

## **OTHER PROGRAMMING INSTRUCTIONS**

### **BACKGROUND VARIABLE ASSIGNMENTS**

DISCOUNT MEMBERSHIP PLANS SP HAD DURING THE PREVIOUS ROUND:

If (DMEM.LOSEDMFG ^= EMPTY and

(DMRO.DMRONUM = DMEM.DMEMNUM and  
DMRO.DMRORND = previous round and  
DMRO.DMHAVE = 1/Yes))

ADD DISCOUNT MEMBERSHIP PLAN TO LIST.

# DM1INT

No Entry

**QUESTION TEXT**

Now, I'd like to ask about another type of health care coverage that [you/(SP)] reported during the last interview.

**FIELD 1: DMPREVINT****FIELD 1 ROUTING**

Value	Label	Route
1	CONTINUE	DM1_IN - NAVIGATOR
	Empty	DM1_IN - NAVIGATOR

**FIELD 1 ATTRIBUTES**

Cheshire Name	Answers Allowed
TEMP	1

# DM1\_IN

Instance Navigator

## FIELD 1: NAVIGATOR

### FIELD 1 ROUTING

Value	Label	Route
1	ITEM SELECTED IN INSTANCE NAVIGATOR	BOX DM1A
2	CONTINUE INTERVIEW SELECTED	DM2 - DMEMNEW

### FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
N/A	1

## OTHER PROGRAMMING INSTRUCTIONS

### BACKGROUND VARIABLE ASSIGNMENTS

DM details are collected on DMEM and DMRO:

DMEM key = DMEM.DMEMBASE + DMEM.DMEMNUM

DMEM.DMEMNUM = Number of DM from previous round being asked about.

DMRO key = DMRO.DMROBASE + DMRO.DMRODMEM + DMRO.DMRORND

DMRO.DMRODMEM = DMEM.DMEMNUM of DM from previous round being asked about.

DMRO.DMRORND = current round

# BOX DM1A

## **BOX INSTRUCTIONS**

CREATE A CURRENT ROUND DISCOUNT MEMBERSHIP RECORD FOR THIS DISCOUNT MEMBERSHIP PLAN

GO TO DM1 - DMHAVE.

## **OTHER PROGRAMMING INSTRUCTIONS**

### **BACKGROUND VARIABLE ASSIGNMENTS**

DM1 - DMHAVE, is asked for each Discount Membership plan the SP had during the previous round. The response to DM1 - DMHAVE flags whether or not the SP had the Discount Membership plan anytime since the previous round. If DM1 - DMHAVE=1/Yes, the SP had the Discount Membership plan anytime during the current round.

DM1 - DMHAVE is stored on the current round DMRO for this DMEM.

Create a current round DMRO for this Discount Membership plan SP had during the previous round where DMRO.DMRODMEM = DMEM.DMEMNUM of Discount Membership plan and DMRO.DMRORND = current round.

DMRO key = DMRO.DMROBASE + DMRO.DMRODMEM + DMRO.DMRORND.

Set DMRO variables as specified below.

Variable Name	Assignment Instructions
DMRODMEM	DMRO.DMRODMEM = DMEM.DMEMNUM.
DMRORND	DMRO.DMRORND = current round.

# DM1

Yes/No

## QUESTION TEXT

During the last interview, we recorded that [you/(SP)] had (DISCOUNT MEMBERSHIP NAME), a discount or savings card or membership (that covered [READ SERVICES BELOW]). Did [you/(SP)] have the (DISCOUNT MEMBERSHIP NAME) discount or savings card or membership at any time [since (REFERENCE DATE)/between (REFERENCE DATE) and (DATE OF DEATH/DATE OF INSTITUTIONALIZATION)]?

[EXPLAIN IF NECESSARY: A discount or savings card or membership helps people get a discount on services not covered by Medicare health plans, such as dental or vision care, hearing aids, or some prescription drugs.]

## FIELD 1: DMHAVE

### FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX DM2
2	NO	BOX DM3
	Don't Know	BOX DM3
	Refused	BOX DM3

### FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
DMRO.DMHAVE	1

## OTHER PROGRAMMING INSTRUCTIONS

### REPORT DISPLAY

Referring to the last time DM4 - DMSERVIC was asked for this Discount Membership plan in a previous round, if DMSERVIC ^= DK and DMSERVIC ^= RF, display the following report:

Display below question text.

Report Header: DISCOUNT MEMBERSHIP SERVICES

Column 1, no header,

Display responses to DMRO.DMSERVIC the last time DM4 - DMSERVIC was asked for this Discount Membership plan in a previous round.

Display in the following order:

If DMSERVIC includes 1/Drugs, display "RX DRUGS".

If DMSERVIC includes 2/Eyes, display "EYE CARE" .

If DMSERVIC includes 3/Dental, display "DENTAL".

If DMSERVIC includes 4/HearingAids, display "HEARING AID".

If DMSERVIC includes 5/Equipment, display "HH EQUIP".

If DMSERVIC includes 6/VitMins, display "VITAMINS".

If DMSERVIC includes 7/AltMedCare, display "ALTERNATIVE".

If DMSERVIC includes 8/Hospital, display "HOSPITAL".

If DMSERVIC includes 9/NonMed, display "NON-MED ITEMS".

If DMSERVIC includes 91/Other, display other specify response, DMRO.DMSERVOS.

## DESIGN NOTES

The instructions for the report display are based on the last time DM4 - DMSERVIC was asked for this Discount Membership plan in a previous round.

DM4 - DMSERVIC is asked when:

- 1) The Discount Membership plan is new in the current round.
- 2) The SP had the Discount Membership plan during the previous round and still had the Discount Membership plan anytime in the current round, and if it's a fall round.

Because of these rules, the last time DM4 - DMSERVIC was asked for a given Discount Membership plan could be stored on any previous round DMRO.

All previous round DMRO's will be loaded in the database. Excluding the current round DMRO, check each DMRO, starting with the most recent previous round DMRO, until DMRO.DMSERVIC ^= empty. The most recent DMRO where DMRO.DMSERVIC ^= empty is where the last time DM4 - DMSERVIC was collected.

# BOX DM2

## **BOX INSTRUCTIONS**

IF THIS IS A FALL ROUND, GO TO DM4 - DMSERVIC.

ELSE GO TO BOX DM3.

## **OTHER PROGRAMMING INSTRUCTIONS**

### **DESIGN NOTES**

If DM1 - DMHAVE=1/Yes, the SP still had the Discount Membership plan that was reported in the previous round anytime in the current round. For these Discount Membership plans that are ongoing, the Discount Membership details are asked as follow up questions in the fall round only.



# DM2INTRO

No Entry

**QUESTION TEXT**

I'd like to ask about (a/another) type of health care coverage that some people have.

**FIELD 1: DMINT****FIELD 1 ROUTING**

Value	Label	Route
1	CONTINUE	DM2 - DMEMNEW
	Empty	DM2 - DMEMNEW

**FIELD 1 ATTRIBUTES**

Cheshire Name	Answers Allowed
TEMP	1

**OTHER PROGRAMMING INSTRUCTIONS****DESIGN NOTES**

DM2INTRO is designed to probe for new DM's in the current round.

# DM2

Yes/No

## QUESTION TEXT

At any time since (REFERENCE DATE), did [you/(SP)] have (a/any other) health care discount or savings card or membership that offered discounts on prescription drug purchases or other health services (, besides [READ NAMES OF DISCOUNT MEMBERSHIPS BELOW])?

Do not include any state-run prescription discount programs

[, discounts available through [your/(SP's)] health insurance plan(s) or Medicare health plan/, or discounts available through [your/(SP's)] health insurance plan(s)/, or discounts available through [your/(SP's)] Medicare health plan]. Also do not include discounts that some stores offer on all items throughout the store or on non-health related items.

([EXPLAIN IF NECESSARY: A discount or savings card or membership is not health insurance. Discount savings cards or memberships help people get a discount on services not covered by Medicare health plans, such as dental or vision care, hearing aids, or some prescription drugs.])

## FIELD 1: DMEMNEW

### FIELD 1 ROUTING

Value	Label	Route
1	YES	DM3 - DM_NEW
2	NO	BOX DM4
	Don't Know	BOX DM4
	Refused	BOX DM4

### FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
HRND.DMEMNEW	1

## OTHER PROGRAMMING INSTRUCTIONS

### REPORT DISPLAY

If SP has already reported having a Discount Membership plan anytime during the current round, display the following report:

Display report below question text.

Display Discount Membership plans that the SP has already reported having anytime during the current round.

Display in order of entry.

Report Header: DISCOUNT MEMBERSHIP NAME(S)

Always display "(S)" in parenthesis.

Report Layout: Column 1, no header, Display the Discount Membership name, DMEM.DMNAMEX.

### **DESIGN NOTES**

Ask Discount Membership plan details for any new Discount Membership plan reported this round.

# DM3

## Roster

### QUESTION TEXT

What is the name of the discount savings membership or coverage? If you have a card or other paper that shows the name, it would be helpful for me to enter the name from that.

ADD ALL DISCOUNT MEMBERSHIPS AT THIS ROSTER.

### FIELD 1: DM\_NEW

#### FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	DM3_IN - NAVIGATOR

#### FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

### OTHER PROGRAMMING INSTRUCTIONS

#### ROSTER/GRID INSTRUCTIONS

Display all DM's SP has already reported having anytime during the current round as protected rows. These include DM's SP had during the previous round and still had in the current round and DM's already added in the current round at DM3.

Display in order of entry.

#### BACKGROUND VARIABLE ASSIGNMENTS

DM details are collected on DMEM and DMRO:

DMEM key = DMEM.DMEMBASE + DMEM.DMEMNUM  
 DMEM.DMEMNUM = Number of DM selected at DM3.

DMRO key = DMRO.DMROBASE + DMRO.DMRODMEM + DMRO.DMRORND  
 DMRO.DMRODMEM = DMEM.DMEMNUM of DM selected at DM3.  
 DMRO.DMRORND = current round

For DMs added, see DM ROSTER POP-UP specifications for pop-up window programming specifications.

Variables collected in DM ROSTER POP-UP:

DMEM.DMEMNUM

DMEM.DMEMRND

DMEM.DMNAMEX

Create a current round DMRO for this Discount Membership plan where DMRO.DMRODMEM = DMEM.DMEMNUM and DMRO.DMRORND = current round.

Set flag that SP had this Discount Membership plan anytime during the current round.  
See detailed instructions below.

Variable Name	Assignment Instructions
DMRODMEM	DMRO.DMRODMEM = DMEM.DMEMNUM.
DMRORND	DMRO.DMRORND = current round.
DMHAVE	DMRO.DMHAVE = 1/Yes.

# DM3\_IN

Instance Navigator

## FIELD 1: NAVIGATOR

### FIELD 1 ROUTING

Value	Label	Route
1	ITEM SELECTED IN INSTANCE NAVIGATOR	DM4 - DMSERVIC
2	CONTINUE INTERVIEW SELECTED	DM7 - DMMORE

### FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
N/A	1

## OTHER PROGRAMMING INSTRUCTIONS

### BACKGROUND VARIABLE ASSIGNMENTS

DM details are collected on DMEM and DMRO:

DMEM key = DMEM.DMEMBASE + DMEM.DMEMNUM

DMEM.DMEMNUM = Number of DM selected at DM3.

DMRO key = DMRO.DMROBASE + DMRO.DMRODMEM + DMRO.DMRORND

DMRO.DMRODMEM = DMEM.DMEMNUM of DM selected at DM3.

DMRO.DMRORND = current round

# DM4

Code All

## QUESTION TEXT

SHOW CARD DM1

What types of services are covered by [your/(SP's)] (DISCOUNT MEMBERSHIP NAME) discount savings membership or coverage?

CHECK ALL THAT APPLY.

## FIELD 1: DMSERVIC

### FIELD 1 ROUTING

Value	Label	Route
1	PRESCRIPTION DRUGS	DM5 - DMENROLL
2	OPTICAL/EYE CARE/VISION	DM5 - DMENROLL
3	DENTAL/PERIODONTIA/DENTURES/ORTHODONTIA	DM5 - DMENROLL
4	HEARING AIDS	DM5 - DMENROLL
5	HOME HEALTH CARE/EQUIPMENT/SUPPLIES	DM5 - DMENROLL
6	NUTRITIONAL SUPPLEMENTS/VITAMINS	DM5 - DMENROLL
7	ALTERNATIVE MEDICAL CARE	DM5 - DMENROLL
8	HOSPITAL EXPENSES	DM5 - DMENROLL
9	NON-MEDICAL ITEMS OR SERVICES	DM5 - DMENROLL
91	OTHER	DM4 - DMSERVOS
	Don't Know	DM5 - DMENROLL
	Refused	DM5 - DMENROLL

**FIELD 1 ATTRIBUTES**

<b>Cheshire Name</b>	<b>Answers Allowed</b>
<p>NONE.</p> <p>REPLACES THE FOLLOWING CHESHIRE VARIABLES:</p> <p>1/Drugs = DMRO.DMDRUGS</p> <p>2/Eyes = DMRO.DMEYES</p> <p>3/Dental = DMRO.DMTEETH</p> <p>4/HearingAids = DMRO.DMEARS</p> <p>5/Equipment = DMRO.DMEQUIP</p> <p>6/VitMins = DMRO.DMVMINS</p> <p>7/AltMedCare = DMRO.DMCHIRO</p> <p>8/Hospital = DMRO.DMHOSP</p> <p>9/NonMed = DMRO.DMNONMED</p> <p>91/Other = DMRO.DMSEROTH</p>	10

**FIELD 2: DMSERVOS**

OTHER (SPECIFY)



**FIELD 2 ROUTING**

Value	Label	Route
1	[Continuous answer.]	DM5 - DMENROLL

**FIELD 2 ATTRIBUTES**

Cheshire Name	Answers Allowed
DMRO.DMSERVOS	1

**OTHER PROGRAMMING INSTRUCTIONS****DESIGN NOTES**

DM4 is called by ST, NS, CPS when a DM is added to the SOP roster.

# DM5

Yes/No

**QUESTION TEXT**

(Is/Was) there a fee or charge for [your/(SP's)] (DISCOUNT MEMBERSHIP NAME) discount savings membership or coverage? This would include any enrollment fee or a premium amount to obtain the membership or card.

**FIELD 1: DMENROLL****FIELD 1 ROUTING**

Value	Label	Route
1	YES	DM6 - DMFEEAMT
2	NO	DM6A - DMSOURCE
	Don't Know	DM6A - DMSOURCE
	Refused	DM6A - DMSOURCE

**FIELD 1 ATTRIBUTES**

Cheshire Name	Answers Allowed
DMRO.DMENROLL	1

# DM6

Quantity Unit

## QUESTION TEXT

What is the fee or charge?

[PROBE IF NECESSARY: Is that per year, per month, per week, or what?]

## FIELD 1: DMFEEAMT

### FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	DM6 - DMFEEPAY
	Don't Know	DM6A - DMSOURCE
	Refused	DM6A - DMSOURCE

### FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
DMRO.DMFEEAMT	1

## FIELD 2: DMFEEPAY

### FIELD 2 ROUTING

Value	Label	Route
1	PER YEAR	DM6A - DMSOURCE
2	QUARTERLY/EVERY 3 MONTHS	DM6A - DMSOURCE
3	BIMONTHLY/EVERY 2 MONTHS	DM6A - DMSOURCE
4	PER MONTH	DM6A - DMSOURCE
5	PER WEEK	DM6A - DMSOURCE
6	SEMI-ANNUALLY/2 TIMES PER YEAR	DM6A - DMSOURCE

Value	Label	Route
7	SEMI-MONTHLY/2 TIMES PER MONTH	DM6A - DMSOURCE
8	ONE-TIME FEE/CHARGE	DM6A - DMSOURCE
91	OTHER	DM6 - DMFEEOS
	Don't Know	DM6A - DMSOURCE
	Refused	DM6A - DMSOURCE

**FIELD 2 ATTRIBUTES**

Cheshire Name	Answers Allowed
DMRO.DMFEEPAY	1

**FIELD 3: DMFEEOS**

OTHER (SPECIFY)

**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	DM6A - DMSOURCE

**FIELD 3 ATTRIBUTES**

Cheshire Name	Answers Allowed
DMRO.DMFEEOS	1

# DM6A

Verbatim Text

## **QUESTION TEXT**

ENTER ANY ADDITIONAL INFORMATION FROM THE DM CARD, BROCHURE, OR OTHER DOCUMENT THAT WILL HELP DETERMINE THE SOURCE OR SPONSOR OF THIS DISCOUNT MEMBERSHIP. INCLUDE ANY PHONE NUMBER, ADDRESS, OR PLAN SPECIFICS THAT HAVE NOT ALREADY BEEN ENTERED AT PREVIOUS QUESTIONS.

## **FIELD 1: DMSOURCE**

### **FIELD 1 ROUTING**

Value	Label	Route
1	NO ADDITIONAL INFORMATION	BOX DM3
91	RECORD ADDITIONAL INFORMATION	DM6A - DMSRCVB
	Don't Know	BOX DM3
	Refused	BOX DM3

### **FIELD 1 ATTRIBUTES**

Cheshire Name	Answers Allowed
DMRO.DMSOURCE	1

## **FIELD 2: DMSRCVB**

RECORD ALL ADDITIONAL INFORMATION BELOW:

### **FIELD 2 ROUTING**

Value	Label	Route
1	[Continuous answer.]	BOX DM3

**FIELD 2 ATTRIBUTES**

<b>Cheshire Name</b>	<b>Answers Allowed</b>
NONE.  REPLACES CHESHIRE VARIABLES: DMRO.DMSRCVB1 DMRO.DMSRCVB2 DMRO.DMSRCVB3	1

# BOX DM3

## **BOX INSTRUCTIONS**

IF CURRENTLY ADMINISTERING ST, GO TO BOX ST69D.

ELSE IF CURRENTLY ADMINISTERING NS, GO TO BOX NS69D.

ELSE IF CURRENTLY ADMINISTERING CPS, GO TO BOX CPS29D.

ELSE IF REVIEWING DISCOUNT MEMBERSHIPS THAT THE SP HAD DURING THE PREVIOUS ROUND, GO TO DM1\_IN - NAVIGATOR.

ELSE GO TO DM3\_IN - NAVIGATOR.

## **OTHER PROGRAMMING INSTRUCTIONS**

### **DESIGN NOTES**

BOX DM3 follows the Discount Membership details that are asked for both DM's SP had during the previous round and still had anytime in the current round, DM's added in the current round at DM3, and DM's added in ST, NS and CPS.

DM details are asked:

- 1) SP reports a new Discount Membership plan in ST, NS, or CPS. BOX DM3 routes back to the calling section.
- 2) SP had a Discount Membership plan during the previous round and still had the Discount Membership plan anytime in the current round, DM1 - DMHAVE=1/Yes, and it is a fall round. BOX DM3 routes back to DM1\_IN.
- 3) SP reports a new Discount Membership plan at DM3. BOX DM3 routes back to DM3\_IN.

# DM7

Yes/No

**QUESTION TEXT**

At any time since (REFERENCE DATE), did [you/(SP)] have any other discount or savings card or membership besides [READ NAMES OF DISCOUNT MEMBERSHIPS BELOW]?

**FIELD 1: DMMORE****FIELD 1 ROUTING**

Value	Label	Route
1	YES	DM3 - DM_NEW
2	NO	BOX DM4
	Don't Know	BOX DM4
	Refused	BOX DM4

**FIELD 1 ATTRIBUTES**

Cheshire Name	Answers Allowed
TEMP	1

**OTHER PROGRAMMING INSTRUCTIONS****REPORT DISPLAY**

Display report below question text.

Display Discount Membership plans that the SP has already reported having anytime during the current round.

Display in order of entry.

Report Header: DISCOUNT MEMBERSHIP NAME(S)  
Always display "(S)" in parenthesis.

Report Layout: Column 1, no header, Display the Discount Membership name, DMEM.DMNAMEX.



# BOX DM4

## BOX INSTRUCTIONS

GO TO NEXT SECTION