



**IN. HEALTH INSURANCE QUESTIONNAIRE**

(BASELINE ONLY)

IN1PRE1 omitted.

IN1PRE2

The following questions are about {SP's} health insurance.

PRESS ENTER TO CONTINUE.

BOX IN3	<p>If Baseline:          If HA47=-7,-8,-5, or -1 or if EX23A=-7,-8,-5, or -1, go to IN1.          Else, go to IN5A.</p> <p>Else:          The last time IN was administered:          If IN1 or IN1A = 0, 2, or -8 and EX23A or HA47 = -8, -5, or -1; or          If IN1 = 1 and IN6 not = 1;          Go to IN1A.          If Round 20, go to IN5A.          Else, go to IN18.</p>
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IN1

Has {SP} ever been covered by {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)}?

YES..... 1 (IN2)  
 NO..... 0 (IN12A)  
 PENDING..... 2 (IN12A)  
 DK..... -8 (IN12A)  
 RF..... -7 (IN12A)

IN1A

{The last time we asked about {SP's} health insurance, {he/she} was not covered by {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)}}. Is {SP} now covered by {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)}?

YES..... 1  
 NO..... 0 (BOX IN5)  
 PENDING ..... 2 (BOX IN5)  
 DK..... -8 (BOX IN5)  
 RF..... -7 (BOX IN5)

IN2

Do you have a document that shows {SP's} most current {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)} ID number?

YES ..... 1  
 NO..... 0  
 DK ..... -8  
 RF ..... -7

IN3

{Please read me {SP's} {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)} ID number from the document/Please tell me {SP's} {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)} ID number.}

\_\_\_\_\_  
 MEDICAID ID NUMBER

DK..... -8 (IN5A)  
 RF..... -7 (IN5A)

IN4

I'd like to verify the {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)} ID number that I have recorded. I have entered {MEDICAID ID NUMBER}. Is this correct?

YES..... 1 (IN5A)  
 NO ..... 0

IN5

Let me enter it again. (What {is/was} {SP's} {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)} ID number?)

\_\_\_\_\_  
 MEDICAID ID NUMBER

(IN4)

DK..... -8  
 RF..... -7

IN5A

Some states now use HMOs (health maintenance organizations) to provide some or all health care for Medicaid beneficiaries. {Is/Was} {SP} enrolled in a {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)} HMO?

YES ..... 1  
 NO ..... 0  
 DK..... -8  
 RF..... -7

BOX IN3A	If baseline, continue. If coming from IN1A, go to IN9. Else, go to BOX IN5.
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IN6

Was {SP} covered by {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)} {on September 1, {YEAR}/when {she/he} was admitted to {FACILITY/{FAD/RAD UNIT} on {FAD/RAD}}?

YES..... 1  
 NO ..... 0 (IN12A)  
 DK..... -8 (IN12A)  
 RF..... -7 (IN12A)

IN7

In what year was {she/he} first covered by {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID}}?

YEAR ( )

BOX IN4	If IN7=-7 or -8, go to IN10. If IN7YR>92, go to IN9. Else, go to Box IN5.
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IN9

In what month did {her/his} {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID}} begin?

SELECT ONLY ONE.

USE ARROW KEYS. TO SELECT/DESELECT, PRESS ENTER. TO EXIT, PRESS ESC.

BOX IN5	If baseline: If (IN7YR) < FAD/RAD, go to IN12A; else, go to IN10. Else: If Round 20 and SP is CFR, go to INEND. Else, go to IN18.
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IN10

Please look at this card and tell me where {SP} was living {in {DATE FROM IN7/IN9.}/{when {her/his} {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)} coverage first began.}



- IN THIS FACILITY ..... 1
- OTHER NURSING HOME/REHAB CENTER ..... 2 (IN12A)
- PERSONAL CARE HOME/RESIDENTIAL CARE FACILITY ..... 3 (IN12A)
- CCRC/RETIREMENT HOME/CENTER ..... 4 (IN12A)
- HOSPITAL ..... 5 (IN12A)
- PRIVATE HOME OR APARTMENT ..... 6 (IN12A)
- OTHER LTC FACILITY ..... 7 (IN12A)
- OTHER (SPECIFY)\_\_\_\_\_ 91 (IN12A)

BOX IN6	If FACILITY has more than one part, continue; else, go to IN12A.
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IN11

In which part of {LARGER FACILITY} did {he/she} live {when {her/his} {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)} coverage first began.}??

PROBE: Is it [READ NAMES FROM PLACE ROSTER]?

USE ARROW KEYS. TO SELECT, PRESS ENTER.  
TO EXIT, PRESS ESC.

BOX IN7 DELETED.

IN12A

Our records show that {SP} is covered by Medicare. I'd like to ask some questions about {his/her} Medicare coverage.

IN12-13

Was {SP} covered by {VARIABLE TEXT} of Medicare on {September 1, {YEAR}/{FAD/RAD}}?

IN12

YES = 1, NO = 0

Part A?

( )

IN13

Part B?

( )

IN13A

Part D?

( )

PRESS F1 FOR PART A, PART B, AND PART D DEFINITIONS.

BOX IN8 Deleted. IN14-IN17 Deleted.

IN18

On {September 1, {YEAR}/{FAD/RAD}}, was {SP} covered by private health insurance that pays for some or all charges for inpatient and outpatient hospital and physician services {and/or supplements Medicare (Medigap policy)}?

YES ..... 1 (IN19)

NO ..... 0 (IN20)

DK ..... -8 (IN20)

RF ..... -7 (IN20)

IN19

What is the name of the insurance company?

PROBE: Any others?

IN20

On {September 1, {YEAR}/{FAD/RAD}}, was {SP} covered by private health insurance that pays for some or all charges for more than 100 days of nursing home care, that is, a long-term care policy?

YES..... 1 (IN21)

NO ..... 0 (IN22)

DK ..... -8 (IN22)

RF ..... -7 (IN22)

IN21

What is the name of the insurance company?

PROBE: Any others?

IN22

Was {SP} covered by either TRICARE or CHAMPVA for hospital or physician care on {September 1, {YEAR}/{FAD/RAD}}?

YES ..... 1

NO ..... 0

PRESS F1 FOR EXPLANATION OF TRICARE AND CHAMPVA.

IN23

Was {SP} covered by any other Department of Veterans Affairs (VA) program or contract on {September 1, {YEAR}/{FAD/RAD}}?

YES ..... 1  
NO ..... 0

IN24

{Besides {"PREFERRED" NAME FOR MEDICAID} {(or "ALLOWED FOR" NAME FOR MEDICAID)}, was/Was} {SP} covered by any other public assistance health insurance program on {September 1, {YEAR}/{FAD/RAD}}?

YES ..... 1  
NO ..... 0 (BOX IN9)  
DK ..... -8 (BOX IN9)  
RF ..... -7 (BOX IN9)

IN25

What {is/was} the name of the public assistance health insurance program?

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NAME OF PUBLIC ASSISTANCE HEALTH INSURANCE PROGRAM

Box IN8 omitted.

IN26 omitted.

BOX IN9	If SP alive, and a CFR, FFC, or FCF, and round = any fall round, continue. Else, go to INEND.
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BQ13A

Is {SP} currently married, widowed, divorced, separated, or never married?

MARRIED ..... 1  
WIDOWED ..... 2  
DIVORCED ..... 3  
SEPARATED ..... 4  
NEVER MARRIED ..... 5

INEND

YOU HAVE COMPLETED THE HEALTH INSURANCE SECTION FOR THIS SP.

PRESS ENTER TO RETURN TO NAVIGATION SCREEN.

Medicare beneficiaries who are entitled to Medicare Part A **or** enrolled in Part B are eligible to enroll in subsidized prescription drug coverages offered in their areas through Medicare Part D.