MCBS MAIN STUDY - ROUND 46, FALL 2006

COMMUNITY COMPONENT

CL. CLOSING MATERIALS

BOX CL1	IF EXIT INTERVIEW (INTERVIEW TYPE = 8 OR 9) AND SP IS NOT DECEASED (INS1 ≠ 3), GO TO SECTION EX. OTHERWISE: • IF THE SP IS DECEASED OR INSTITUTIONALIZED (INS1 = 3 OR 2) AND PROXY'S ADDRESS HAS BEEN PREVIOUSLY COLLECTED, GO TO CL4a. • IF THE SP IS DECEASED OR INSTITUTIONALIZED (INS1 = 3 OR 2) AND PROXY'S ADDRESS HAS NOT BEEN COLLECTED, GO TO CL4. • IF CONTINUING INTERVIEW (INTERVIEW TYPE = 1, 4, 7, OR 10) OR IF COMING FROM FACILITY AND NOT FIRST COMMUNITY (INTERVIEW TYPE = 5 OR 6), GO TO **BOX CL3**. • IF FIRST COMMUNITY INTERVIEW (INTERVIEW TYPE = 2 OR 3) AND SP IS ALIVE AND NOT INSTITUTIONALIZED (INS1 = -1 OR 1), GO TO CL1.

CL1.   Next, I would like to verify (your/SP's) home address and phone number(s). I have them listed as . . . [READ ADDRESS AND PHONE NUMBER(S) LISTED BELOW]. Are these correct?

        TEMP   YES 1 (CL3a)
                                    NO 2 (CL2)

CL2.   [ENTER CORRECT ADDRESS AND PHONE NUMBER(S).]
        [ENTER "999" IN AREA CODE(S) IF PERSON DOES NOT HAVE A PHONE.]
        [ENTER "XXX" FOR STREET ADDRESS TO ERASE PREVIOUS ENTRY ON SECOND LINE.]
        [PRESS ENTER FOR FIELDS WITH NO CORRECTIONS.]
        STADDR1
        STADDR2
        CITY   **STATE**   **ZIPCODE**
        PHONAREA   **PHONEXCH**   **PHONLOCL**
        PHONAR2   **PHONEX2**   **PHONLO2**

BOX CL2	IF CHANGE WAS MADE TO SP'S PHONE NUMBER <u>ONLY</u>, OR IF NO CHANGES MADE AT CL2, OR IF UPD3a = 1, GO TO CL3a. OTHERWISE, GO TO CL3.

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CL3. INTERVIEWER: WAS CHANGE MADE TO SP'S ADDRESS BECAUSE SP MOVED?

SPMOVED

YES 1
NO 2
REFUSED .... -7
DON'T KNOW .... -8

CL3a. Is this the correct <u>mailing</u> address for (you/SP)?

OKMADDR

YES .... 1 ***BOX CL3***
NO 2 (CL3b)
REFUSED .... -7 ***BOX CL3***
DON'T KNOW .... -8 ***BOX CL3***

CL3b. What is (your/SP's) mailing address?
[ENTER "XXX" FOR STREET ADDRESS TO ERASE PREVIOUS ENTRY ON SECOND LINE.]
[PRESS ENTER FOR FIELDS WITH NO CORRECTIONS.]

MSTADDR1
MSTADDR2
MCITY
MSTATE
MZIPCODE

BOX CL3	IF SP IN ORD SAMPLE OR DUAL ELIGIBLE SAMPLE, GO TO CL19. OTHERWISE, IF SP IS RESPONDENT (SPPROXY = 1), AND SP HAS A PHONE NUMBER, OR PHONE NUMBER WAS GIVEN AT CL6 OR CL10 DURING PREVIOUS ROUND, GO TO CL9. IF SP IS RESPONDENT (SPPROXY = 1), AND SP DOES NOT HAVE A PHONE NUMBER OR PHONE NUMBER = -1, -7, -8, OR -9 IN ANY FIELD, GO TO CL5. IF PROXY IS RESPONDENT (SPPROXY = 2), AND PROXY IS IN SP'S HOUSEHOLD AND SP/PROXY HAS A PHONE NUMBER, OR PHONE NUMBER WAS GIVEN AT CL6 OR CL10 DURING PREVIOUS ROUND, GO TO CL9. (PROXY'S AND SP'S ADDRESS FIELDS SHOULD CONTAIN SP'S ADDRESS.) IF PROXY IS RESPONDENT (SPPROXY = 2), AND PROXY IS IN SP'S HOUSEHOLD AND SP/PROXY = -1, -7, -8, OR -9 IN ANY FIELD, GO TO CL5. (PROXY'S AND SP'S ADDRESS FIELDS SHOULD CONTAIN SP'S ADDRESS.) IF PROXY IS RESPONDENT (SPPROXY = 2), AND PROXY IS NOT IN SP'S HOUSEHOLD AND PROXY'S ADDRESS HAS NOT BEEN COLLECTED, GO TO CL4. IF PROXY IS RESPONDENT (SPPROXY = 2), AND PROXY IS NOT IN SP'S HOUSEHOLD AND PROXY'S ADDRESS HAS BEEN COLLECTED, GO TO CL4a.

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CL4.   What is your address and phone number?
        [PROBE: Is there a second phone number where you can be reached?]
        [ENTER "999" IN AREA CODE(S) IF PERSON DOES NOT HAVE A PHONE.]
        STADDR1
        STADDR2
        CITY   **STATE**   **ZIPCODE**
        PHONAREA   **PHONEXCH**   **PHONLOCL**
        PHONAR2   **PHONEX2**   **PHONLO2**

CL4a.   I'd like to verify your address and phone number(s). I have them listed as . . .[READ ADDRESS AND PHONE
        NUMBER(S) LISTED BELOW]. Are these correct?

        TEMP   YES .... 1 *BOX CL4*
                                  NO 2 (CL4b)

CL4b.   [ENTER CORRECT ADDRESS AND PHONE NUMBER(S).]
        [ENTER "999" IN AREA CODE(S) IF PERSON DOES NOT HAVE A PHONE.]
        [ENTER "XXX" FOR STREET ADDRESS TO ERASE PREVIOUS ENTRY ON SECOND LINE.]
        [PRESS ENTER FOR FIELDS WITH NO CORRECTIONS.]
        STADDR1
        STADDR2
        CITY   **STATE**   **ZIPCODE**
        PHONAREA   **PHONEXCH**   **PHONLOCL**
        PHONAR2   **PHONEX2**   **PHONLO2**

BOX CL4	IF SP DECEASED OR INSTITUTIONALIZED (INS1 = 2 OR 3), GO TO CL25. IF PROXY HAS A PHONE NUMBER THAT IS NOT = -1, -7, -8, OR -9 IN ANY FIELD, GO TO CL9. IF PROXY DOES NOT HAVE A PHONE NUMBER OR IF PROXY PHONE NUMBER MISSING (CL4 OR CL4a TELEPHONE NUMBER = 999, -7, -8), AND SP HAS A PHONE NUMBER (PREV. ROUND CL1 (AREA CODE ≠ 999, -7, -8)), OR PHONE NUMBER WAS GIVEN AT CL6 OR CL10 DURING PREVIOUS ROUND, GO TO CL9. IF PROXY DOES NOT HAVE A PHONE NUMBER OR IF PROXY PHONE NUMBER MISSING AND SP DOES NOT HAVE A PHONE NUMBER (PREV. ROUND CL1 (AREA CODE) = 999, -7, -8), GO TO CL5.

CL5.   As you may know, the Medicare Current Beneficiary Survey involves another interview. The next interview will be
        similar to the one we had today. We will be calling in about 4 months to set up a convenient time for the next
        interview.

        Is there a phone number to call to arrange for the next interview?

        PHONNINT   YES 1 (CL6)
                                  NO .... 2 *BOX CL4A*
                                  REFUSED .... -7 *BOX CL4A*
                                  DON'T KNOW .... -8 *BOX CL4A*

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CL6. What is that phone number?

INTNAREA (_____) _____ - _____
INTNEXCH PHONE NUMBER
INTNLOCL

CL7. And where is that phone located?

PHONWHER PROXY'S OR SP'S HOME .... 1 **BOX CL4A**
PROXY'S OR SP'S WORK/OFFICE .... 2 **BOX CL4A**
NEIGHBOR'S 3 (CL8)
FRIEND'S 4 (CL8)
RELATIVE'S 5 (CL8)
REFUSED .... -7 **BOX CL4A**
DON'T KNOW .... -8 **BOX CL4A**
PHONWHOS SOMEWHERE ELSE (SPECIFY) _____ 91 **BOX CL4A**

_____

CL8. What is this (RESPONSE IN CL7) name? [ENTER ONLY ONE.]
PHONROST

CL8a. Under what name is that telephone number likely to be listed?

SAME AS CONTACT NAME
INTNNAME (CONTACT NAME FROM CL8) .... 1 **BOX CL4A**
OTHER NAME (SPECIFY) _____ 91 **BOX CL4A**
REFUSED .... -7 **BOX CL4A**
INTNAMOS DON'T KNOW .... -8 **BOX CL4A**

CL9. As you may know, the Medicare Current Beneficiary Survey involves another interview. The next interview will be similar to the one we had today. We will be calling in about 4 months to set up a convenient time for the next interview.

Is (SP'S/PROXY'S PHONE NUMBER) the best phone number to call to arrange for the next interview?

PHONBEST YES .... 1 **BOX CL4A**
NO 2 (CL10)
REFUSED .... -7 **BOX CL4A**
DON'T KNOW .... -8 **BOX CL4A**

CL10. What is the best number to call to arrange for the next interview?
[ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]

INTNAREA (_____) _____ - _____
INTNEXCH PHONE NUMBER
INTNLOCL

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CL11.   And where is that phone located?

PHONWHER	PROXY'S OR SP'S HOME	1	*BOX CL4A*
	PROXY'S OR SP'S WORK/OFFICE	2	*BOX CL4A*
	NEIGHBOR'S	3	(CL12)
	FRIEND'S	4	(CL12)
	RELATIVE'S	5	(CL12)
	REFUSED	-7	*BOX CL4A*
	DON'T KNOW	-8	*BOX CL4A*
PHONWHOS	SOMEWHERE ELSE (SPECIFY) _____	91	*BOX CL4A*
	_____		

CL12.   What is this (RESPONSE IN CL11) name? [ENTER ONLY ONE.]
            PHONROST

CL12aa. Under what name is that telephone number likely to be listed?

	SAME AS CONTACT NAME	
INTNNAME	(CONTACT NAME FROM CL12)	1
	OTHER NAME (SPECIFY) _____	91
	REFUSED	-7
INTNAMOS	DON'T KNOW	-8

BOX
CL4A
	GO TO CL13 IF ONE OF THE FOLLOWING:
	
	    SUPPLEMENTAL SAMPLE OR PREVIOUS ROUND FACILITY INTERVIEW
	    (INTERVIEW TYPE = 2, 3, 5 OR 6);
	    NO PREVIOUS CONTACTS;
	    ONE PREVIOUS CONTACT AND CONTACT IS CURRENT ROUND PROXY;
	    ALL PREVIOUS CONTACTS ARE CURRENT ROUND HOUSEHOLD MEMBERS;
	
	    ALL PREVIOUS CONTACTS DELETED.
	
	OTHERWISE, GO TO CL12a.

CL12a.   During our last interview we recorded name and address information for [READ NAME(S) BELOW], who would
         know where (you/SP) could be contacted in case we have trouble arranging for the next interview.

         CONTACT 1:   (NAME)
         CONTACT 2:   (NAME)

         Is this information still correct?
         [REFER TO INFORMATION SHEET AND VERIFY INFORMATION WITH RESPONDENT.]
         [CODE ALL THAT APPLY.]
         [PRESS CTRL/L TO LEAVE SCREEN.]

CON1INFO   YES, ALL INFORMATION CORRECT .... 1 *BOX CL4B*
                NO, NEED TO REPLACE CONTACT ONE 2 (CL12b)
                NO, NEED TO CORRECT INFORMATION FOR CONTACT ONE......... 3 (CL12c)
CON2INFO   NO, DELETE CONTACT ONE - NO REPLACEMENT .... 4 *BOX CL4B*
                [NO, NEED TO REPLACE CONTACT TWO .... 5 (CL12b)]
                [NO, NEED TO CORRECT INFORMATION FOR CONTACT TWO....... 6 (CL12c)]
                [NO, DELETE CONTACT TWO - NO REPLACEMENT] .... 7 *BOX CL4B*

CL12b.   [Please give me the name of a relative or close friend who would know where (you/SP) would be. Please give me
         the name of someone who is not living with (you/SP).]
         [ENTER ONLY ONE CONTACT].

         CONTNUM1
         CONTNUM2

CL12bb. [Please give me an address and phone number for contacting (CL12b NAME).]
         [PROBE: Is there a second phone number where this contact person can be reached?]
         [ENTER "999" IN AREA CODE(S) IF PERSON DOES NOT HAVE A PHONE.]
         STADDR1
         STADDR2
         CITY   **STATE**   **ZIPCODE**
         PHONAREA   **PHONEXCH**   **PHONLOCL**
         PHONAR2   **PHONEX2**   **PHONLO2**

CL12cc. [(XXX) XXX-XXXX]
         Under what name is (the first/that) telephone number likely to be listed?

PHONNAM1   SAME AS CONTACT NAME (CONTACT NAME FROM CL12b)   1
PHONN1OS   OTHER NAME (SPECIFY) _____ 91
PHONNAM2   REFUSED .... -7
PHONN2OS   DON'T KNOW .... -8

BOX CL4A1	IF TWO PHONE NUMBERS COLLECTED AT CL12bb (I.E., BOTH PHONE NUMBERS ≠ 999 OR -7), GO TO CL12cc1. OTHERWISE, GO TO *BOX CL4B*.

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CL12cc1. [(XXX) XXX-XXXX]
Under what name is the second telephone number likely to be listed?

PHO2NAM1	SAME AS CONTACT NAME (CONTACT NAME FROM CL12b)	1
PHO2N1OS	OTHER NAME (SPECIFY) _____	91
PHO2NAM2	REFUSED	-7
PHO2N2OS	DON'T KNOW	-8

CL12c. [ENTER CORRECT ADDRESS AND PHONE NUMBER(S).]
[ENTER "999" IN AREA CODE(S) IF PERSON DOES NOT HAVE A PHONE.]
[ENTER "XXX" FOR STREET ADDRESS TO ERASE PREVIOUS ENTRY ON SECOND LINE.]
[PRESS ENTER FOR FIELDS WITH NO CORRECTIONS.]
STADDR1
STADDR2

CITY	**STATE**	**ZIPCODE**
PHONAREA	**PHONEXCH**	**PHONLOCL**
PHONAR2	**PHONEX2**	**PHONLO2**

BOX CL4A2	IF ANY FIRST PHONE NUMBER FIELD(S) MODIFIED AND AREA CODE ≠ 999 OR -7, AND SECOND PHONE NUMBER MODIFIED OR COLLECTED, GO TO CL12d. IF ANY SECOND PHONE NUMBER FIELD(S) COLLECTED OR MODIFIED, AND AREA CODE ≠ 999 OR -7, AND FIRST PHONE NUMBER <u>NOT</u> MODIFIED, GO TO CL12e. OTHERWISE, GO TO ***BOX CL4B***.

CL12d. [(XXX) XXX-XXXX]
Under what name is (the first/that) telephone number likely to be listed?

PHONNAM1	SAME AS CONTACT NAME (CONTACT NAME FROM CL12a)	1
PHONN1OS	OTHER NAME (SPECIFY) _____	91
PHONNAM2	REFUSED	-7
PHONN2OS	DON'T KNOW	-8

BOX CL4A3	IF SECOND PHONE NUMBER MODIFIED OR COLLECTED AT CL12c, AND SECOND PHONE NUMBER ≠ 999 OR -7, GO TO CL12e. OTHERWISE, GO TO ***BOX CL4B***.

CL12e. [(XXX) XXX-XXXX]
Under what name is (the second/that) telephone number likely to be listed?

PHO2NAM1	SAME AS CONTACT NAME (CONTACT NAME FROM CL12a)	1
PHO2N1OS	OTHER NAME (SPECIFY) _____	91
PHO2NAM2	REFUSED	-7
PHO2N2OS	DON'T KNOW	-8

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BOX CL4B	IF MORE THAN ONE RESPONSE ENTERED AT CL12a, CYCLE THROUGH QUESTIONS CL12b-e AS APPROPRIATE FOR EACH RESPONSE AT CL12a. WHEN CL12b-e COMPLETED FOR EACH CL12a RESPONSE … GO TO **BOX CL4B1a**.

BOX CL4B1a	IF CL12a = 1, 2, OR 3 AND THERE IS NO SECOND CONTACT FROM A PREVIOUS ROUND, GO TO CL16. OTHERWISE, GO TO **BOX CL4B1**.

CL13.   (Besides yourself), please give me the name, address, and telephone number of a relative or close friend who would know where (you/SP) would be in case we have trouble arranging for the next interview. Please give me the name of someone who is not living with (you/SP).

TEMP   RESPONDENT REPORTS A CONTACT NAME 1   (CL14)
            RESPONDENT DID <u>NOT</u> REPORT A CONTACT NAME 2   **BOX CL4B1**
            REFUSED .... -7   **BOX CL4B1**
            DON'T KNOW .... -8   **BOX CL4B1**

CL14.   [Please give me the name of a relative or close friend who would know where (you/SP) would be. Please give me the name of someone who is not living with (you/SP).]
        [ENTER ONLY ONE.]
        CONTNUM1

CL15.   [Please give me an address and phone number for contacting (CL14 NAME).]
        [PROBE: Is there a second phone number where this contact person can be reached?]
        [ENTER "999" IN AREA CODE(S) IF PERSON DOES NOT HAVE A PHONE.]
        STADDR1
        STADDR2
        CITY   **STATE**   **ZIPCODE**
        PHONAREA   **PHONEXCH**   **PHONLOCL**
        PHONAR2   **PHONEX2**   **PHONLO2**

CL15a.   [(XXX) XXX-XXXX]
        Under what name is (the first/that) telephone number likely to be listed?

PHONNAM1   SAME AS CONTACT NAME (CONTACT NAME FROM CL14).............. 1
            OTHER NAME (SPECIFY) _____ 91
PHONN1OS   REFUSED .... -7
            DON'T KNOW .... -8

BOX CL4B1b	IF TWO PHONE NUMBERS COLLECTED AT CL15 (I.E., BOTH PHONE NUMBERS ≠ 999 OR -7), GO TO CL15b. OTHERWISE, GO TO CL16.

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CL15b. [(XXX) XXX-XXXX]
        Under what name is the second telephone number likely to be listed?

PHO2NAM1 SAME AS CONTACT NAME (CONTACT NAME FROM CL14)............... 1
              OTHER NAME (SPECIFY) _____ 91
PHO2N1OS REFUSED .... -7
              DON'T KNOW .... -8

CL16. Please give me another name, address, and telephone number of a relative or close friend who would know where (you/SP) would be in case we have trouble arranging the next interview. Again, please give me the name of someone who is <u>not living</u> with (you/SP).

TEMP RESPONDENT REPORTS A CONTACT NAME 1 (CL17)
          RESPONDENT DID <u>NOT</u> REPORT A CONTACT NAME .... 2 ***BOX CL4B1***
          REFUSED .... -7 ***BOX CL4B1***
          DON'T KNOW .... -8 ***BOX CL4B1***

CL17. [Please give me another name of a relative or close friend who would know where (you/SP) would be. Again, please give me the name of someone who is not living with (you/SP). ENTER ONLY ONE.]
       CONTNUM2

CL18. [Please give me an address and phone number for contacting (CL17 NAME).]
       [PROBE: Is there a second phone number where this contact person can be reached?]
       [ENTER "999" IN AREA CODE(S) IF PERSON DOES NOT HAVE A PHONE.]
       STADDR1
       STADDR2

CITY	**STATE**	**ZIPCODE**
PHONAREA	**PHONEXCH**	**PHONLOCL**
PHONAR2	**PHONEX2**	**PHONLO2**

CL18a. [(XXX) XXX-XXXX]
        Under what name is (the first/that) telephone number likely to be listed?

PHONNAM2 SAME AS CONTACT NAME (CONTACT NAME FROM CL17)............... 1
              OTHER NAME (SPECIFY) _____ 91
PHONN2OS REFUSED .... -7
              DON'T KNOW .... -8

BOX CL4B1c	IF TWO PHONE NUMBERS COLLECTED AT CL18 (I.E., BOTH PHONE NUMBERS ≠ 999 OR -7), GO TO CL18b. OTHERWISE, GO TO ***BOX CL4B1***.

CL18b. [(XXX) XXX-XXXX]
        Under what name is the second telephone number likely to be listed?

PHO2NAM2 SAME AS CONTACT NAME (CONTACT NAME FROM CL17)............... 1
              OTHER NAME (SPECIFY) _____ 91
PHO2N2OS REFUSED .... -7
              DON'T KNOW .... -8

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<table>
<tr><td>BOX
CL4B1</td><td>IF SUPPLEMENTAL SAMPLE OR PREVIOUS ROUND FACILITY INTERVIEW
(INTERVIEW TYPE = 2, 3, 5 OR 6), OR PREVIOUS CL19 = 2, -7, -8, OR PREVIOUS
CL19a = 3, GO TO CL19. OTHERWISE, GO TO CL19a.</td></tr>
</table>

CL19.   (Do you/Does SP) spend more than one month away, during the year, at another home, other than your primary home?

ANOTHHOM   YES 1 (CL20)

NO .... 2 *BOX CL4B2*

REFUSED .... -7 *BOX CL4B2*

DON'T KNOW .... -8 *BOX CL4B2*

CL19a.   [CODE "YES" IF ALREADY KNOWN. OTHERWISE ASK:]
I would like to verify the address and phone number of the place where (you/SP) (spend/spends) some portion of the year. I have them listed as. . . [READ ADDRESS AND PHONE NUMBER LISTED BELOW]. Are these correct?

VRFYHOME   YES 1 (CL21)

NO 2 (CL20)

SP NO LONGER HAS 2ND HOME 3 (CL21)

CL20.   [What is the correct address and phone number of that place?]
[ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]
[ENTER "XXX" FOR STREET ADDRESS TO ERASE PREVIOUS ENTRY ON SECOND LINE.]
[PRESS ENTER FOR FIELDS WITH NO CORRECTIONS.]

VSTADDR1   **VZIPCODE**
VSTADDR2   **VPHONARE**
VCITY   **VPHONEXC**
VSTATE   **VPHONLOC**

<table>
<tr><td>BOX
CL4B2</td><td>IF SP IN ORD SAMPLE OR DUAL ELIGIBLE SAMPLE, GO TO CL25a. OTHERWISE,
GO TO CL21.</td></tr>
</table>

CL21.   During our remaining interviews, we will continue to collect information about health care visits and the costs of any health care (you/SP) may receive. If for some reason you could not do the interview, please give me the name of someone who would be able to provide this information for (you/SP).

FUTRPROX   SOMEONE NAMED 1 (CL22)

NO ONE TO NAME .... 2 *BOX CL4E*

REFUSED TO NAME SOMEONE................. 3 *BOX CL4E*

DON'T KNOW .... -8 *BOX CL4E*

CL22.   [Please give me the name of someone who would be able to provide this information for (you/SP).]   [ENTER
         ONLY ONE PERSON.]
         FPROXNUM

CL22a.   [Please give me an address and phone number for contacting NAME FROM CL22.]
         [PROBE: Is there a second phone number where this contact person can be reached?]
         [ENTER "999" IN AREA CODE(S) IF PERSON DOES NOT HAVE A PHONE.]
         STADDR1
         STADDR2
         CITY   **STATE**   **ZIPCODE**
         PHONAREA   **PHONEXCH**   **PHONLOCL**
         PHONAR2   **PHONEX2**   **PHONLO2**

CL22b.   [(XXX) XXX-XXXX]
         Under what name is (the first/that) telephone number likely to be listed?

PROXNAM1   SAME AS CONTACT NAME (CONTACT NAME FROM CL22).............   1
                 OTHER NAME (SPECIFY) _____   91
PROXN1OS   REFUSED ....   -7
                 DON'T KNOW ....   -8

BOX CL4B3	IF TWO PHONE NUMBERS COLLECTED AT CL22a (I.E., BOTH PHONE NUMBERS ≠ 999 OR -7), GO TO CL22c. OTHERWISE, GO TO **BOX CL4E**.

CL22c.   [(XXX) XXX-XXXX]
         Under what name is the second telephone number likely to be listed?

PROXNAM2   SAME AS CONTACT NAME (CONTACT NAME FROM CL22).............   1
                 OTHER NAME (SPECIFY) _____   91
PROXN2OS   REFUSED ....   -7
                 DON'T KNOW ....   -8

BOX CL4E	IF SUPPLEMENTAL SAMPLE (INTERVIEW TYPE = 3), GO TO CL23a. OTHERWISE, IF SP IS RESPONDENT (SPPROXY = 1), GO TO CL23. IF PROXY IS RESPONDENT (SPPROXY = 2), GO TO CL24.

CL23.   [I would like to thank you for keeping the planner for this interview.]   I would [also] appreciate it if you would
         [continue to] record health care visits and keep information about medical expenses for the next interview. Thank
         you for your time and cooperation during this interview.

CIRCLE TODAY'S DATE IN PLANNER AS A REFERENCE FOR THE RESPONDENT. EXPLAIN PLANNER SECTIONS
AS NECESSARY. [PRESS ENTER TO CONTINUE.]

BOX CL4F	GO TO CL26.

CL23a. I would like to give you this planner [HAND PLANNER TO RESPONDENT] to record any health care visits (you have/SP has) with any kind of medical professional or facility.

Here is a folder to keep any medical bills, receipts, Medicare statements, and insurance statements that would be connected to (your/SP's) health care visits and other medical expenses so that we can talk about them during the next interview. I'd like to thank you for your time and cooperation and I look forward to seeing you soon.

CIRCLE TODAY'S DATE IN PLANNER AS A REFERENCE FOR THE RESPONDENT. EXPLAIN PLANNER SECTIONS IN DETAIL TO RESPONDENT.

[PRESS ENTER TO CONTINUE.]

BOX CL4F1	GO TO CL26.

CL24. I would like to make sure you are aware of the planner we use to record health care visits as well as the folder for keeping information about medical expenses for the next interview.

CIRCLE TODAY'S DATE IN PLANNER AS A REFERENCE FOR THE RESPONDENT. EXPLAIN PLANNER SECTIONS IN DETAIL TO RESPONDENT.

[PRESS ENTER TO CONTINUE.]

CL25. I would like to thank you for your time and cooperation during this interview. We may be contacting you in the future for further information. [PRESS ENTER TO CONTINUE.]

BOX CL4F2	IF SP IN ORD SAMPLE OR DUAL ELIGIBLE SAMPLE, GO TO CL25a. OTHERWISE, GO TO CL26.

CL25a. Those are all the questions that I have for you. You have made a very important contribution to the Medicare program and all of its beneficiaries by talking with us today about (your/SP's) medical care. Thank you very much for your time and effort.

[PRESS ENTER TO CONTINUE.]

CL26. INTERVIEWER: WAS THIS INTERVIEW CONDUCTED MOSTLY IN ENGLISH, SPANISH, OR SOME OTHER LANGUAGE?

INTLANG   ENGLISH 1
                     SPANISH 2
INTLANOS   OTHER (SPECIFY) _____ 91

CL27.   PLEASE WAIT. CASE IS IN SAVING PROCESS.
[FINSCRO]
               REMIND RESPONDENT THAT SOMEONE FROM THE HOME OFFICE MAY BE CALLING TO VALIDATE
               THE INTERVIEW.

               THIS CASE IS CODED (CODE) – COMPLETE (DECEASED).

               PRESS ENTER TO RETURN TO THE MAIN MENU.

BOX CL5	CODE CASE AS COMPLETED.

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CL Addendum

Segments: ADDR
             ROST
             HRND
             MRES
             HOME