MCBS MAIN STUDY - ROUND 46, FALL 2006

COMMUNITY COMPONENT

IN.  INTRODUCTION


ATDOOR.  INTERVIEWER:  REVIEW WITH THE RESPONDENT THE FOLLOWING IMPORTANT FACTS FROM THE "AT-THE-DOOR" SHEET:

     \*   All survey information will be kept in strict confidence under the laws prescribed by the Privacy Act of 1974.

     \*   Medicare benefits will not be affected in any way by survey responses or participation.

REFER TO THE AT-THE-DOOR SHEET IF THE RESPONDENT NEEDS ADDITIONAL REASSURANCE.

[PRESS ENTER TO CONTINUE.]


IDNUM.    [ENTER WESTAT ID NUMBER.]

(       )

[TO END AN INTERVIEW SESSION, ENTER ALL ZEROS FOR THE ID NUMBER AND PRESS ENTER.]


IN1.      YOU HAVE ENTERED ID NUMBER (ID NUMBER) FOR (SP'S NAME).  IS THIS THE CORRECT CASE?

**TEMP**      YES ............................................................. 1  (IN2)
               NO .............................................................. 2  ***BOX IN1***

| | |
|---|---|
| BOX IN1 | RETURN TO MAIN MENU. |


IN1a OMITTED IN ROUND 43.


IN1b OMITTED IN ROUND 44.


IN1c OMITTED IN ROUND 44.


***BOX IN1AA*** OMITTED IN ROUND 44.


IN2.      VERIFY SP'S NAME - IS SP'S NAME CORRECT AND COMPLETE?

**TEMP**      YES ............................................................. 1  ***BOX IN1A***
               NO .............................................................. 2  (IN3)

IN.  INTRODUCTION

8/1/06 – last revised
MCBS Comm. (Round 46 Main)

**BOX IN2** OMITTED IN R39.

IN3.    MAKE ANY NECESSARY CORRECTIONS.
        PRESS ENTER FOR FIELDS WITH NO CHANGES.

**BOX IN3** OMITTED IN R39.

| BOX IN1A | IF RESTART, GO TO CE2.<br>OTHERWISE, IF SUPPLEMENTAL SAMPLE (INTERVIEW TYPE = 3) OR ORD OR DUAL ELIGIBLE SAMPLE, GO TO IN4.<br>ALL OTHER INTERVIEW TYPES (INTERVIEW TYPE = 1, 2, 4, 5, 6, 7, 8, 9, OR 10), GO TO INS1. |
|---|---|

INS1.   [A PORTION OF THIS INTERVIEW WAS CONDUCTED ON (DATE OF MOST RECENT CTRL/E FOR CASE). AT THAT TIME, THE SP WAS (ALIVE AND NOT INSTITUTIONALIZED/INSTITUTIONALIZED/DECEASED – DIED IN COMMUNITY).]
        IS THE SP <u>CURRENTLY</u>:

**SPALIVE**            ALIVE AND NOT INSTITUTIONALIZED ....... 1 *BOX INS1*
                       ALIVE AND INSTITUTIONALIZED ................ 2 (INS2)
                       DECEASED - DIED IN COMMUNITY ........... 3 (INS3)
                       DECEASED - DIED IN INSTITUTION ........... 4 (INS2)

INS2.   What was the first date since (REF. DATE) that (SP) entered the facility?
        [ENTER DATE.]
        [IF MORE THAN ONE DATE, ENTER THE EARLIEST.] [EXPLAIN IF NECESSARY: By "facility" we mean a place that provides long-term care. By "first date" we mean the earliest date that an SP enters any facility and does not enter a hospital or return home.]

**SPINSTMM**                   (      ) (      ) (      )
**SPINSTDD**                    MM      DD      YY
**SPINSTYY**

| BOX INSA | IF INS1 = 4, UTILIZATION BEING COLLECTED FOR THE FIRST TIME IN THIS ROUND AND PREVIOUS ROUND WAS NOT FACILITY INTERVIEW (INTERVIEW TYPE = 7 OR 10), AND INS2 DATE IS BEFORE JANUARY 1 OF THE CURRENT YEAR, GO TO INS3.<br><br>IF INS1 = 2, UTILIZATION BEING COLLECTED FOR THE FIRST TIME IN THIS ROUND AND PREVIOUS ROUND WAS NOT FACILITY INTERVIEW (INTERVIEW TYPE = 7 OR 10), AND INS2 DATE IS BEFORE JANUARY 1 OF THE CURRENT YEAR, GO TO INS3a1.<br><br>OTHERWISE, GO TO **BOX INS1**. |
|---|---|

INS3.    On what date did (SP) die?
         [ENTER DATE.]

         **SPDIEMM**                              (        ) (        ) (        )    (GO TO *BOX INSA1*)
         **SPDIEDD**                                  MM        DD        YY
         **SPDIEYY**

| BOX INSA1 | IF INS1 = 3, UTILIZATION BEING COLLECTED FOR THE FIRST TIME IN THIS ROUND AND PREVIOUS ROUND WAS NOT FACILITY INTERVIEW (INTERVIEW TYPE = 7 OR 10), AND INS3 DATE IS BEFORE JANUARY 1 OF THE CURRENT YEAR, GO TO INS3a.

IF INS1 = 4, UTILIZATION BEING COLLECTED FOR THE FIRST TIME IN THIS ROUND AND PREVIOUS ROUND WAS NOT FACILITY INTERVIEW (INTERVIEW TYPE = 7 OR 10), AND DATES ENTERED AT INS2 AND INS3 ARE BOTH PRIOR TO JANUARY 1 OF CURRENT YEAR, GO TO INS3a.

IF UTILIZATION BEING COLLECTED FOR THE FIRST TIME IN THIS ROUND AND PREVIOUS ROUND WAS NOT FACILITY INTERVIEW (INTERVIEW TYPE = 7 OR 10), AND DATE ENTERED AT INS2 IS PRIOR TO JANUARY 1 OF CURRENT YEAR AND DATE ENTERED AT INS3 IS AFTER JANUARY 1 OF CURRENT YEAR, GO TO INS3a1.

OTHERWISE, GO TO *BOX INS1*. |
|---|---|

INS3a.    DATE OF DEATH:  MM/DD/YYYY

         INTERVIEWER:  YOU HAVE ENTERED THAT THE SP, (SP'S NAME), DIED BEFORE JANUARY 1ST OF THIS
         YEAR.  IF THIS IS NOT CORRECT, CTRL/B TO ENTER THE CORRECT DATE.

         IF THIS IS CORRECT, YOU WILL NOT BE CONDUCTING THE COMMUNITY INTERVIEW WITH THE
         RESPONDENT.  AFTER THE NEXT SCREEN, YOU SHOULD CODE THE CASE A 44 ON THE RECORD OF
         CALLS, AND DISCUSS THE CASE WITH YOUR SUPERVISOR.

                 [PRESS ENTER TO CONTINUE.]        (GO TO INS3b)

INS3a1.   DATE OF INSTITUTIONALIZATION:  MM/DD/YYYY

         INTERVIEWER:  YOU HAVE ENTERED THAT THE SP, (SP'S NAME), WAS INSTITUTIONALIZED BEFORE
         JANUARY 1ST OF THIS YEAR.  IF THIS IS NOT CORRECT, CTRL/B TO ENTER THE CORRECT DATE.

         IF THIS IS CORRECT, YOU WILL NOT BE CONDUCTING THE COMMUNITY INTERVIEW WITH THE
         RESPONDENT.  AFTER THE NEXT SCREEN, YOU SHOULD RECORD THE NAME AND ADDRESS OF THE
         SP'S FACILITY ON THE RECORD OF CALLS, CODE THE CASE A 14, AND DISCUSS THE CASE WITH
         YOUR SUPERVISOR.

                 [PRESS ENTER TO CONTINUE.]        (GO TO INS3b)

IN. INTRODUCTION

8/1/06 – last revised
MCBS Comm. (Round 46 Main)

INS3b. I would like to thank you for your time and cooperation during this interview. We may be contacting you in the future for further information.

[PRESS ENTER TO CONTINUE.]


INS3c. PLEASE WAIT. CASE IS IN SAVING PROCESS.

THIS CASE IS CODED AS "SP (INSTITUTIONALIZED/DIED) PRIOR TO JANUARY 1, (YYYY)".
RECORD CODE (14/44) ON THE RECORD OF CALLS.

PRESS ENTER TO RETURN TO THE MAIN MENU.


| BOX INSB1 | RETURN TO MAIN MENU. |
|---|---|


| BOX INS1 | IF COMING FROM INS2 OR INS3 AND:<br>■ PREVIOUS INTERVIEW CONDUCTED WITH SP (VARIABLE "SPPROXY" = 1) OR PREVIOUS ROUND WAS FACILITY INTERVIEW (INTERVIEW TYPE = 2, 5, OR 6), SET INS4 AND IN4 = 2, THEN GO TO IN4A.<br><br>■ PREVIOUS INTERVIEW CONDUCTED WITH PROXY (VARIABLE "SPPROXY" = 2), GO TO INS4.<br><br>IF RESTART CASE, GO TO INS4.<br>IF COMING FROM INS1 AND PREVIOUS ROUND WAS FACILITY INTERVIEW (INTERVIEW TYPE = 2, 5, OR 6), GO TO IN4.<br>OTHERWISE, GO TO INS4. |
|---|---|


INS4. (THE PREVIOUS ROUND INTERVIEW/A PORTION OF THIS INTERVIEW) WAS CONDUCTED WITH [THE SP, (SP'S NAME)/A PROXY, (PROXY'S NAME), FOR (SP'S NAME)].

IS THIS THE SAME RESPONDENT FOR (THE REMAINDER OF) THIS ROUND?

**SAMERESP**       YES .............................................................. 1
                  NO ............................................................... 2

| BOX INS2 | IF THIS IS A RESTART CASE, CURRENT ROUND INS4 = 1, A PROXY WAS THE RESPONDENT IN THE BREAKOFF INTERVIEW (VARIABLE "SPPROXY" = 2), AND INTERVIEW TYPE = 2, 3, 5, OR 6, GO TO IN5.<br><br>IF THIS IS A RESTART CASE, CURRENT ROUND INS4 = 2, A PROXY WAS THE RESPONDENT IN THE BREAKOFF INTERVIEW (VARIABLE "SPPROXY" = 2), AND INTERVIEW TYPE = 2, 3, 5, OR 6, GO TO IN4.<br><br>OTHERWISE:<br><br>IF SP WAS RESPONDENT IN PREVIOUS INTERVIEW (VARIABLE "SPPROXY" = 1) AND SP IS RESPONDENT IN CURRENT INTERVIEW (INS4 = 1), GO TO IN8 IF IN8 NEVER ASKED, OTHERWISE GO TO **BOX INS4A**.<br><br>IF SP DECEASED OR INSTITUTIONALIZED (INS1=2 OR 3) AND RESPONDENT FOR CURRENT INTERVIEW IS <u>NOT</u> THE SAME AS PREVIOUS INTERVIEW (INS4 = 2), GO TO IN4a.<br><br>IF SP WAS RESPONDENT IN PREVIOUS INTERVIEW (VARIABLE "SPPROXY" = 1) AND PROXY IS RESPONDENT IN CURRENT INTERVIEW (INS4 = 2) AND SP IS ALIVE/NOT INSTITUTIONALIZED (INS1 = 1), SET IN4 = 2, THEN GO TO IN4a.<br><br>IF PROXY WAS RESPONDENT IN PREVIOUS INTERVIEW (VARIABLE "SPPROXY" = 2) AND THAT PROXY WILL NOT BE THE RESPONDENT IN CURRENT INTERVIEW (INS4 = 2) AND SP IS ALIVE/NOT INSTITUTIONALIZED (INS1 = 1), THEN GO TO IN4.<br><br>IF PROXY WAS RESPONDENT IN PREVIOUS INTERVIEW AND THAT PROXY WILL BE THE RESPONDENT IN CURRENT INTERVIEW (INS4 = 1), THEN GO TO IN5. |
|---|---|

IN4.    INTERVIEWER:  WILL THIS INTERVIEW BE CONDUCTED WITH THE SAMPLE PERSON OR WITH A PROXY?

**SPPROXY**                    SAMPLE PERSON........................................  1  **BOX INS2A**
                               PROXY.........................................................  2  (IN4a)

| BOX INS2A | GO TO IN8 IF IN8 NEVER ASKED.<br>OTHERWISE, GO TO **BOX INS4A**. |
|---|---|

IN4a.    SELECT OR ADD THE NAME/RELATIONSHIP OF THE PROXY TO THE SP FOR THIS INTERVIEW.  [ENTER ONLY ONE.]
         **ROSTFNAM**
         **ROSTLNAM**
         **ROSTREL**

IN5.     I would like to verify your name and relationship to (SP).  I have you listed as [READ NAME AND RELATIONSHIP
         LISTED BELOW].  Is that correct?

         **TEMP**                          YES ............................................................... 1  *BOX INS2A-1*
                                           NO ................................................................ 2  (IN6)


IN6.     [What is your correct name and relationship to (SP)?]


| BOX INS2A-1 | IF SPALIVE = 2, SET VARIABLE "PNSPINS" = 1 AT IN6a, SET ALL OTHER IN6a VARIABLES TO 2, AND GO TO *BOX INS3*.<br><br>IF THIS IS A RESTART INTERVIEW AND PREVIOUS INTERVIEW WAS CONDUCTED WITH PROXY AND INS4 = 1, GO TO *BOX INS3*.<br><br>IF SPALIVE = 3, SET VARIABLE "PNSPDED" = 1 AT IN6a, SET ALL OTHER IN6a VARIABLES TO 2, AND GO TO *BOX INS3*.<br><br>OTHERWISE, GO TO IN6a. |
| --- | --- |


IN6a.    WHY IS A PROXY RESPONDENT NECESSARY?   [CODE ALL THAT APPLY.  PRESS CTRL/L TO LEAVE
         SCREEN.]

**PNSPNAP**     SP NOT CAPABLE PHYSICALLY/SICK/BLIND/CAN'T SPEAK/HEAR ...  1
**PNSPNAM**     SP NOT CAPABLE MENTALLY/POOR MEMORY/
                      PSYCHIATRIC DISORDER ................................................  2
**PNSPNOK**     SP UNABLE TO PROVIDE INFORMATION REGARDING
                      MEDICAL RECORDS  .......................................................  3
**PNSPINH**     SP IN HOSPITAL  ..................................................................  4
**PNSPLAN**     LANGUAGE PROBLEM  ........................................................  5
**PNSPDED**     SP IS DECEASED  ................................................................  6
**PNSPINS**     SP IS INSTITUTIONALIZED  ..................................................  7
**PNSPUNA**     SP NOT AVAILABLE THIS ROUND  ......................................  8
**PNSPPAP**     AUTHORIZED PROXY MUST ANSWER QUESTIONS FOR SP
**PNSPOTH**        (CODE REASON WHY) ....................................................  9
**PNSPOS**      OTHER (SPECIFY) _____  91

| | |
|---|---|
| BOX INS2B | IF SUPPLEMENTAL SAMPLE (INTERVIEW TYPE = 3) AND ANY IN6a CODE = 6 (SP IS DECEASED), GO TO IN6a1.<br><br>IF SUPPLEMENTAL SAMPLE (INTERVIEW TYPE = 3), AND NEW ENROLLEE SUPPLEMENTAL SAMPLE (NE_SAMP = 1 OR 2), AND ANY IN6a CODE = 7 (SP IS INSTITUTIONALIZED), GO TO IN6a2a.<br><br>IF SUPPLEMENTAL SAMPLE (INTERVIEW TYPE = 3) AND ANY IN6a CODE = 7 (SP IS INSTITUTIONALIZED), GO TO IN6a2.<br><br>IF ONLY CODE 9 IS ENTERED AT IN6a, GO TO IN6b.<br>OTHERWISE, GO TO **BOX INS3**. |

IN6a1.

INTERVIEWER:  YOU HAVE ENTERED THAT THE SP, (SP'S NAME), IS DECEASED.  IF THIS IS <u>NOT</u> CORRECT, CTRL/B TO CORRECT YOUR RESPONSE AT IN6a.

WE DO NOT CONDUCT A COMMUNITY INTERVIEW WHEN THE SUPPLEMENTAL SAMPLE SP IS DECEASED.  IF WHAT YOU HAVE ENTERED IS CORRECT, YOU WILL NOT BE CONDUCTING THE INTERVIEW WITH THE RESPONDENT.  AFTER THE NEXT SCREEN, YOU SHOULD CODE THE CASE A 44 ON THE RECORD OF CALLS AND DISCUSS THE CASE WITH YOUR SUPERVISOR.

     [PRESS ENTER TO CONTINUE.]    (GO TO IN6a3)


IN6a2.

INTERVIEWER:  YOU HAVE ENTERED THAT THE SP, (SP'S NAME), IS INSTITUTIONALIZED.  IF THIS IS <u>NOT</u> CORRECT, CTRL/B TO CORRECT YOUR RESPONSE AT IN6a.

WE DO NOT CONDUCT A COMMUNITY INTERVIEW WHEN THE SUPPLEMENTAL SAMPLE SP IS INSTITUTIONALIZED.  IF WHAT YOU HAVE ENTERED IS CORRECT, YOU WILL NOT BE CONDUCTING THE INTERVIEW WITH THE RESPONDENT.  AFTER THE NEXT SCREEN, YOU SHOULD RECORD THE NAME AND ADDRESS OF THE SP'S FACILITY ON THE RECORD OF CALLS, CODE THE CASE A 14, AND DISCUSS THE CASE WITH YOUR SUPERVISOR.

     [PRESS ENTER TO CONTINUE.]    (GO TO IN6a3)


IN6a2a.

INTERVIEWER:  YOU HAVE ENTERED THAT THE SP, (SP'S NAME), IS INSTITUTIONALIZED.  IF THIS IS <u>NOT</u> CORRECT, CTRL/B TO CORRECT YOUR RESPONSE AT IN6a.

WE DO NOT CONDUCT A COMMUNITY INTERVIEW WHEN THE NEW ENROLLEE SUPPLEMENTAL SAMPLE SP IS INSTITUTIONALIZED.  IF WHAT YOU HAVE ENTERED IS CORRECT, YOU WILL NOT BE CONDUCTING THE INTERVIEW WITH THE RESPONDENT.  AFTER THE NEXT SCREEN, YOU SHOULD RECORD THE NAME AND ADDRESS OF THE SP'S FACILITY ON THE RECORD OF CALLS, CODE THE CASE A 44, AND DISCUSS THE CASE WITH YOUR SUPERVISOR.

     [PRESS ENTER TO CONTINUE.]    (GO TO IN6a3)

IN6a3.    I would like to thank you for your time and cooperation during this interview.  We may be contacting you in the future for further information.

                    [PRESS ENTER TO CONTINUE.]


IN6a4.    PLEASE WAIT.  CASE IS IN SAVING PROCESS.
**[FINSCRO]**
                    THIS CASE IS CODED AS "SP (INSTITUTIONALIZED/DIED)".
                    RECORD CODE (14/44) ON THE RECORD OF CALLS.

                    PRESS ENTER TO RETURN TO THE MAIN MENU.


| BOX INS2C | RETURN TO MAIN MENU. |
|---|---|


IN6b.     INTERVIEWER:  BRIEFLY EXPLAIN WHY PROXY MUST ANSWER QUESTIONS.

**PNSPVB1**          _____

**PNSPVB2**          _____

**PNSPVB3**          _____


| BOX INS3 | IF SP IS DECEASED OR INSTITUTIONALIZED, GO TO IN8 IF IN8 NEVER ASKED. IF SP IS DECEASED OR INSTITUTIONALIZED AND IN8 PREVIOUSLY ASKED, GO TO **BOX INS4A**.<br><br>IF PREVIOUS ADDRESS INFORMATION HAS BEEN COLLECTED FOR THE PROXY AND SAMADDR ≠ -8 OR NO PREVIOUS ADDRESS INFORMATION HAS BEEN COLLECTED FOR THE PROXY AND SAMADDR = 1 AND THIS IS NOT AN EXIT CASE (INTERVIEW TYPE ≠ 8 OR 9), GO TO INS5.<br><br>IF NO PREVIOUS ADDRESS INFORMATION HAS BEEN COLLECTED FOR THE PROXY AND SAMADDR ≠ 1 OR PREVIOUS ADDRESS INFORMATION HAS BEEN COLLECTED AND SAMADDR = -8 OR CASE IS SUPPLEMENTAL SAMPLE (INTERVIEW TYPE = 3), GO TO IN7.<br><br>IF EXIT INTERVIEW (INTERVIEW TYPE = 8 OR 9), GO TO **BOX INS4A**. |
|---|---|


INS5.     I have you listed as (living in the same household/not living in the same household) as (SP).  Is that still correct?

              **TEMP**                    YES ............................................................. 1  *BOX INS4*
                                          NO .............................................................. 2  *BOX INS4*

IN.  INTRODUCTION

8/1/06 – last revised
MCBS Comm. (Round 46 Main)

| BOX INS4 | IF PROXY PREVIOUSLY REPORTED LIVING IN THE SP'S HOUSEHOLD AND INS5 = 1, THEN SET IN7 = 1 AND GO TO IN8 IF IN8 NEVER ASKED.  OTHERWISE, GO TO ***BOX INS4A***.<br><br>IF PROXY PREVIOUSLY REPORTED NOT LIVING IN THE SP'S HOUSEHOLD AND INS5 = 1, THEN SET IN7 = 2 AND GO TO IN8 IF IN8 NEVER ASKED.  OTHERWISE, GO TO ***BOX INS4A***.<br><br>IF PROXY PREVIOUSLY REPORTED LIVING IN THE SP'S HOUSEHOLD AND INS5 = 2, THEN SET IN7 = 2. FLAG THE PROXY AS A NON-HOUSEHOLD MEMBER AND GO TO IN8 IF IN8 NEVER ASKED.  OTHERWISE, GO TO ***BOX INS4A***.<br><br>IF PROXY PREVIOUSLY REPORTED NOT LIVING IN THE SP'S HOUSEHOLD AND INS5 = 2, THEN SET IN7 = 1.  FLAG THE PROXY AS A HOUSEHOLD MEMBER AND GO TO IN8 IF IN8 NEVER ASKED.  OTHERWISE, GO TO ***BOX INS4A***. |
|---|---|

| BOX INS4A | IF RESTART AND EXIT INTERVIEW AND PREVIOUS INTERVIEW NOT SKIPPED (INTERVIEW TYPE = 8) AND SP IS DECEASED, GO TO SCREEN AT WHICH BREAKOFF OCCURRED DURING PREVIOUS INTERVIEW.<br><br>IF RESTART AND EXIT INTERVIEW AND PREVIOUS INTERVIEW SKIPPED (INTERVIEW TYPE = 9) AND SP IS DECEASED, GO TO ST1a IF BREAKOFF OCCURRED IN ST SECTION; IF BREAKOFF OCCURRED IN SECTION OTHER THAN ST, GO TO SCREEN AT WHICH BREAKOFF OCCURRED DURING PREVIOUS INTERVIEW.<br><br>IF RESTART AND EXIT INTERVIEW (INTERVIEW TYPE = 8 OR 9) AND CURRENT ROUND INS4 = 2, GO TO INS6a.<br><br>IF RESTART AND EXIT INTERVIEW AND PREVIOUS INTERVIEW SKIPPED (INTERVIEW TYPE = 9) AND CURRENT ROUND INS4 = 1, GO TO ST1a IF BREAKOFF OCCURRED IN ST SECTION; IF BREAKOFF OCCURRED IN SECTION OTHER THAN ST, GO TO SCREEN AT WHICH BREAKOFF OCCURRED DURING PREVIOUS INTERVIEW.<br><br>IF RESTART AND EXIT INTERVIEW AND PREVIOUS INTERVIEW NOT SKIPPED (INTERVIEW TYPE = 8) AND CURRENT ROUND INS4 = 1, GO TO SCREEN AT WHICH BREAKOFF OCCURRED DURING PREVIOUS INTERVIEW.<br><br>IF RESTART AND NOT EXIT INTERVIEW (INTERVIEW TYPE ≠ 8 OR 9) AND BREAKOFF OCCURRED IN ST SECTION, GO TO ST1a; IF BREAKOFF OCCURRED IN SECTION OTHER THAN ST, GO TO SCREEN AT WHICH BREAKOFF OCCURRED IN PREVIOUS INTERVIEW.<br><br>IF NOT A RESTART AND EXIT INTERVIEW (INTERVIEW TYPE = 8 OR 9) AND SP IS NOT DECEASED, GO TO INS6; IF SP IS DECEASED, GO TO ***BOX ENS1A***.<br><br>IF NOT A RESTART AND NOT EXIT INTERVIEW (INTERVIEW TYPE ≠ 8 OR 9) AND THIS IS A FALL "SUPPLEMENTAL" ROUND, GO TO ***BOX IN6***; IF ANY OTHER ROUND, GO TO ***BOX IN8***. |
|---|---|

IN. INTRODUCTION

8/1/06 – last revised
MCBS Comm. (Round 46 Main)

INS6. As you know from all of the interviews that we have conducted [for (SP)], the Medicare Current Beneficiary Survey has been collecting data from over 100,000 beneficiaries since 1991. Data from the study have been extremely useful to many researchers who are looking at the availability and the cost of health care for people such as [you/(SP)].

At this time, the survey is going to start interviewing some new beneficiaries and we will stop interviewing some of the people who have been with the survey for quite some time. [(You are)/(SP is)] one of the people that we will no longer interview.

Therefore, this will be the last interview that will be conducted [with you/for (SP)]. I will not collect any new health care visit information. However, outstanding medical cost information will be collected, and we will ask a series of income and assets questions. This will be a shorter interview, different from most of the others conducted [for (SP)].

[PRESS ENTER TO CONTINUE.]


GO TO **BOX ENS1A**.


INS6a. At this time, the survey is going to start interviewing some new beneficiaries and we will stop interviewing some of the people who have been with the survey for quite some time. [You are/(SP) is] one of the people who we will no longer interview.

Therefore, this will be the last interview that will be conducted [with you/for (SP)]. (This interview will be shorter than previous interviews. Outstanding medical cost information will be collected, and a final income and assets series will be completed.)

[PRESS ENTER TO CONTINUE.]

| BOX INS4B | IF EXIT INTERVIEW AND PREVIOUS ROUND NOT SKIPPED (INTERVIEW TYPE = 8), GO TO SCREEN AT WHICH BREAKOFF OCCURRED DURING PREVIOUS INTERVIEW.<br><br>OTHERWISE, IF BREAKOFF OCCURRED IN ST SECTION, GO TO ST1a; IF BREAKOFF OCCURRED IN SECTION OTHER THAN ST, GO TO SCREEN AT WHICH BREAKOFF OCCURRED DURING PREVIOUS INTERVIEW. |
|---|---|

IN7. Do you live in the same household as (SP)?

| **SAMADDR** | YES ............................................................. | 1 |
|---|---|---|
| | NO ............................................................. | 2 |

IN.  INTRODUCTION

8/1/06 – last revised
MCBS Comm. (Round 46 Main)

<table>
<tr><td rowspan="3">BOX<br>INS5</td><td>IF IN7 = 1, FLAG PROXY AS LIVING IN SAME HOUSEHOLD AS SP AND GO TO IN8<br>IF IN8 NEVER ASKED.</td></tr>
<tr><td>IF IN7 = 2, GO TO IN8 IF IN8 NEVER ASKED.</td></tr>
<tr><td>OTHERWISE, GO TO **BOX INS4A**.</td></tr>
</table>

IN8.     I have (your/SP's) date of birth listed as [DISPLAY BIRTH DATE].  Is that correct?

**TEMP**

| | | |
|---|---|---|
| YES | 1 | (IN10) |
| NO | 2 | (IN9) |
| REFUSED | -7 | (IN11) |
| DON'T KNOW | -8 | (IN11) |

IN9.     What is (your/SP's) date of birth?

**EHHDOBMM**          |__|__|      |__|__|      |__|__|__|__|
**EHHDOBDD**           MM          DD          YYYY
**EHHDOBYY**
**HHDOBMM**          REFUSED ................................................... -7  (IN11)
**HHDOBDD**          DON'T KNOW ............................................ -8  (IN11)
**HHDOBYY**

IN10.    That makes (you/SP) (AGE) today.  Is that correct?

**HHPAGE**

| | | |
|---|---|---|
| YES | 1 | (IN11) |
| NO | 2 | (IN9) |

IN11.    INTERVIEWER:  THE SP IS LISTED AS A (MALE/FEMALE).  IF SEX IS OBVIOUS, CODE BELOW WITHOUT
         ASKING.  IF SEX IS NOT OBVIOUS, ASK:  (Are you/Is SP) male or female?

**HHPSEX**          MALE.............................................................. 1
**ROSTSEX**          FEMALE ........................................................ 2

<table>
<tr><td>BOX<br>IN4</td><td>COMPARE CMS SEX OF SP WITH SEX JUST ENTERED.  IF THEY ARE THE<br>SAME, GO TO **BOX IN6**.  IF THEY ARE OPPOSITE, GO TO IN12.  IF ANY MISSING<br>VALUE, GO TO **BOX IN6**.</td></tr>
</table>

IN12.    INTERVIEWER:  YOU JUST CHANGED SP'S SEX FROM (MALE/FEMALE) TO (FEMALE/MALE).  DID YOU
         INTEND TO DO THAT?

**TEMP**

| | | |
|---|---|---|
| YES | 1 | **BOX IN5** |
| NO | 2 | (IN11) |

IN.  INTRODUCTION

8/1/06 – last revised
MCBS Comm. (Round 46 Main)

| BOX IN5 | IF SEX OF SP IS CHANGED IN IN11, SUBSEQUENT DISPLAYS OF GENDER TO BE CHANGED APPROPRIATELY.  GO TO **BOX IN6** |
|---|---|

| BOX IN6 | IF SUPPLEMENTAL SAMPLE (INTERVIEW TYPE = 3), ORD, OR DUAL ELIGIBLE SAMPLE AND IF SP IS UNDER AGE 17, OR THIS IS NOT A FALL "SUPPLEMENTAL" SAMPLE ROUND, GO TO **BOX ENS1A**. OTHERWISE, GO TO IN13. |
|---|---|

IN13.  (Are you/Is SP/Was SP) (currently) married, widowed, divorced, separated, or never married?
[PROBE GENTLY TO CONFIRM RESPONSE.]

**SPMARSTA**
MARRIED ...................................................... 1
WIDOWED ................................................... 2
DIVORCED ................................................... 3
SEPARATED .................................................. 4
NEVER MARRIED ...................................... 5
REFUSED ..................................................... -7
DON'T KNOW .............................................. -8

| BOX IN7 | GO TO IN14 IF IN14 NEVER ASKED.  OTHERWISE, GO TO **BOX IN8.** |
|---|---|

IN14.  Including natural, adopted, and stepchildren, how many living children (do you/does SP/did SP) have?

**SPCHNLNM**        _____        **BOX ENS1A**
NUMBER OF CHILDREN

REFUSED ..................................................... -7  **BOX ENS1A**
DON'T KNOW .............................................. -8  **BOX ENS1A**

| BOX IN8 | IF CONTINUING INTERVIEW (INTERVIEW TYPE = 1, 4, 7, OR 10), OR IF COMING FROM FACILITY AND NOT FIRST COMMUNITY (INTERVIEW TYPE = 5 OR 6), AND SP IS ALIVE AND NOT INSTITUTIONALIZED (INS1 = 1), GO TO IN15.

ELSE, IF NEW FROM FACILITY COMPONENT (INTERVIEW TYPE = 2), OR IF SP IS INSTITUTIONALIZED OR DECEASED (INS1= 2, 3, OR 4), GO TO **BOX ENS1A**. |
|---|---|

IN15.  I would like to verify (your/SP's) home address and phone number(s).  I have them listed as . . . [READ ADDRESS AND PHONE NUMBER(S) LISTED BELOW].  Are these correct?

**TEMP**
YES ........................................................... 1 (IN18)
NO ............................................................. 2 (IN16)

IN.  INTRODUCTION

8/1/06 – last revised
MCBS Comm. (Round 46 Main)

IN16.     [ENTER CORRECT ADDRESS AND PHONE NUMBER(S).]
          [ENTER "999" IN AREA CODE(S) IF PERSON DOES NOT HAVE A PHONE.]
          [ENTER "XXX" FOR STREET ADDRESS TO ERASE PREVIOUS ENTRY ON SECOND LINE.]
          [PRESS ENTER FOR FIELDS WITH NO CORRECTIONS.]
          **STADDR1**
          **STADDR2**
          **CITY**            **STATE**            **ZIPCODE**
          **PHONAREA**        **PHONEXCH**         **PHONLOCL**
          **PHONAR2**         **PHONEX2**          **PHONLO2**

| | |
|---|---|
| BOX<br>IN8 | IF CHANGE WAS MADE TO SP'S PHONE NUMBER <u>ONLY</u>, OR IF NO CHANGES MADE AT IN16, OR IF UPD3a = 1, GO TO IN18.  OTHERWISE, GO TO IN17. |

IN17.     INTERVIEWER:  WAS CHANGE MADE TO SP'S ADDRESS BECAUSE SP MOVED?

          **SPMOVED**             YES ............................................................  1
                                  NO ............................................................   2
                                  REFUSED ...................................................  -7
                                  DON'T KNOW .............................................  -8

IN18.     Is this the correct <u>mailing</u> address for (you/SP)?

          **OKMADDR**             YES .......................................................... 1 ***BOX ENS1A***
                                  NO ........................................................... 2 (IN19)
                                  REFUSED ................................................-7 ***BOX ENS1A***
                                  DON'T KNOW .........................................-8 ***BOX ENS1A***

IN19.     What is (your/SP's) mailing address?
          [ENTER "XXX" FOR STREET ADDRESS TO ERASE PREVIOUS ENTRY ON SECOND LINE.]
          [PRESS ENTER FOR FIELDS WITH NO CORRECTIONS.]

          **MSTADDR1**
          **MSTADDR2**
          **MCITY**
          **MSTATE**
          **MZIPCODE**

IN Addendum


Segments:    MRES

HRND

ROST

ENUM