Request Letter Access

Slide 1 of 21 - Request Letter Access



Slide notes

Welcome to the Commercial Repayment Center Portal (CRCP) Request Letter Access course.

Slide 2 of 21 - Disclaimer

Disclaimer

While all information in this document is believed to be correct at the time of writing, this Computer Based Training (CBT) is for educational purposes only and does not constitute official Centers for Medicare & Medicaid Services (CMS) instructions. All affected entities are responsible for following the instructions in the CRCP User Guide found under the *Reference Materials* menu at the following link: https://www.cob.cms.hhs.gov/CRCP/.

Slide notes

While all information in this document is believed to be correct at the time of writing, this Computer Based Training (CBT) is for educational purposes only and does not constitute official Centers for Medicare & Medicaid Services (CMS) instructions.

All affected entities are responsible for following the instructions in the CRCP User Guide found under the Reference Materials menu at the following link: <u>CMS CRCP Website</u>.

Slide 3 of 21 - Course Overview



Slide notes

This course will explain how to use the Request Letter Access process to associate data related to a letter to your CRCP account.

This course will also explain how to remove letter information that was incorrectly associated to your CRCP account.

Slide 4 of 21 - Request Letter Access



Slide notes

The CRCP associates information related to letters you have received from the Commercial Repayment Center (CRC) to your Account ID as part of the initial New Registration (PIN Request) and Account Setup process.

If you cannot find information for a Demand or Defense letter on your CRCP account, you can request access to this data via the Request Letter Access process.

Once the CRCP validates your request, information from the requested letter, as well as information from all related letters, will be available on the CRCP.

Note: If you mistakenly associate letter information to the incorrect account, your Account Manager will need to contact an Electronic Data Interchange (EDI) Representative to disassociate the information.

Slide 5 of 21 - Request Letter Access



Slide notes

Before requesting letter access, first ensure that you are in the correct CRCP account (i.e., if you are associated to more than one account).

The Account ID is listed at the top of the Account Detail page.

From this page, click Previous to return to the Account Listing page where you can verify the company name and or Tax Identification Number (TIN) information.

Slide 6 of 21 - Login Warning Page

	Login Warning
UI Th sy or	NAUTHORIZED ACCESS TO THIS COMPUTER SYSTEM IS PROHIBITED BY LAW his warning banner provides privacy and security notices consistent with applicable federal laws, directives, and other federal guidance for accessing this Government rstem, which includes (1) this computer network, (2) all computers connected to this network, and (3) all devices and storage media attached to this network or to a compute n this network.
Th	nis system is provided for Government authorized use only.
U	nauthorized or improper use of this system is prohibited and may result in disciplinary action and/or civil and criminal penalties.
Pe	ersonal use of social media and networking sites on this system is limited as to not interfere with official work duties and is subject to monitoring.
By	y using this system, you understand and consent to the following:
	ne Government may monitor, record, and audit your system usage, including usage of personal devices and email systems for official duties or to conduct HHS business. nerefore, you have no reasonable expectation of privacy regarding any communication or data transiting or stored on this system. At any time, and for any lawful Governme urpose, the government may monitor, intercept, and search and seize any communication or data transiting or stored on this system.
Ar	ny communication or data transiting or stored on this system may be disclosed or used for any lawful Government purpose.
Pr	rivacy Act Statement
Th co fo th co ac	he collection of this information is authorized by Section 1862(b) of the Social Security Act (codified at 42 U.S.C 1395y(b)) (see also 42, C.F.R. 411.24). The information pliected will be used to identify and recover past conditional and mistaken Medicare primary payments and to prevent Medicare from making mistaken payments in the futur r those Medicare Secondary Payer situations that continue to exist. The Privacy Act (5 U.S.C. 552a(b)), as amended, prohibits the disclosure of information maintained by e Centers for Medicare & Medicaid Services (CMS) in a system of records to third parties, unless the beneficiary provides a written request or explicit written onsent/authorization for a party to receive such information. Where the beneficiary provides written consent/proof of representation, CMS will permit authorized parties to ccess requisite information.
A	ttestation of Information
Th	he information provided is complete, truthful, accurate, and meets all requirements set forth to use this process.
LC	OG OFF IMMEDIATELY if you do not agree to the conditions stated in this warning.
	Decline I Accept

Slide notes

To log into the CRCP, access the following link: <u>CMS CRCP Website</u>. The Login Warning page will appear. After reviewing the user agreement, click I Accept to access the CRCP login page.

Slide 7 of 21 - Account Detail

Account Detail		🥐 Quic
/ou have selected Account ID: 11111111 - CIGNA	4	
nformation associated to this Account ID will be presented rovided on this page.	on applicable pages in the Commercial Repayment Cent	er Portal. You may access these pages using the link
f you would like to access a different Account ID, click Pre	vious or Home. When the Account Listing page displays,	select the Account ID you would like to access.
Available Actions		
To view demands/case information or to submit defense documentation, click this link:	To search for a case associated to this Account ID, click this link:	To request access to information related to a letter that is not yet associated to this Account ID, click this link:
Demand Listing	Case Search	Request Letter Access
To request/update paperless preferences for this account, click this link:	To view/print "Go Paperless" letter notification e-mails and letters, click this link:	To view all cases that have an Accounts Receivable amount greater than zero, click this link:
Go Paperless	Letter Notifications	Open Debt Report
o remove access related to a letter associated to this Acc lecovery Center (BCRC) and provide them with key inform revious	ount ID, the Account Manager for this Account must conta nation from the letter that should be removed. EDI Repres	ct an EDI Representative at the Benefits Coordinatio entatives can be reached at: (646) 458-6740.
CMS/HHS Vulneral	bility Disclosure Policy Privacy Policy User Agreement	Adobe Acrobat

Slide notes

Once you login and access the CRCP, from the Account Detail page, select the Demand Listing link.

Note: The Open Debt Report, Go Paperless, and Letter Notifications hyperlinks and associated text is only available for Account Managers.

Slide 8 of 21 - Demand Listing Page

Demand	Listing	ad in the sent three months that	ad an Ibia nana Ta anarah fara	an Damand Law	ina ID, including – d	amond that here he	-
enter your cri	iteria and then click Search .	ed in the past three months are liste	ed on this page. To search for a	any Demand Let	ter ID, including a de	emand that has be	en ciosec
Demand Le	tter ID :		Demand Letter ID) Search Hint			
Demand Le	tter Sent Date From:		(MM/DD/YYYY)				
Demand Le	tter Sent Date To:		(MM/DD/YYYY) F	From and To Date	e Search Hint	Search	Clear
Demand Let You may viev letter. If you r	ters Issued to Companies A v a list of Beneficiaries/Case I need additional information re	ssociated with Account ID: 1111 D's included in a Demand Letter as garding a demand that has been re	11 😡 s long as the Status is Open. T asolved/closed, please contact	To view this list, c t the Commercial	lick the Demand Le I Repayment Center	Result atter ID link for the r at 1-855-798-262	applicable
Demand Let You may viev letter. If you r	ters Issued to Companies A v a list of Beneficiaries/Case I need additional information re	ssociated with Account ID: 1111 D's included in a Demand Letter as garding a demand that has been re D	11 s long as the Status is Open. T asolved/closed, please contact emand Listing Not Sorted	To view this list, c t the Commercial	lick the Demand Le I Repayment Center	Result atter ID link for the r at 1-855-798-262	applicable 7.
Demand Let You may view letter. If you r Viewed	ters Issued to Companies A v a list of Beneficiaries/Case I need additional information rej	Issociated with Account ID: 1111 D's included in a Demand Letter as garding a demand that has been re D Number of Cases	11 s long as the Status is Open. T asolved/closed, please contact emand Listing Not Sorted	To view this list, c t the Commercial	click the Demand Le I Repayment Center Demand Status	Result	applicable
Demand Let You may view letter. If you r Viewed Yes	ters Issued to Companies A v a list of Beneficiaries/Case I need additional information rep Company Demand Letter ID 86123455	Issociated with Account ID: 1111 D's included in a Demand Letter as garding a demand that has been re D Number of Cases	11 Solved/closed, please contact emand Listing Not Sorted Center Date 04/13/2014	To view this list, c t the Commercial \$	click the Demand Le I Repayment Center Demand Status Open	Result	applicable
Demand Let You may view letter. If you r Viewed Yes Yes	ters Issued to Companies A va list of Beneficiaries/Case I tered additional information ref Demand Letter ID 86123455 86123454 86123454	In the second se	11 Solved/closed, please contact emand Listing Not Sorted Letter Date 04/13/2014 04/11/2014 04/12014	To view this list, c t the Commercial \$	click the Demand Le I Repayment Center Demand Status Open Open	Result	applicable
Demand Let You may view letter. If you n Viewed Yes Yes Yes Yes	ters Issued to Companies A a list of Beneficiaries/Case I additional information re bemand Letter ID 86123455 86123454 86123453 86123453 86423462	ssociated with Account ID: 1111 D's included in a Demand Letter as garding a demand that has been re D	11 Image: Status is Open. The solved/closed, please contact emand Listing Not Sorted Image: Letter Date 04/13/2014 04/13/2014 04/11/2014 04/10/2014 04/10/2014 04/10/2014	To view this list, c the Commercial	click the Demand Le I Repayment Center Demand Status Open Open Open	Result	applicable
Demand Let You may view letter. If you n Viewed Yes Yes No	ters Issued to Companies A va list of Beneficiaries/Case I need additional information reg Demand Letter ID 86123455 86123454 86123453 86123452 86123451	Issociated with Account ID: 1111 D's included in a Demand Letter as garding a demand that has been re	11	To view this list, c the Commercial	click the Demand Le Repayment Center Demand Status Open Open Open Open Closed	Result atter ID link for the r at 1-855-798-262	applicable 7.
Demand Let You may view letter. If you n Viewed Yes Yes No	ters Issued to Companies A v a list of Beneficiaries/Case I need additional information reg bemand Letter ID 86123455 86123454 86123453 86123452 86123451	In the second se	11 9 s long as the Status is Open. T assolved/closed, please contact remand Listing Not Sorted	To view this list, c the Commercial ♦	click the Demand Le I Repayment Center Demand Status Open Open Open Open Closed	Result	applicable
Demand Let You may view letter. If you n Viewed Yes Yes Yes No	ters Issued to Companies A v a list of Beneficiaries/Case I need additional information rej belain the second second second second belain the second sec	Issociated with Account ID: 1111 D's included in a Demand Letter as garding a demand that has been re D Aumber of Cases 1 1 1 1 1 1 1 1	11 s long as the Status is Open. T sesolved/closed, please contact emand Listing Not Sorted etter Date 04/13/2014 04/13/2014 04/10/2014 04/09/2014 04/08/2014 04/08/2014	To view this list, c t the Commercial	Click the Demand Le Repayment Center Demand Status Open Open Open Closed	Result	applicable

Slide notes

If you are on the Demand Listing page and have confirmed that you are in the correct account, but still cannot find information for a demand, remember that by default, this page lists all unresolved/open demands that were issued in the past 3 months. However, you may use search for older demands.

Use the search function to confirm that the demand you are looking for has not yet been associated to your account.

Note: If the status for the demand letter is closed, you will not be able to view case specific information for the demand. If the demand is open and you are logged in using Multi-Factor Authentication (MFA), you will have the option to view and/or print the demand letter. For more information on MFA, please see the Multi-Factor Authentication CBT.

The Request Letter Access process will not make this information available to you. Contact the CRC at 1-855-798-2627 for additional information regarding a demand that has been closed.

Slide 9 of 21 - Demand Detail Page

Demand D	etail										Quick He
'ou have select	ed Demai	nd Letter ID:	861236547.								
The Total Dem	and Amo	ount origina	ally included or	this letter was:	\$51	,100.45					
Employer Nan	ie:	BLUE CR	OSS		Ins	urer Name:	CIGNA				
Employer TIN		12336544			Ins	urer TIN:	223456789	97			
Medicare ID: Beneficiary La	st Name			Medicare ID Se Beneficiary Las	arch Hint t Name Search	1 Hint	Search				
Medicare ID: Beneficiary La Case IDs/Benet	st Name iciaries I Claim	ncluded in	the Demand Le Beneficiary	Medicare ID Se Beneficiary Las	arch Hint t Name Searcł Case Demand ♦	• Hint	Search	•	Treasury Referral	Results	s Returne
Medicare ID: Beneficiary La case IDs/Benef Case ID	st Name iciaries I Claim Count	ncluded in Medicare	the Demand Le Beneficiary First Name	Medicare ID Se Beneficiary Las etter Beneficiary Last Name	case Demand ¢ Amount	e Hint Case Status	Search © Date Closed	¢ Case Viewed	Treasury Referral Date	Results Treasury Account Number	s Returne Current : of De
Medicare ID: Beneficiary La Case IDs/Benef Case ID C1234560001	st Name iciaries I Claim Count 133	Medicare ID	the Demand Le Beneficiary First Name Mike	Medicare ID Se Beneficiary Las etter Beneficiary Last & Name Lansing	Case Demand ¢ Amount \$4,400.00	e Hint Case Status Open	Search Date Closed	Case Viewed	Treasury Referral Date 01/22/2019	Results Treasury Account Number 2131	Current : of De Debt Ref to Trea
Medicare ID: Beneficiary La Case IDs/Benef Case ID C1234560001 C1234560002	st Name iciaries I Claim Count 133 13	Medicare ID *****1234A *****2345A	the Demand Le Beneficiary First Name Mike John	Medicare ID Se Beneficiary Las etter Beneficiary Last ¢ Name Lansing Bosely	Case Demand ¢ Amount \$15,400.00	e Hint Case Status Open Open	Search Date Closed	Case Viewed No No	Treasury Referral Date	Results Treasury Account Number 2131	Current of De Debt Re to Trea
Medicare ID: Beneficiary La Case IDs/Benef Case ID C1234560002 C1234560002 C1234560003	st Name iciaries I Claim Count 133 13 63		the Demand Le Beneficiary First Name Mike John Elizabeth	Medicare ID Se Beneficiary Las etter Beneficiary Last & Name Lansing Bosely Florence	Case Demand ¢ Amount \$4,400.00 \$15,400.00 \$16,900.00	e Hint Case Status Open Open Open	Search Date Closed	Case Viewed No No Yes	Treasury Referral Date 01/22/2019 02/27/2019	Results Account Number 2131 A2562	s Returne Current 3 of De Debt Ref to Treat
Medicare ID: Beneficiary La Case IDs/Benet Case ID C1234560002 C1234560002 C1234560003 C1234560004	st Name iciaries I Claim Count 133 13 63 23		the Demand Le Beneficiary First Name Mike John Elizabeth Frances	Medicare ID Se Beneficiary Las etter Beneficiary Last • Name Lansing Bosely Florence Christobell	Case Demand • Amount \$15,400.00 \$16,900.00 \$400.00	e Hint Case Status Open Open Open Open	Search Date Closed	Case Viewed No No Yes Yes	Treasury Referral Date 01/22/2019 02/27/2019	Results Treasury Account Number 2131 A2502	Current of De Debt Re to Trea

Slide notes

Once you click the Demand Letter ID link, the Demand Detail page will appear. The Demand Letter ID and Total Demand Amount originally included on the demand letter are displayed at the top of the page.

The Employer Name, Employer TIN, Insurer Name, and Insurer TIN associated with the Demand Letter ID are also displayed.

This page lists all the beneficiaries included in the demand letter. The number of beneficiaries is displayed in the "Results Returned".

For each beneficiary included in the demand, a masked Medicare ID is displayed along with the Beneficiary Name, original Case Amount, and Case Status.

Note: Additional treasury information has now been added including Treasury Referral Date, Treasury Account Number, and Current Status of Debt.

Slide 10 of 21 - Submitted Defense Documents Page

TO Search for a defense docun	neni(s), enter your	cinteria and then click t	sedicii.					
Filename:				Filename Search Hint	t			
Submitted By:				Submitted By Search	Hint			
Submitted Date From:				(MM/DD/YYYY)				
Submitted Date To:				(MM/DD/YYYY) From	n and To Date Se	arch Hint	Search	
Case IDs associated with the fil	aries who were inc le appears, you m	ay click the Case ID lini	to see the	status of submitted defen	link under the As	Socialed Denenciaries	column. Once the list	t of
Case IDs associated with the fil	anes who were ind le appears, you m	uded in a submitted de ay click the Case ID lini Submitted Date	ubmitted Def	iment, click the view/Hide status of submitted defension fense Documents Not Sorted Submitted By	link under the Asises.	Associated Beneficialles	column. Once the list	t of
Case IDs associated with the fil Filename TEST-2.PDF	anes who were inc le appears, you m ¢	Juded in a submitted de ay click the Case ID lini Submitted Date 08/15/2014	ubmitted Def	iment, click the View/Hide status of submitted defension iense Documents Not Sorted Submitted By AM254QA	Ink under the Asses.	Associated B View/H	column. Once the list leneficiaries lide ▼	t of
Case IDs associated with the fil Filename TEST-2.PDF TEST-2.3.PDF	anes who were inc le appears, you m \$	Iuded in a submitted de ay click the Case ID lini Submitted Date 08/15/2014 08/15/2014	ubmitted Def	iment, click the View/Hide status of submitted defension iense Documents Not Sorted Submitted By AM254QA AM111QA	Ink under the As	Associated B View/H View/H	column. Once the list leneficiaries lide →	t of
Case IDs associated with the filename TEST-2.PDF TEST-2.3.PDF TEST-2.34.PDF	¢	Juded in a submitted de ay click the Case ID lini Submitted Date 08/15/2014 08/15/2014 08/15/2014	ubmitted Def	Iment, click the View/Hide estatus of submitted defension iense Documents Not Sorted Submitted By AM254QA AM111QA AM135QA	€	Associated Beneficianes View/H View/H View/H	leneficiaries lide → lide →	t of
Case IDs associated with the file Filename TEST-2.PDF TEST-2-3.PDF TEST-2-3.4.PDF TEST-2-3.4.PDF	¢	Iuded in a submitted de ay click the Case ID lini Submitted Date 08/15/2014 08/15/2014 08/15/2014	ubmitted Def	Innent, click the View/Hide estatus of submitted defension inner Status of Submitted By Submitted By AM254QA AM111QA AM135QA AM555QA	Ink under the Assess.	Associated Beneficianes View/H View/H View/H	leneficiaries lide ↓ lide ↓ lide ↓	tof

Slide notes

If you are on the Submitted Defense Documents page and cannot find information for a defense you submitted, remember that the Submitted Defense Documents page only lists defense documents that have been submitted through the CRCP.

Slide 11 of 21 - Account Listing Page

Account Listing	1	2 Quick Help
The Account IDs asso in to "Go Paperless", 1	ciated to your Login ID are listed on this page. Account IDs with a green leaf (ø hese accounts receive letter notification emails instead of mailed letters. You ar	e Multi-Factor Authentication
responsible for viewin	all correspondence on the CRCP for "Go Paperless" accounts. Select the Acco	unt ID you
associated to an Acco	unt ID, click the corresponding View TINs Listing link.	Status: Initial Process Next Step: Getting Started
•	Multi-Factor Authentication CRCP users may request access to view unmasked Medicare beneficiary (PII). Individuals requesting this access must complete the ID Proofing an will display as a link under the Multi-Factor Authentication box. You will cli successfully completed this process your status will be changed to Compl During the ID Proofing process, you will be asked to provide current perso outside entity). This information will not be stored on the CRCP. This proc	Protected Health Information (PHI)/Personally Identifiable Information d Multi-Factor Authentication (MFA) process. The status of your request ck this link to progress through the required steps. Once you have ete. unal information to confirm your identity with Experian Credit Services (an ess will not impact your credit score.
use MFA services, you juire you to download in ID on the MSPRP. Y u will be able to activa	I will be required to register a Factor as a method of receiving a security token/p and install a specific app onto the mobile device you will use to receive your sec you may have only one Active Factor per Factor Type. e the factor after the Next Step link has changed to Factor Required. To begin	ush notification to access the MSPRP application. Certain Factors will urity token. After the Factor registration, you will activate the factor for your the ID Proofing process, click the Next Step: Getting Started link.
	Company Name	Associated TINs
Account ID		
Account ID	CIGNA	View TINs Listing

Slide notes

After you have confirmed that the letter you need to view has not yet been associated to the desired account, begin the request letter access process, by first logging into the CRCP at the following link: <u>CMS CRCP Website</u>. After a successful login, the Account Listing page will appear.

The Account Listing page lists the accounts associated to your Login ID. Select the Account ID link for the account you want to associate the letter data to.

Slide 12 of 21 - Account Detail Page

Home User Options - Account Settings - Abo	out This Site - CMS Links - How To R	Leference Materials - Contact Us Log off
Account Detail		🕜 Quick He
You have selected Account ID: 11111111 - CIGNA	4	
Information associated to this Account ID will be presented	I on applicable pages in the Commercial Repayment Cent	er Portal. You may access these pages using the links
provided on this page.	wigue or Home. When the Account Listing page displays	select the Account ID you would like to access
If you would like to access a different Account ID, click Pre	would be nome. When the Account Listing page displays,	select the Account ID you would like to access.
Available Actions		
To view demands/case information or to submit defense documentation, click this link:	To search for a case associated to this Account ID, click this link:	To request access to information related to a letter that is not yet associated to this Account ID, click this link:
Demand Listing	Case Search	Request Letter Access
To request/update paperless preferences for this account, click this link:	To view/print "Go Paperless" letter notification e-mails and letters, click this link:	To view all cases that have an Accounts Receivable amount greater than zero, click this link:
<u>Go Paperless</u>	Letter Notifications	Open Debt Report
To remove access related to a letter associated to this Acc	ount ID, the Account Manager for this Account must conta	ct an EDI Representative at the Benefits Coordination
Recovery Center (BCRC) and provide them with key inform	nation from the letter that should be removed. EDI Repres	entatives can be reached at: (646) 458-6740.

Slide notes

The Account Detail page will appear. Click the Request Letter Access link.

Note: The Open Debt Report, Go Paperless, and Letter Notifications hyperlinks and associated text are only available for Account Managers.

Slide 13 of 21 - Request Letter Access Page

Request Letter Access	Quick Help
, may submit a request to associate data related to a Demand or Defense letter you received the portal for this Account ID. To associate this data, enter the information requested on this r	from the Commercial Repayment Center (CRC) that is not currently availab vace and click Continue.
ce validated, information from the requested letter, as well as information from all related lette count ID. The Tax Identification Number (TIN) will be associated to this account and will have count Detail page without submitting your request.	rs will be available on the Demand Listing and other applicable pages for the the same "Go Paperless" option as the account. Click Cancel to return to the same "Go Paperless" option as the account.
Letter Information	
Enter and re-enter the Letter ID from the letter you want to access: Entry Hint	
*Letter ID:	
"Re-enter Letter ID:	
*Tax Identification Number	
Select the type of letter you are using to associate information to your account an Hint O Defense Letter - Enter the Case ID:	d provide the required key piece of data for that letter type: Entry
O Demand Letter - Enter the Total Debt Due printed on the letter:	\$
Cancel	
Cancel Continue CMS/HHS Vulnerability Disclosure Policy Privacy Pol	icy User Agreement Adobe Acrobat

Slide notes

The CRCP will display the Request Letter Access page. You will use this page to submit your request. All fields designated with an asterisk are required.

Enter and re-enter the Letter ID for the letter that is not currently available on your account. The Letter ID is a number that begins with '86'.

This number can be found in the upper left corner of the Defense or Demand letter in the "Regarding" section.

You must enter all numbers when you are keying the Letter ID on this page. Spaces and special characters are not allowed.

Note: The Request Letter Access page has now been updated to include the Tax Identification Number (TIN) as an additional matching criterion.

Slide 14 of 21 - Request Letter Access Page

Request Letter Access	Quick Help
You may submit a request to associate data related to a Demand or Defense letter you received on the portal for this Account ID. To associate this data, enter the information requested on this j	from the Commercial Repayment Center (CRC) that is not currently available age and click Continue.
Once validated, information from the requested letter, as well as information from all related letter account ID. The Tax Identification Number (TIN) will be associated to this account and will have account Detail page without submitting your request.	ers will be available on the Demand Listing and other applicable pages for this the same "Go Paperless" option as the account. Click Cancel to return to the
Letter Information	
Enter and re-enter the Letter ID from the letter you want to access: Entry Hint	
*Letter ID:	
*Re-enter Letter ID:	
*Tax Identification Number	
Hint O Defense Letter - Enter the Case ID:	
O Demand Letter - Enter the Total Debt Due printed on the letter:	s
Cancel Continue	
CMS/HHS Vulnerability Disclosure Policy Privacy Po	licy User Agreement Adobe Acrobat

Slide notes

Next, select the type of letter (Defense or Demand) you want to access. Finally, include the required key piece of information for that letter type.

You can locate this information at the top of each letter in the "Regarding" section.

If you are using a Defense Letter, enter the Case ID. If the Case ID begins with a 'C', include this character when you key in the Case ID.

For a Demand Letter, enter the Total Debt Due printed on the letter. Enter the dollar amount in the Dollars field and the two-digit cents amount in the Cents field. Do not enter the dollar symbol or the decimal.

After all required information has been entered, click Continue.

Note: If at any point during the Request Letter Access process you wish to stop, click Cancel.

Once clicked, entered information will NOT be saved, the Request Letter Access process will be halted, and you will be returned to the Account Detail page.

Slide 15 of 21 - Validation



Slide notes

The system will validate each field for accuracy. If errors are found, the system will display applicable error messages on the screen indicating what error condition or conditions was or were found.

When errors are discovered, you must correct the error before the system allows you to proceed. Once the data has been corrected, the system will revalidate all data that has been entered.

Request Letter Access Ve	erification 😮 Quick I
The Employer and Insurer information dis account information and that you wish to	splayed on this page is associated to the Letter ID you requested on the previous page. Please confirm that this information matches y continue requesting access to this letter and, in turn, all cases linked to this letter. Click Continue to proceed.
f this information does not match your ac report that you have received the lette	ccount, and you do not wish to associate the Letter ID to your account, please click Cancel and contact the CRC at (855) 798-2627 tr in error.
Letter ID:	86778445
Tax Identification Number (TIN):	386216995
Employer Associated to Letter ID:	IRON WORKERS' HEALTH FUND OF EAS
Insurer Associated to Letter ID:	BCBSM
Account ID:	11111111 - CIGNA
Account Type:	Insurer - Insurers and Claims Processing Third Party Administrators (TPAs)
Cancel Continue	
	CMS/HHS Vulnerability Disclosure Policy Privacy Policy User Agreement Adobe Acrobat

Slide 16 of 21 - Request Letter Access Verification Page

Slide notes

If no errors are found on the Request Letter Access page, the Request Letter Access Verification page will appear.

You must click Continue to confirm that you want to associate information from the displayed Letter ID, as well as information from all related letters to the Account ID noted.

Slide 17 of 21 - No Match



Slide notes

If the Letter ID and/or key data element entered on the Request Letter Access page cannot be matched to a letter in the CRCP, the CRCP will display a message to contact the CRC. Contact the CRC at 1-855-798-2627 for assistance.

Request Letter Access C	Confirmation (2) Quick
You have successfully associated inform information on the Demand Listing page	nation from the displayed Letter ID, as well as information from all related letters, to the Account ID shown on this page. You may view a.
Letter ID:	86778445
Tax Identification Number (TIN):	386216995
Account ID:	11111111 - CIGNA
Account Type:	Insurer - Insurers and Claims Processing Third Party Administrators (TPAs)
ОК	
ОК	CMS/HHS Vulnerability Disclosure Policy Privacy Policy User Agreement Adobe Acrobat
ОК	CMS/HHS Vulnerability Disclosure Policy Privacy Policy User Agreement Adobe Acrobat
ОК	CMS/HHS Vulnerability Disclosure Policy Privacy Policy User Agreement Adobe Acrobat

Slide 18 of 21 - Request Letter Access Confirmation Page

Slide notes

If the Letter ID and/or key data element entered on the Request Letter Access page are matched to a letter on the CRCP, the Request Letter Access Confirmation page will appear.

You have successfully associated information from the displayed Letter ID, as well as information from all related letters to the Account ID selected.

You may view this information on the Demand Listing page, as applicable.

Slide 19 of 21 - Course Summary



Slide notes

This course explained how to use the Request Letter Access process to associate data related to a letter to your CRCP account.

This course also explained how to remove letter information that was incorrectly associated to your CRCP account.

Slide 20 of 21 - Request Letter Access Conclusion



Slide notes

You have completed the CRCP Request Letter Access course. Information in this course can be referenced by using the CRCP User Guide found under the Reference Materials menu in the following link: <u>CMS CRCP Website</u>.

Slide 21 of 21 - CRCP Training Survey



Slide notes

If you have any questions or feedback on this material, please go to the following URL: <u>CRCP Training</u> <u>Survey</u>.