

PlanCrosswalk2024_09282023.xlsx or **PlanCrosswalk2024_09282023.txt** – This dataset, available in both Excel and tab delimited text formats, contains the Contract Year (CY) 2023 to CY 2024 plan crosswalk associations identified by plan organizations via the HPMS plan crosswalk module. This file also contains any other plan crosswalk associations approved by CMS.

The file contains the following columns:

Data Element	Description
previous_contract_id	2023 Contract Number
previous_plan_id	2023 Plan ID
previous_plan_name	2023 Plan Name
previous_snp_type	2023 SNP Type
previous_snp_institutional	2023 SNP Institutional Type
current_contract_id	2024 Contract Number
current_plan_id	2024 Plan ID
current_plan_name	2024 Plan Name
current_snp_type	2024 SNP Type
current_snp_institutional	2024 SNP Institutional Type
status	Crosswalk Status Description

The following tables outline all of the available plan crosswalk action types and a definition for each crosswalk type:

Status: New Plan	Available for:	All Plans	
	HPMS Crosswalk (Definition)	A new plan added to an existing contract for 2024 that is not linked to a 2023 plan.	
	Crosswalk Edits	The new 2024 plan must have a new plan ID number.	
	Example:	CY 2023 No plan	CY 2024 Plan 003 – county/ region A

Status: Renewal Plan	Available for:	All Plans	
	HPMS Crosswalk (Definition)	A 2024 plan that links to a 2023 plan and retains all of its plan service area from 2023.	
	Crosswalk Edits	<p>The 2024 plan must retain the same plan ID as the 2023 plan.</p> <p>The 2024 plan must retain the same service area as the 2023 plan.</p>	
	Example:	CY 2023 Plan 001 – counties/ regions A and B	CY 2024 Plan 001 – counties/ regions A and B

Status: Consolidated Renewal Plan	Available for:	All Plans	
	HPMS Crosswalk (Definition)	Two or more 2023 plans that consolidate into one 2024 plan.	
	Crosswalk Edits	<p>The resultant 2024 plan ID must be the same as one of the consolidating 2023 plan IDs.</p> <p>The service area of the resultant 2024 plan must have at least one county/region from each of the consolidating 2023 plan service areas.</p>	
	Example:	CY 2023 Plan 001 – county/ region A <u>and</u> Plan 002 – county/region B	CY 2024 Plan 001 – counties/ regions A and B

Status: Renewal Plan with an SAE	Available for:	Local MA, MA-PD Plan, and PDP Sponsor employer-only Renewals	
	HPMS Crosswalk (Definition)	A 2024 plan that links to a 2023 plan and retains all of its plan service area from 2023, but also adds one or more new counties.	
	Crosswalk Edits	<p>The 2024 plan must retain the same plan ID as the 2023 plan.</p> <p>The 2024 plan must contain the same service area as the 2023 plan and have at least one new county.</p>	
	Example:	CY 2023 Plan 001 – counties A and B	CY 2024 Plan 001 – counties A, B, and C

Status: Renewal Plan with a SAR	Available for:	Local MA and MA-PD Plan Renewals	
	HPMS Crosswalk (Definition)	A 2024 plan that links to a 2023 plan and retains only a portion of its plan service area.	
	Crosswalk Edits	<p>The 2024 plan must retain the same plan ID as the 2023 plan.</p> <p>The 2024 plan must contain at least one county from the 2023 plan.</p> <p>The 2024 plan must not contain at least one county from the 2023 plan.</p>	
	Example 1: <i>Where county B is being reduced from the contract service area</i>	CY 2023 Plan 001 – counties A and B	CY 2024 Plan 001 – county A
	Example 2: <i>Where county B is assigned to another plan</i>	CY 2023 Plan 001 – counties A and B	CY 2024 Plan 001 – county A (Plan 002 - county B is given New Plan status)

Status: Initial Contract	Available for:	New contracts in CY2024	
	HPMS Crosswalk (Definition)	A new plan under a new contract.	
	Crosswalk Edits	There is no link to a 2023 plan in the crosswalk. Initial contracts do not complete the plan crosswalk in HPMS.	
	Example:	CY 2023 N/A	CY 2024 New plan

Status: Terminated Plan	Available for:	All Plans	
	HPMS Crosswalk (Definition)	A 2023 plan that is no longer offered in 2024.	
	Crosswalk Edits	There is no link to a 2023 plan in the crosswalk.	
	Example:	CY 2023 Plan 001 – county/ region A	CY 2024 No plan

Status: Terminated/ Non-Renewed Contract	Available for:	All Plans	
	HPMS Crosswalk (Definition)	All 2023 plans under a terminated or non-renewed contract are no longer offered in 2024.	
	Crosswalk Edits	Not applicable	
	Example:	CY 2023 Plan 001 – county/ region A	CY 2024 No plan