

**Eligibility Processing Data Report Specifications**

<b>Data Specifications Page Number</b>	<b>Medicaid and CHIP Eligibility and Enrollment Specifications for Reporting During Unwinding (Feb. 2022)</b>	<b>Medicaid and CHIP Eligibility Processing Data Report Specifications - 2024 Iteration</b>	<b>Type of Change</b>	<b>Description of Changes</b>	<b>Burden Implications</b>
Cover page	"Medicaid and CHIP Eligibility and Enrollment Specifications for Reporting During Unwinding"	"Medicaid and Children's Health Insurance Program Eligibility Processing Data Report, Previously known as Medicaid and CHIP Eligibility and Enrollment Specifications for Reporting During Unwinding"	Revision	Modified the name of the document to remove time-limited references to unwinding given this is an ongoing data collection as states finish unwinding and move beyond unwinding	No burden implications
Cover page	23-Feb-22	Updated July 2024, Version 4	Revision	Changed date and added version number to reflect the date the document was last updated and the version number since the Feb. 2022 document was released	No burden implications
Table of Contents	Contents	Table of Contents	Revision	Title of page is modified to say "Table of Contents" and the table is replaced to reflect updated sections and page numbers	No burden implications
Tables	Tables - does not exist	Tables	Addition	Added a page that lists the tables in the document to help the reader navigate to particular tables in the document.	No burden implications
Page 1 of Feb. 2022 specifications	"Background" section	"Background" section - does not exist	Deletion	Removed outdated background section that explained that CMS began collecting the data to monitor state progress to restore operations following the COVID-19 public health emergency	No burden implications
Page 1 of 2024 iteration	"What's New?" Section - Does not exist	"What's New?" Section	Addition	Added a section to highlights the changes to the specifications since the last update (October 2023)	No burden implications
Pages 1-2 of Feb. 2022 specifications; Page 1 of 2024 iteration	"About the submission" section - 1. What types of data are being reported? 2. How frequently and when will the data be reported? 3. How will the data be submitted? 4. What if the state is unable to submit data as defined in the specifications document? 5. Can the data reported be changed after it has been submitted? 6. How can questions about data be answered?	"About the submission" section - 1. How frequently and when will the data be reported? 2. How will the data be submitted? 3. Can the data reported be changed after it has been submitted? 4. How can questions about data be answered?"	Revision	Removed "What types of data are being reported?" and "What if a state is unable to submit data as defined in the specifications document" questions since this is no longer a new data set and states have demonstrated they are able to report to specification; removed content referencing unwinding and out-dated questions; removed references to content no longer included in report; updated from future to present tense to reflect that this is a current data collection effort; added cross-references to updated sections of the document as appropriate	No burden implications
Pages 3-5 of Feb. 2022 specifications	II. Data Specifications: Unwinding Baseline Report	II. Data Specifications: Unwinding Baseline Report - does not exist	Deletion	Removed section providing instructions on how to complete the baseline report as this reporting form is no longer used and not part of the ongoing data collection in the 2024 iteration of this data collection	No burden implications
Page 8 of Feb. 2022 specifications; Page 2 of 2024 iteration	III. Data Specifications: Unwinding Monthly Report	II. Data Specifications Monthly Report	Revision	Revised to reflect new section number and remove time-limited reference to unwinding	No burden implications
Page 8 of Feb. 2022 specifications; Page 2 of 2024 iteration	Table 6: Summary of Unwinding Monthly Period Reporting Specifications	Table 1: Summary of Monthly Period Reporting Specifications	Revision	Updated table number; clarified when the monthly report is due if the original due date falls on a holiday or weekend.	No burden implications

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Page 6 of Feb. 2022 specifications; Page 2 of 2024 iteration	III.1. Monthly Report Metrics 1-3: Application Processing	II.1. Monthly Report Metrics 1-3: Application Processing	Revision	Clarified states only report these metrics until state has 0 pending applications	No burden implications
Page 6-7 of Feb. 2022 specifications; Page 3-4 of 2024 iteration	III.1. Table 7: Monthly Metrics 1,1a, and 1b	II.1. Table 2: Monthly Metrics 1,1a, and 1b	Revision	Updated table number; removed language cross referencing content deleted in the 2024 iteration of the specifications; clarifies states can report at the household or individual level and how to note that	Time and cost burden associated ongoing data collection for each report is reflected in the hours to complete the data report; most states have been able to stop reporting these
Page 7-8 of Feb. 2022 specifications; Page 4-5 of 2024 iteration	III.1. Table 8: Monthly Metrics 2, 2a, and 2b	II.1. Table 3: Monthly Metrics 2, 2a, and 2b	Revision	Updated table number; removed language cross referencing content deleted in the 2024 iteration of the specifications; clarifies states can report at the household or individual level and how to note that; clarified what a disability related application is based on CMS experience with state questions	Time and cost burden associated ongoing data collection for each report is reflected in the hours to complete the data report; most states have been able to stop reporting these metrics
Page 8 of Feb. 2022 specifications; Page 5-6 of 2024 iteration	III.1. Table 9: Monthly Metrics 3, 3a, and 3b	II. 1. Table 4: Monthly Metrics 3, 3a, and 3b	Revision	Updated table number; clarifies states can report at the household or individual level and how to note that; clarified what a disability related application is based on CMS experience with state questions; confirms states may stop reporting application processing metrics once the state reports 0 applications remain pending	Time and cost burden associated ongoing data collection for each report is reflected in the hours to complete the data report; most states have been able to stop reporting these metrics
Page 9 of Feb. 2022 specifications; Page 6 of 2024 iteration	III.2. Monthly Report Metric 4: Renewals Initiated	II.2. Monthly Report Metric 4: Renewals Initiated	Revision	Updated table number cross reference	Time and cost burden associated ongoing data collection for each report is reflected in the hours to complete the data report
Page 9 of Feb. 2022 specifications; Page 6 of 2024 iteration	III.2. Table 10: Monthly Metric 4	II.2. Table 5: Monthly Metric 4	Revision	Clarified metric must be reported at the individual not the household level, removed the word "annual" when describing renewals based on CMS experience with state questions. Clarified how states account for renewals affected by mitigations. Removed redundant content that states do not need to complete the notes section if they do not have context to share	Time and cost burden associated ongoing data collection for each report is reflected in the hours to complete the data report
Page 9 of Feb. 2022 specifications; Page 6 of 2024 iteration	III.3. Table 11: Monthly Metrics 5, 5a, 5a(1), 5a(2), 5b, 5c, and 5d	II.3. Table 6: Monthly Metrics 5, 5a, 5a(1), 5a(2), 5b, 5c, and 5d	Revision	Made clarifications, edits, deletions based on CMS experience with state questions. Confirmed metrics must be reported at the individual not the household level. Clarified how states account for renewals affected by flexibilities and mitigations that may be in place, such as holding procedural terminations. Removed redundant content that states do not need to complete the notes section if they do not have context to share	Time and cost burden associated ongoing data collection for each report is reflected in the hours to complete the data report
Page 9 of Feb. 2022 specifications; Page 6 of 2024 iteration	III.3. Table 12: Monthly Metric 6	II.3. Table 7: Monthly Metric 6	Revision	Made clarifying edits to explain how states should complete metric if they initiate renewals in a month that are due over multiple months based on CMS experience with state questions about the metric; removed cross-references to content deleted in the 2024 iteration of the specifications	Time and cost burden associated ongoing data collection for each report is reflected in the hours to complete the data report

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Page 9 of Feb. 2022 specifications; Page 6 of 2024 iteration	III. 3. Table 13: Monthly Metric 7	II. 3. Table 8: Monthly Metric 7	Revision	Made clarifying edits to explain the metric captures the state's renewal backlog and how to account for renewals when a state holds procedural terminations due to an adopted flexibility or mitigation; removes time-limited references to unwinding; confirms data must be reported at the individual not household level.	Time and cost burden associated ongoing data collection for each report is reflected in the hours to complete the data report
Page 9 of Feb. 2022 specifications; Page 6 of 2024 iteration	III. 4. Monthly Report Metric 8: Medicaid Fair Hearings - Table 14	II. 4. Monthly Report Metric 8: Medicaid Fair Hearings - Table 9	Revision	Made clarifying edits to explain what the metric includes and excludes and how states can share information on hearing backlogs based on CMS experience with state questions about the metric.	Time and cost burden associated ongoing data collection for each report is reflected in the hours to complete the data report
Pages 12-15 of the 2024 iteration	III. Reporting Outcomes of Previously Pending Renewals - does not exist	III. Reporting Outcomes of Previously Pending Renewals	Addition	Added a new section of the data specifications document to inform states on when to update their renewal outcome data, which renewal outcome metrics they should update as of three months after the report period, and how states can submit any corrections if needed with this update. These updates reflect work to process renewals reported as pending in the original report month and the instructions provide states a uniform way to update their data.	Time and cost burden associated with providing the one-time update to each monthly report is reflected in the hours to complete the data report
Page 16 of the 2024 iteration	IV. Change Log - does not exist	IV. Change Log	Addition	Added a new section of the data specifications document to summarize changes made in each subsequent version of the document between Feb. 2022 and 2024 iteration	No burden implications