

Eligibility Processing Data Report Changes

Eligibility Processing Data Report Form In Submission Portal	Eligibility Processing Data Form Section	Eligibility Processing Data Report Metric - 2022 Iteration	Eligibility Processing Data Report Metric - 2024 Iteration	Type of Change from 2022 to 2024 Iteration	Description of Change	Burden Implications
Entire Report	N/A	"Medicaid and Children's Health Insurance Program Unwinding Eligibility and Enrollment Report"	"Medicaid and Children's Health Insurance Program Eligibility Processing Data Report"	Revision (no burden implication)	Modified the name of the data collection to remove time-limited references to unwinding given this is an ongoing data collection as states finish unwinding and move beyond unwinding	No burden implications
Entire Report	N/A	"Baseline Unwinding Reports" or "Monthly Unwinding Reports"	"Monthly Report"	Revision (no burden implication)	Modified the shorthand name of the data collection to remove time-limited references to unwinding given this is an ongoing data collection as states finish unwinding and move beyond unwinding	No burden implications
Baseline Report	All sections	Baseline report form and all metrics	N/A	Deletion	Baseline report was collected one time when the data report was first launched and is not part of the ongoing data collection; reporting form and all questions will be removed from the submission portal	No burden implications
Monthly Report	Application Processing	Metric 1: Total pending applications received between March 1, 2020 and the end of the month prior to the state's unwinding period (1a+1b)	Metric 1: Total pending applications received between March 1, 2020 and the end of the month prior to the state's unwinding period (1a+1b)	None	No change. States only report on the application process metrics until they reach 0 pending applications.	No burden implications
Monthly Report	Application Processing	Metric 1a: Total MAGI and other non-disability applications (2a+3a)	Metric 1a: Total MAGI and other non-disability applications (2a+3a)	None	No change. States only report on the application process metrics until they reach 0 pending applications.	No burden implications
Monthly Report	Application Processing	Metric 1b. Total disability-related applications (2b+3a)	Metric 1b. Total disability-related applications (2b+3a)	None	No change. States only report on the application process metrics until they reach 0 pending applications.	No burden implications
Monthly Report	Application Processing	Metric 2: Of those applications included in Monthly Metric 1, the total number of applications completed as of the last day of the reporting period (2a+2b)	Metric 2: Of those applications included in Monthly Metric 1, the total number of applications completed as of the last day of the reporting period (2a+2b)	None	No change. States only report on the application process metrics until they reach 0 pending applications.	No burden implications
Monthly Report	Application Processing	Metric 2a: Completed MAGI and other non-disability related applications as of the last day of the reporting period	Metric 2a: Completed MAGI and other non-disability related applications as of the last day of the reporting period	None	No change. States only report on the application process metrics until they reach 0 pending applications.	No burden implications
Monthly Report	Application Processing	Metric 2b: Completed disability-related applications as of the last day of the reporting period	Metric 2b: Completed disability-related applications as of the last day of the reporting period	None	No change. States only report on the application process metrics until they reach 0 pending applications.	No burden implications
Monthly Report	Application Processing	Metric 3: Of those applications included in Monthly Metric 1, the total number of applications that remain pending as of the last day of the reporting period (3a+3b)	Metric 3: Of those applications included in Monthly Metric 1, the total number of applications that remain pending as of the last day of the reporting period (3a+3b)	None	No change. States only report on the application process metrics until they reach 0 pending applications.	No burden implications
Monthly Report	Application Processing	Metric 3a: Pending MAGI and other non-disability applications as of the last day of the reporting period	Metric 3a: Pending MAGI and other non-disability applications as of the last day of the reporting period	None	No change. States only report on the application process metrics until they reach 0 pending applications.	No burden implications
Monthly Report	Application Processing	Metric 3b: Pending disability-related applications as of the last day of the reporting period	Metric 3b: Pending disability-related applications as of the last day of the reporting period	None	No change. States only report on the application process metrics until they reach 0 pending applications.	No burden implications
Monthly Report	Renewals Initiated	Metric 4: Total beneficiaries for whom a renewal was initiated in the reporting period	Metric 4: Total beneficiaries for whom a renewal was initiated in the reporting period	Extension of data collection	Ongoing data collection of existing metric	Time and cost for ongoing data collection

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Monthly Report	Renewals and Outcomes	Metric 5: Total beneficiaries due for renewal in the reporting period (5a+5b+5c+5d)	Metric 5: Total beneficiaries due for renewal in the reporting period (5a+5b+5c+5d)	Extension of data collection	Ongoing data collection of existing metric. States also provide a one-time update to this metric and that updated data collection is also ongoing.	Time and cost for ongoing data collection, including to provide a one-time update to each monthly report
Monthly Report	Renewals and Outcomes	Metric 5a: Of the beneficiaries included in Metric 5, the number renewed and retained in Medicaid or CHIP (those who remained enrolled) [5a(1) + 5a(2)]	Metric 5a: Of the beneficiaries included in Metric 5, the number renewed and retained in Medicaid or CHIP (those who remained enrolled) [5a(1) + 5a(2)]	Extension of data collection	Ongoing data collection of existing metric. States also provide a one-time update to this metric and that updated data collection is also ongoing.	Time and cost for ongoing data collection, including to provide a one-time update to each monthly report
Monthly Report	Renewals and Outcomes	Metric 5a(1): Number of beneficiaries renewed on an ex parte basis	Metric 5a(1): Number of beneficiaries renewed on an ex parte basis	Extension of data collection	Ongoing data collection of existing metric. States also provide a one-time update to this metric and that updated data collection is also ongoing.	Time and cost for ongoing data collection, including to provide a one-time update to each monthly report
Monthly Report	Renewals and Outcomes	Metric 5a(2): Number of beneficiaries renewed using a pre-populated renewal form	Metric 5a(2): Number of beneficiaries renewed using a renewal form	Extension of data collection; revision (no burden impact)	Ongoing data collection of existing metric. States also provide a one-time update to this metric and that updated data collection is also ongoing. Made language revisions to remove the word "pre-populated" to more accurately reflect the data collected.	Time and cost for ongoing data collection, including to provide a one-time update to each monthly report
Monthly Report	Renewals and Outcomes	Metric 5b: Of the beneficiaries included in Metric 5, the number determined ineligible for Medicaid or CHIP (and transferred to Marketplace)	Metric 5b: Of the beneficiaries included in Metric 5, the number determined ineligible for Medicaid or CHIP	Extension of data collection; revision (no burden impact)	Ongoing data collection of existing metric. States also provide a one-time update to this metric and that updated data collection is also ongoing. Made language revisions to remove the phrase "(and transferred to the Marketplace)" to more accurately reflect the type of information collected.	Time and cost for ongoing data collection, including to provide a one-time update to each monthly report
Monthly Report	Renewals and Outcomes	Metric 5c: Of the beneficiaries included in Metric 5, the number terminated for procedural reasons (i.e. failure to respond)	Metric 5c: Of the beneficiaries included in Metric 5, the number terminated for procedural reasons (i.e. failure to respond)	Extension of data collection	Ongoing data collection of existing metric. States also provide a one-time update to this metric and that updated data collection is also ongoing.	Time and cost for ongoing data collection, including to provide a one-time update to each monthly report
Monthly Report	Renewals and Outcomes	Metric 5d: Of the beneficiaries included in Metric 5, the number whose renewal was not completed	Metric 5d: Of the beneficiaries included in Metric 5, the number whose renewal was not completed	Extension of data collection	Ongoing data collection of existing metric. States also provide a one-time update to this metric and that updated data collection is also ongoing.	Time and cost for ongoing data collection, including to provide a one-time update to each monthly report
Monthly Report	Renewals and Outcomes	Metric 6: Month in which renewals due in the reporting month were initiated	Metric 6: Month in which renewals due in the reporting month were initiated	Extension of data collection	Ongoing data collection of existing metric.	Time and cost for ongoing data collection
Monthly Report	Renewals and Outcomes	Metric 7: Number of beneficiaries due for a renewal since the beginning of the state's unwinding period whose renewal has not yet been completed	Metric 7: Number of beneficiaries due for a renewal whose renewal has not yet been completed	Extension of data collection; revision (no burden impact)	Ongoing data collection of existing metric. Removing the phrase "since the beginning of the state's unwinding period" as this is a time-limited reference. The removal of the language does not affect how states report the data in this metric to CMS.	Time and cost for ongoing data collection
Monthly Report	Medicaid Fair Hearings	Metric 8: Total number of Medicaid fair hearings pending more than 90 days at the end of the reporting period	Metric 8: Total number of Medicaid fair hearings pending more than 90 days at the end of the reporting period	Extension of data collection	Ongoing data collection of existing metric.	Time and cost for ongoing data collection

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Monthly Report	Updated Renewals and Outcomes	Metrics 5, 5a, 5a(1), 5a(2), 5b, 5c, 5d fields	Metrics 5, 5a, 5a(1), 5a(2), 5b, 5c, 5d fields	Submission form format	Adding a new "Updated Renewals and Outcomes" section of the monthly form in the submission portal to duplicate fields metrics 5, 5a, 5a(1), 5a(2), 5b, 5c, 5d. This will allow states to input updated data for the metric 5 series without having to overwrite previously submitted data. States currently provide this update by replacing the data in the metric 5 series fields in the "Renewals and Outcomes" section of each monthly form.	No burden implications
Monthly Report	Entire Report	Metrics 4, 5, 5a, 5a(1), 5a(2), 5b, 5c, 5d, 6, 7,8 - Unable to Report radial button option	Metrics 4, 5, 5a, 5a(1), 5a(2), 5b, 5c, 5d, 6, 7,8	Submission form format	Removing radial button in submission portal to allow states to select "unable to report." States have not used this radial button for these metrics, and states are expected to report monthly data. If states are unable to report or unable to report to specifications in the future, they have the option to leave fields blank or include comments to CMS in the portal. Any state in this situation would receive technical assistance from CMS.	No burden implications